

PERKEMBANGAN EKONOMI MAKRO SAMPAI DENGAN 18 FEBRUARI 2011

BAMBANG PRIJAMBODO
KEMENTERIAN PERENCANAAN PEMBANGUNAN NASIONAL/BAPPENAS

2

TOPIK

EKONOMI DUNIA

- Pertumbuhan Ekonomi di Beberapa Kawasan Dunia
- Ekonomi AS, Jepang, Uni Eropa, dan Cina
- Perdagangan Dunia dan Arus Modal ke Negara Berkembang
- Defisit Anggaran dan Stok Utang Pemerintah
- Geo Ekonomi Dunia
- Nilai Tukar Mata Uang
- Cadangan Devisa
- Long Term Bond Yield dan CDS: Asia dan Eropa
- Harga Minyak Mentah Dunia
- Produksi, Konsumsi, dan Stok Minyak Mentah
- Kapasitas Produksi dan Spare Capacity OPEC
- Harga Komoditi Dunia
- Inflasi Global dan Suku Bunga Acuan Negara Maju
- Indeks Saham Global
- World Economic Outlook 2010 – 2011 dan Poll of Forecaster (the Economist)

EKONOMI INDONESIA

- Kurs Rupiah, Cadangan Devisa, Suku Bunga, dan Indeks Saham
- Faktor-Faktor Mempengaruhi Uang Primer dan Beredar
- Inflasi, Harga Perdagangan Besar, Nilai Tukar Petani, dan Harga Komoditas Kebutuhan Pokok
- Perdagangan Luar Negeri
- Pariwisata dan Transportasi
- Neraca Pembayaran
- Daya Beli Masyarakat

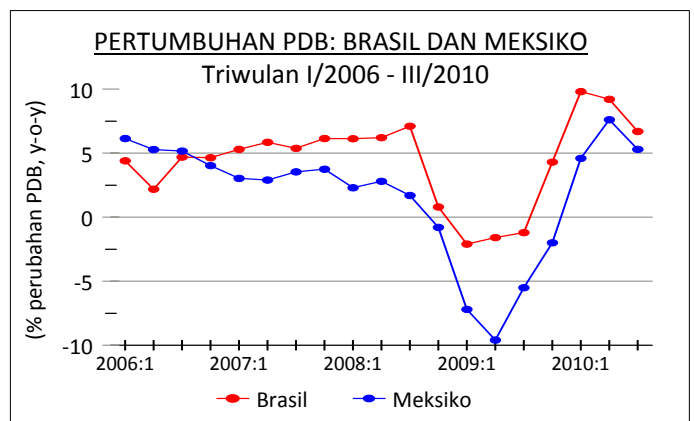
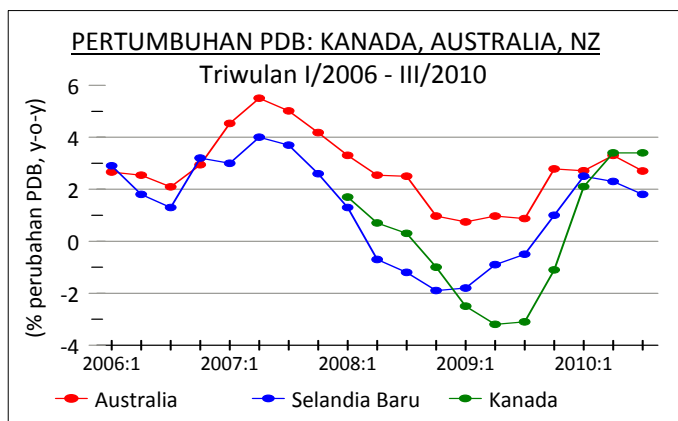
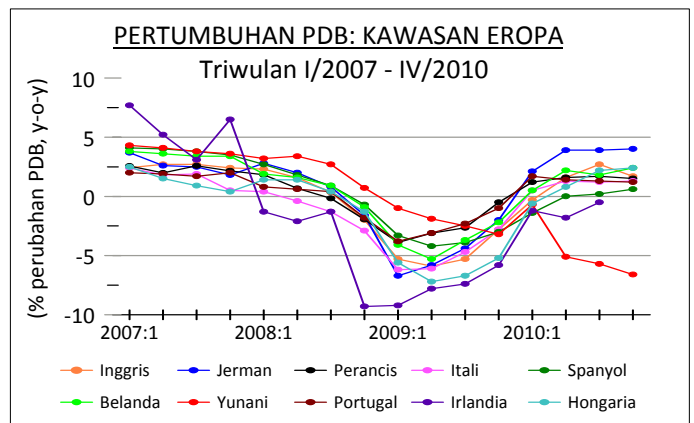
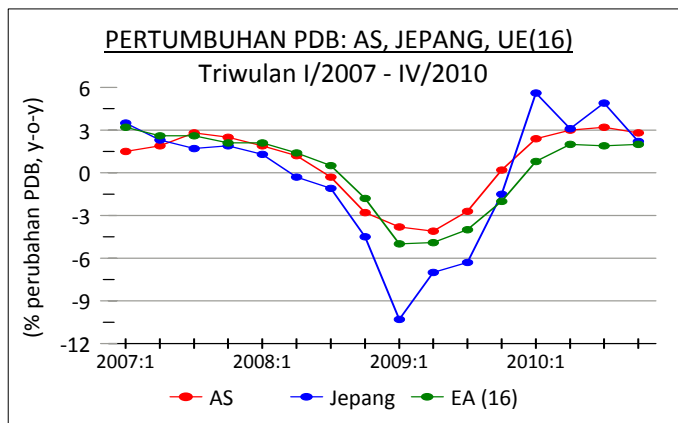
- Investasi
- Kredit Disalurkan dan Dana Dihimpun oleh Perbankan
- Perusahaan Pembiayaan
- Pertumbuhan dan Struktur Ekonomi
- Laju Implisit (Deflator) Produk Domestik Bruto dan Pola Pertumbuhan Ekonomi Triwulanan
- Produksi Tanaman Bahan Makanan, Perkebunan, Perikanan, Pertambangan, dan Industri
- APBN dan Rinciannya
- Utang Pemerintah dan Swasta
- Ketenagakerjaan
- Penduduk di Bawah Garis Kemiskinan dan Indeks Gini

LAMPIRAN

1. Harga Komoditi Primer
2. Harga Komoditas Bahan Pokok (Triwulanan)
3. Rincian Pertumbuhan Ekonomi Sisi Produksi dan Pengeluaran (Tahunan)
4. Rincian Pertumbuhan Ekonomi Sisi Produksi dan Pengeluaran (Triwulanan)
5. Nilai Ekspor Non-Migas Kelompok Barang Penting
6. Nilai Impor Non-Migas Kelompok Barang Penting
7. Volume Ekspor dan Impor Non-Migas
8. Pertumbuhan Ekonomi Daerah
9. Pengangguran Terbuka Menurut Provinsi
10. Inflasi di 66 Kota (m-t-m dan y-o-y)

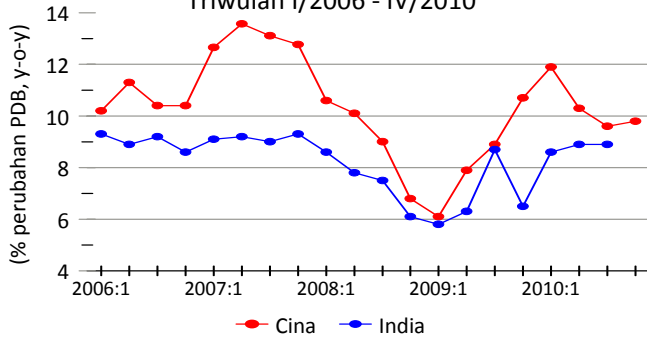
PERKEMBANGAN TERAKHIR EKONOMI DUNIA

PERTUMBUHAN EKONOMI DI BEBERAPA KAWASAN DUNIA (TRIWULANAN)



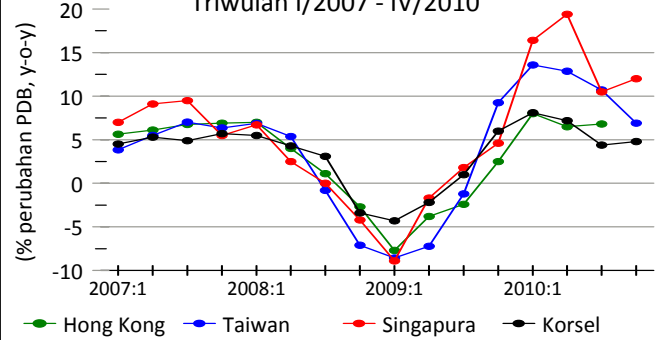
PERTUMBUHAN PDB: CINA DAN INDIA

Triwulan I/2006 - IV/2010



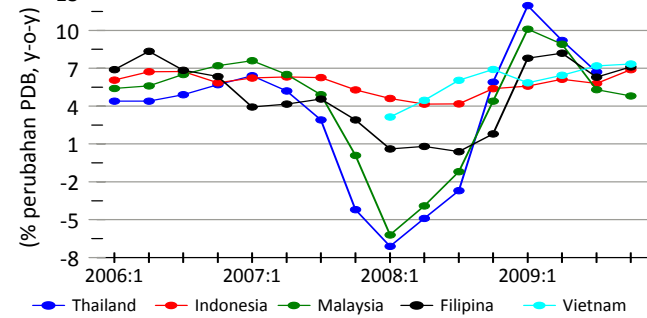
PERTUMBUHAN PDB: ASIAN TIGER

Triwulan I/2007 - IV/2010



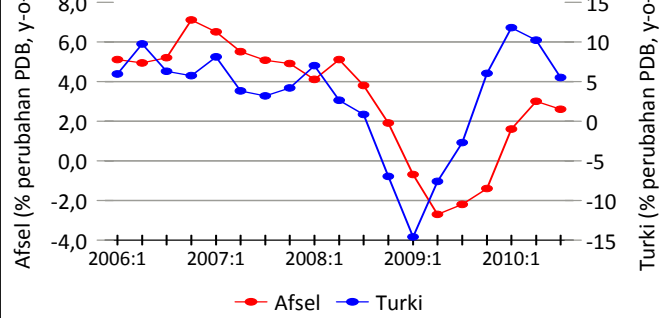
PERTUMBUHAN PDB: ASIA TENGGARA

Triwulan I/2007 - IV/2010



PERTUMB PDB: AFRIKA SELATAN DAN TURKI

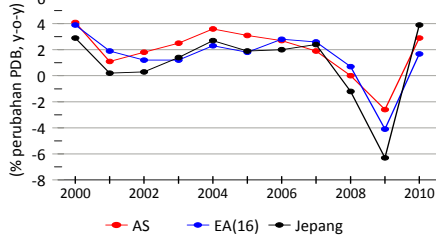
Triwulan I/2006 - III/2010



PERTUMBUHAN EKONOMI DI BEBERAPA KAWASAN DUNIA (TAHUNAN)

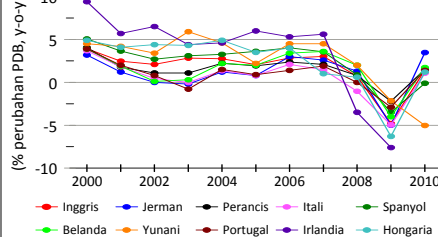
PERTUMBUHAN PDB: AS, JEPANG, EA(16)

Tahun 2000 - 2010



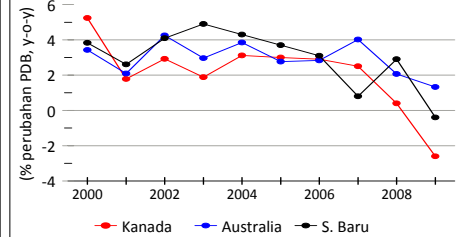
PERTUMBUHAN PDB: KAWASAN EROPA

Tahun 2000 - 2010



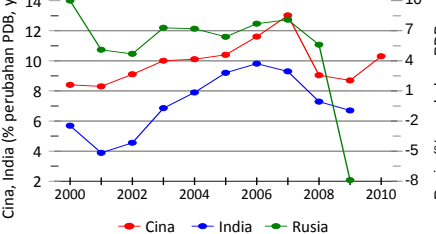
PERTUMBUHAN PDB: KANADA, AUS, NZ

Tahun 2000 - 2009



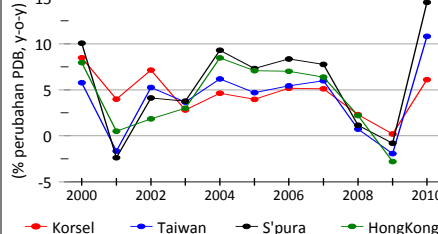
PERTUMBUHAN PDB: CINA, INDIA, RUSIA

Tahun 2000 - 2010



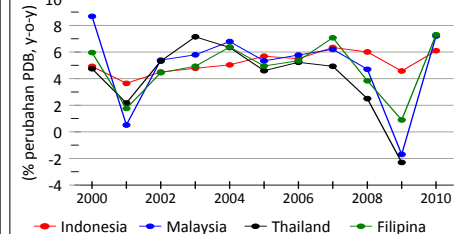
PERTUMBUHAN PDB: ASIAN TIGER

Tahun 2000 - 2010



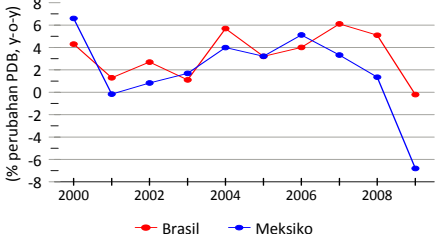
PERTUMBUHAN PDB: ASIA TENGGARA

Tahun 2000 - 2010



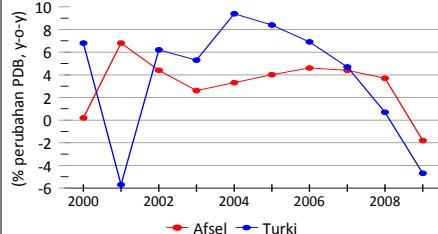
PERTUMBUHAN PDB: BRASIL DAN MEKSIKO

Tahun 2000 - 2009



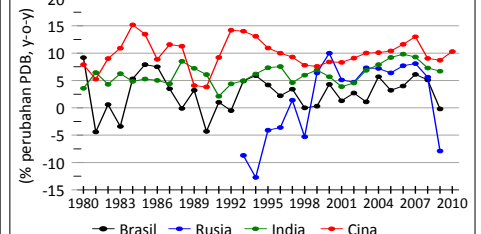
PERTUMB PDB: AFRIKA SELATAN DAN TURKI

Tahun 2000 - 2009

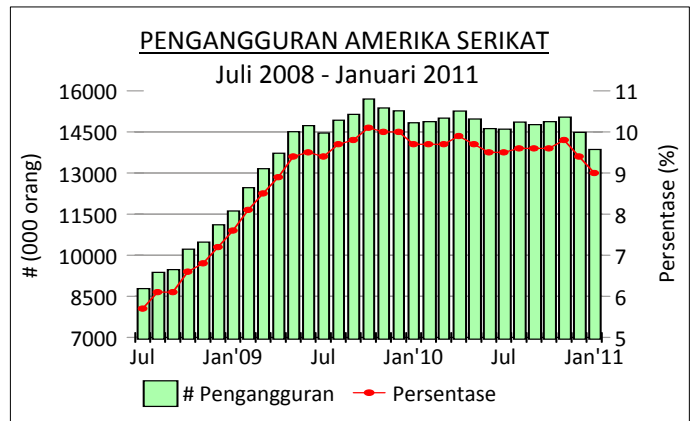
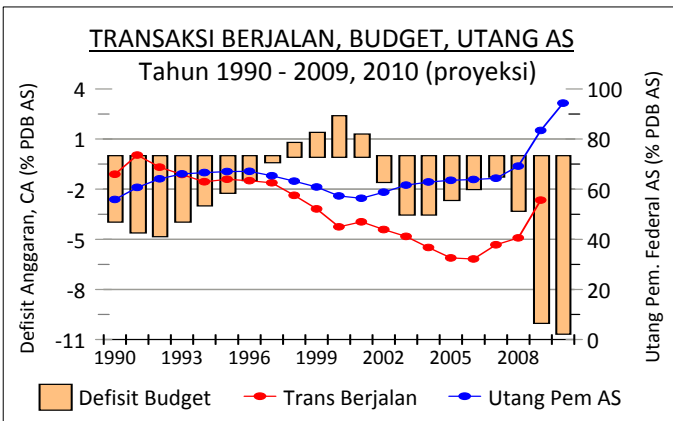
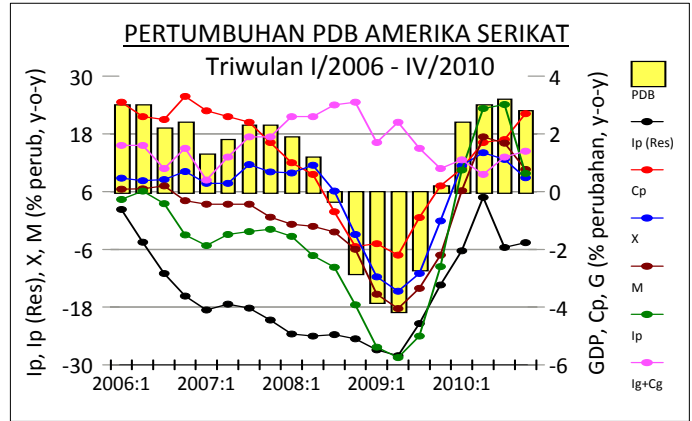
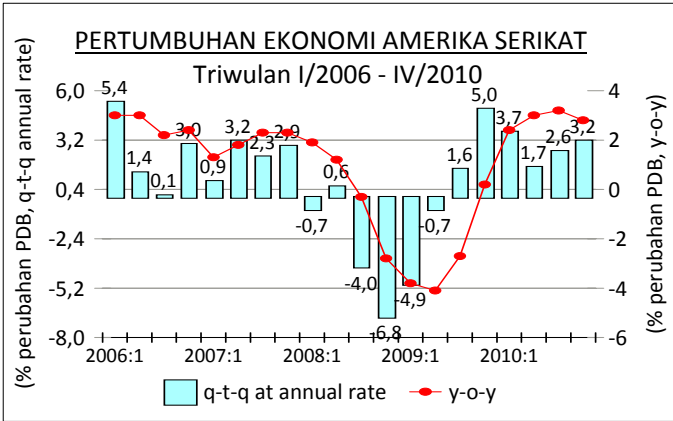


PERTUMBUHAN EKONOMI: BRIC

Thn 1980 - 2010

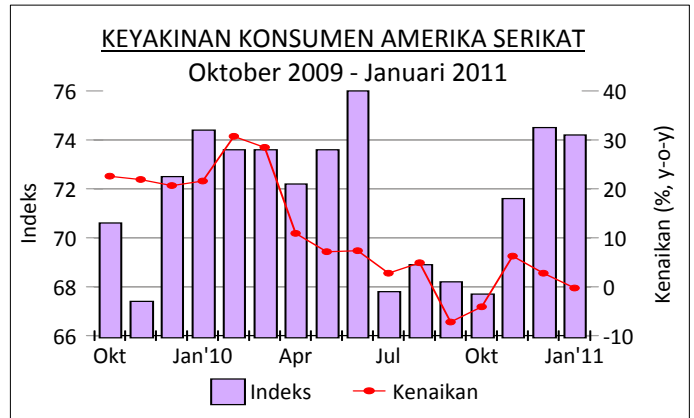
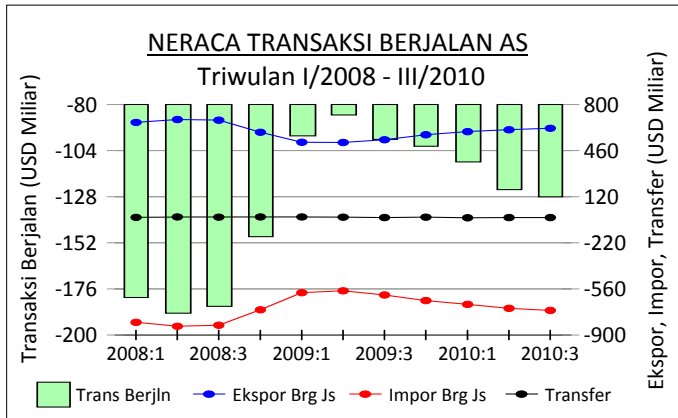
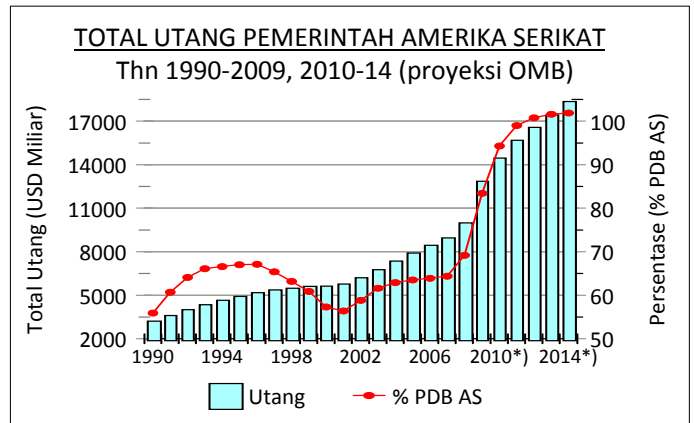
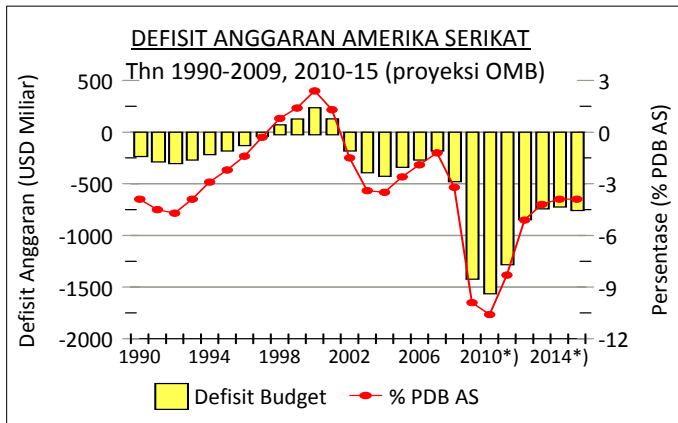


EKONOMI AMERIKA SERIKAT

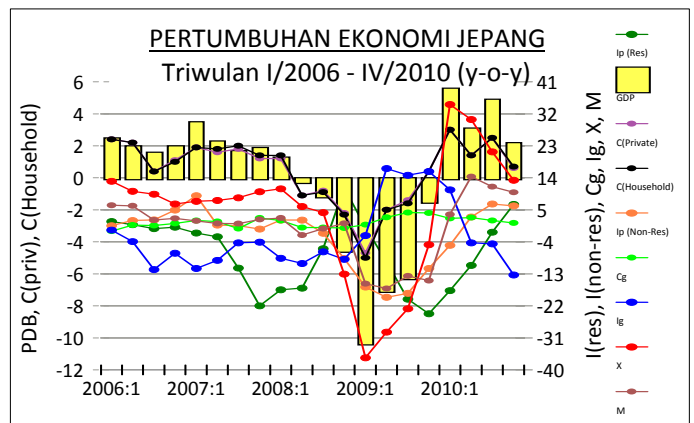
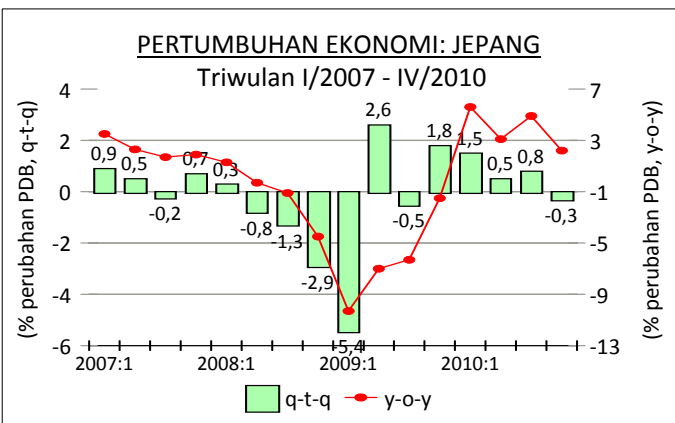


US REAL GROSS DOMESTIC PRODUCT														
Percent Change From Quarter One Year Ago (y-o-y)														
	2005	2006	2007	2008	2009	2010	2009:1	2009:2	2009:3	2009:4	2010:1	2010:2	2010:3	2010:4
Gross domestic product (GDP)	3,1	2,7	1,9	0,0	-2,6	2,9	-3,8	-4,1	-2,7	0,2	2,4	3,0	3,2	2,8
Personal consumption expenditures	3,4	2,9	2,4	-0,3	-1,2	1,8	-1,8	-2,2	-0,9	0,2	0,8	1,7	1,8	2,7
Goods	4,0	3,3	2,8	-2,5	-2,0	4,3	-4,2	-4,7	-1,0	2,3	3,2	4,5	3,7	5,8
Durable goods	5,2	4,1	4,2	-5,2	-3,7	7,7	-8,7	-8,7	-1,3	4,8	5,8	8,4	5,5	11,1
Nondurable goods	3,4	2,8	2,0	-1,1	-1,2	2,8	-2,1	-2,7	-0,9	1,1	2,1	2,7	2,9	3,4
Services	3,0	2,7	2,2	0,9	-0,8	0,5	-0,6	-1,0	-0,8	-0,8	-0,4	0,4	0,9	1,2
Gross private domestic investment	5,5	2,7	-3,1	-9,5	-22,6	16,7	-26,3	-28,5	-24,0	-9,6	10,5	23,3	24,1	9,8
Fixed investment	6,5	2,3	-1,8	-6,4	-18,3	3,8	-20,1	-21,3	-18,6	-12,9	-2,0	5,1	5,3	6,8
Nonresidential	6,7	7,9	6,7	0,3	-17,1	5,5	-18,1	-19,3	-17,8	-12,7	-0,8	5,2	8,2	9,8
Structures	1,4	9,2	14,1	5,9	-20,4	-14,0	-13,6	-19,8	-21,7	-26,5	-20,1	-15,6	-13,5	-5,5
Equipment and software	8,5	7,4	3,7	-2,4	-15,3	15,1	-20,3	-19,1	-15,8	-4,9	9,5	15,7	18,7	16,4
Residential	6,2	-7,3	-18,7	-24,0	-22,9	-3,0	-26,9	-28,1	-21,4	-13,4	-6,3	4,8	-5,6	-4,6
Change in private inventories	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
Net exports of goods and services	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
Exports	6,7	9,0	9,3	6,0	-9,5	11,7	-11,7	-14,7	-11,0	-0,1	11,4	14,1	12,7	8,9
Goods	7,5	9,4	9,8	6,3	-12,0	14,6	-14,7	-18,3	-13,8	-0,2	14,4	18,7	15,4	10,3
Services	5,0	7,9	8,3	5,3	-3,9	5,8	-5,0	-6,2	-4,6	0,3	5,1	4,9	7,2	5,9
Imports	6,1	6,1	2,7	-2,6	-13,8	12,6	-15,3	-18,3	-14,1	-7,2	6,2	17,4	16,1	10,6
Goods	6,8	5,9	2,9	-3,5	-15,8	14,6	-18,0	-21,1	-16,0	-7,3	7,9	20,8	18,3	11,8
Services	2,8	7,1	1,4	2,4	-4,2	3,5	-2,1	-3,4	-4,3	-7,0	-0,8	3,2	6,3	5,4
Gov't consumption and gross inv	0,3	1,4	1,3	2,8	1,6	1,1	1,7	2,4	1,5	0,8	1,1	0,6	1,2	1,4
Federal	1,3	2,1	1,2	7,3	5,7	4,8	6,0	7,7	5,7	3,6	5,5	4,1	4,9	4,8
National defense	1,5	1,6	2,2	7,5	5,4	3,9	5,4	7,7	5,2	3,3	5,6	3,4	3,3	3,5
Nondefense	0,9	3,2	-0,8	6,7	6,5	6,6	7,4	7,7	6,7	4,5	5,1	5,5	8,2	7,7
State and local	-0,2	0,9	1,4	0,3	-0,9	-1,3	-0,8	-0,7	-1,1	-1,0	-1,5	-1,6	-1,2	-0,8
GDP Growth (q-t-q, seasonally adjusted at annual rate)	.....	.....	.....	.....	.....	.....	-4,9	-0,7	1,6	5,0	3,7	1,7	2,6	3,2
GDP Growth (q-t-q, seasonally adjusted)	.....	.....	.....	.....	.....	.....	-1,2	-0,2	0,4	1,2	0,9	0,4	0,6	0,8

Source: Bureau of Economic Analysis, US Department of Commerce; Advance Estimate, 28 January 2011



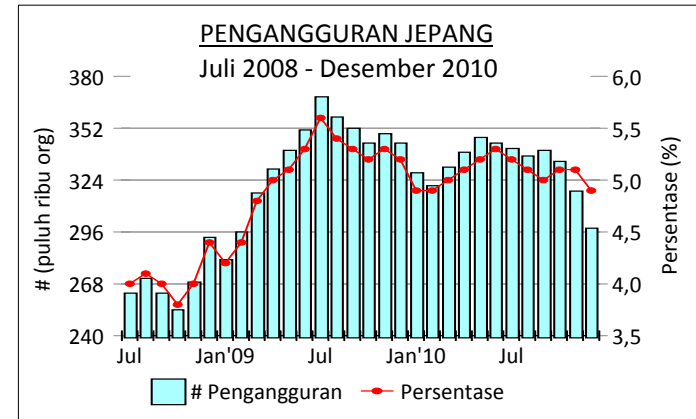
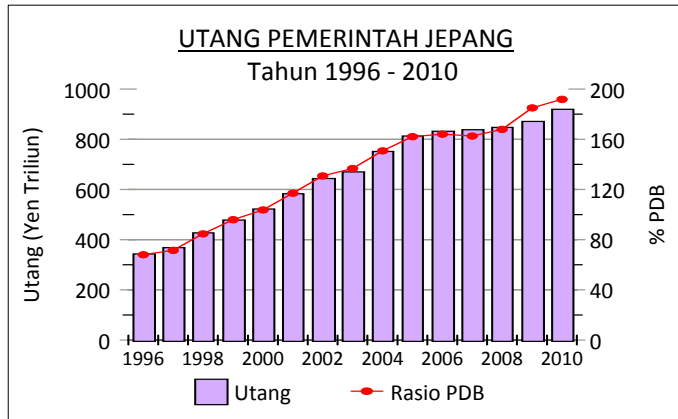
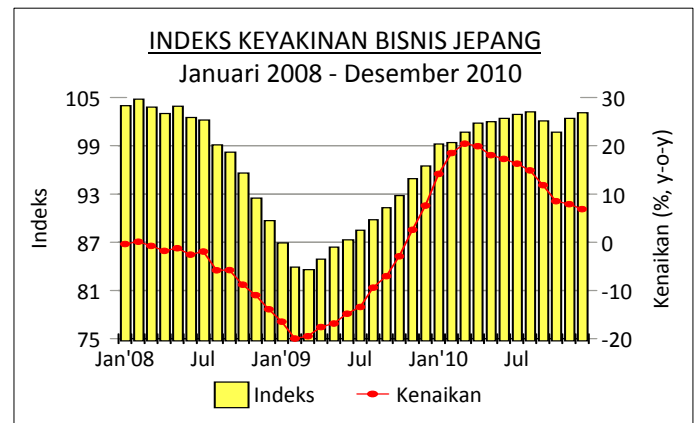
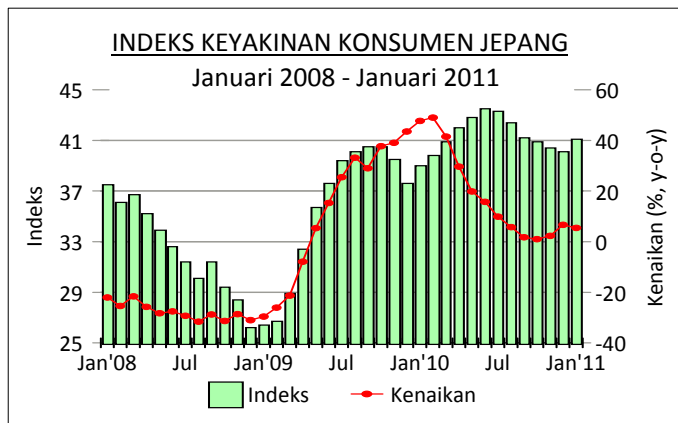
EKONOMI JEPANG



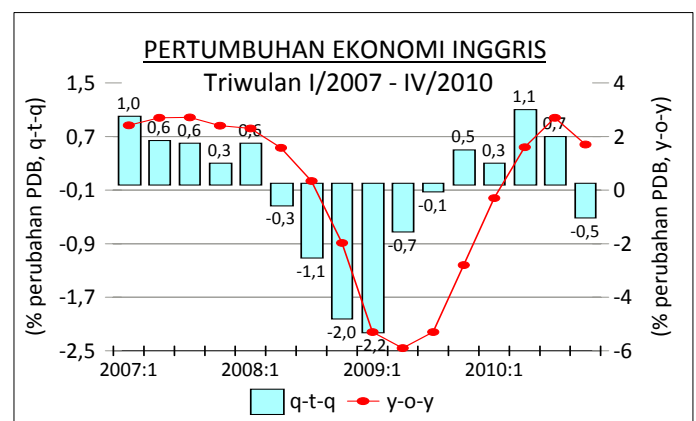
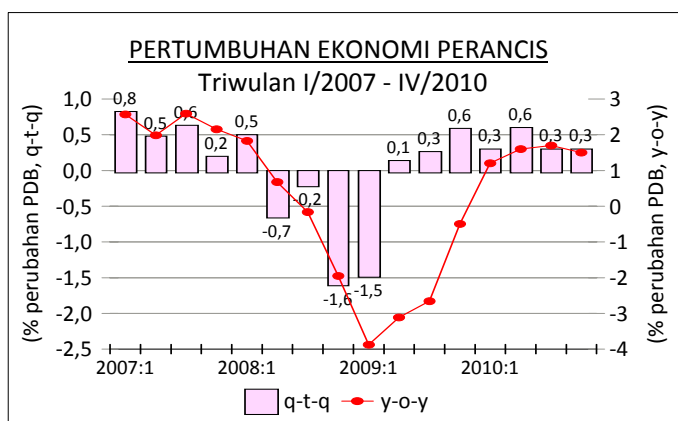
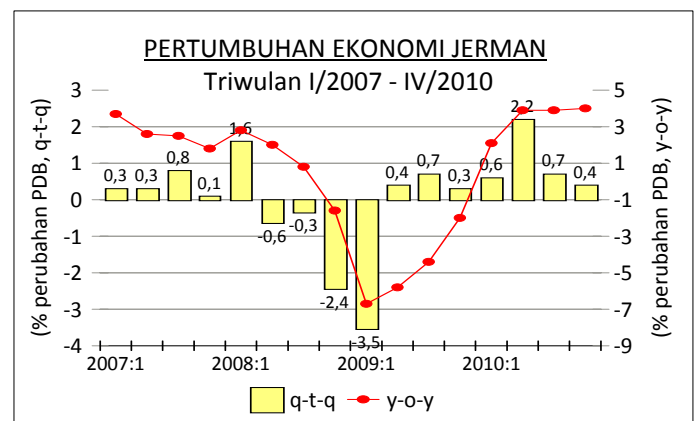
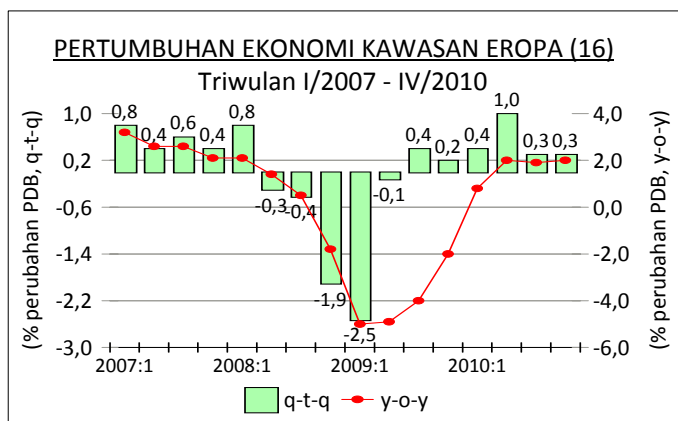
JAPAN REAL GROSS DOMESTIC PRODUCT														
Percent Change From Quarter One Year Ago (y-o-y)														
	2005	2006	2007	2008	2009	2010	2009:1	2009:2	2009:3	2009:4	2010:1	2010:2	2010:3	2010:4
GDP (expenditure approach)	1,9	2,0	2,4	-1,2	-6,3	3,9	-10,3	-7,0	-6,3	-1,5	5,6	3,1	4,9	2,2
Private Consumption	1,3	1,5	1,6	-0,7	-1,9	1,9	-4,7	-2,0	-1,4	0,4	3,0	1,4	2,5	0,6
Consumption of Households	1,3	1,5	1,8	-0,8	-2,1	1,9	-5,0	-2,0	-1,6	0,4	3,0	1,4	2,5	0,7
Excluding Imputed Rent	1,1	1,4	1,8	-1,2	-2,7	2,0	-6,2	-2,7	-2,2	0,2	3,4	1,5	2,8	0,5
Private Residential Investment	-1,5	0,5	-9,6	-8,0	-14,0	-6,2	0,1	-9,7	-20,1	-24,2	-17,7	-10,6	-1,3	6,5
Private Non-Residential Investment	9,2	2,3	2,6	-1,4	-16,7	2,2	-16,7	-19,6	-18,5	-11,5	-5,0	3,0	6,6	6,1
Private Inventory	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Government Consumption	1,6	0,4	1,5	0,5	3,0	2,2	0,8	2,9	4,2	4,1	2,6	2,8	2,0	1,3
Public Investment	-10,1	-5,7	-7,4	-8,6	10,4	-3,3	-2,2	16,6	14,7	15,8	10,6	-4,3	-4,6	-13,3
Public Inventory	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Goods and Services	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Exports	7,0	9,7	8,4	1,6	-23,9	24,0	-36,6	-29,4	-22,8	-4,8	34,6	30,4	21,3	13,3
Imports	5,8	4,2	1,6	0,4	-15,3	9,8	-15,8	-17,1	-13,6	-14,9	3,7	14,3	11,5	9,9
GDP Growth (q-t-q, seasonally adjusted at annual rate)							-20,1	10,8	-1,9	7,3	6,0	2,1	3,3	-1,1
GDP Growth (q-t-q, seasonally adjusted)							-5,4	2,6	-0,5	1,8	1,5	0,5	0,8	-0,3

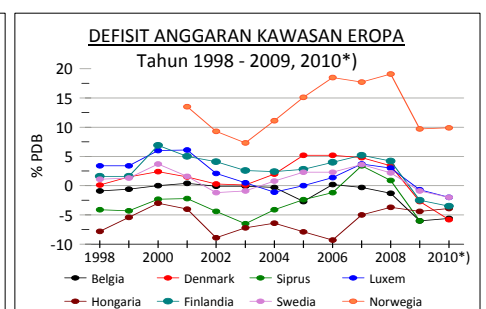
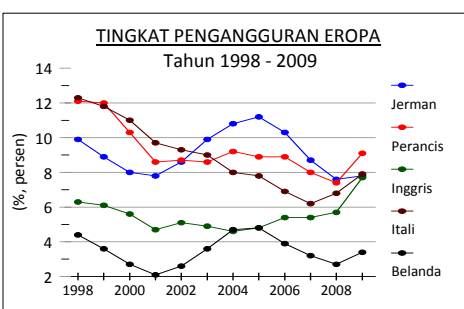
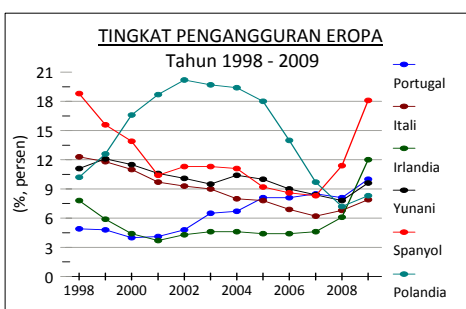
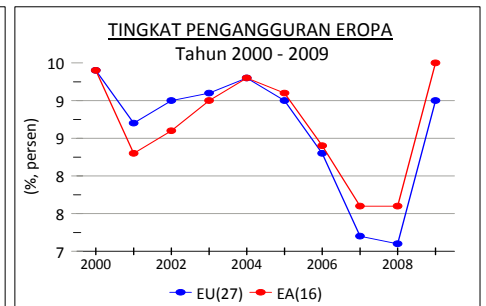
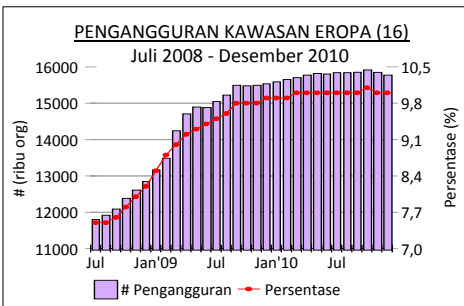
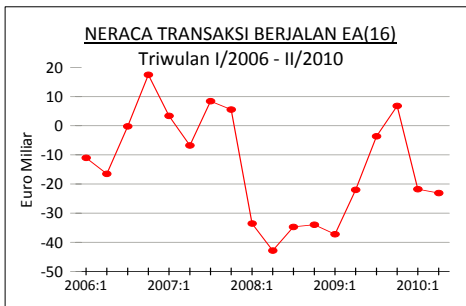
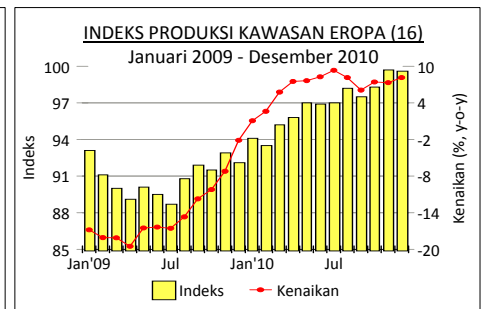
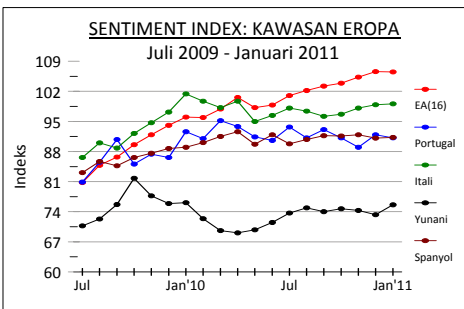
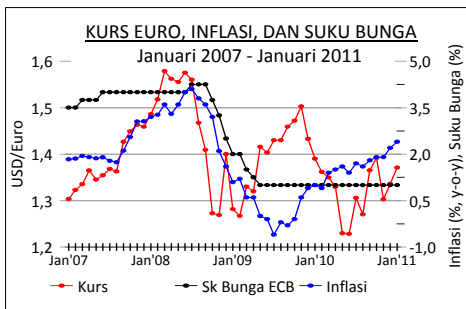
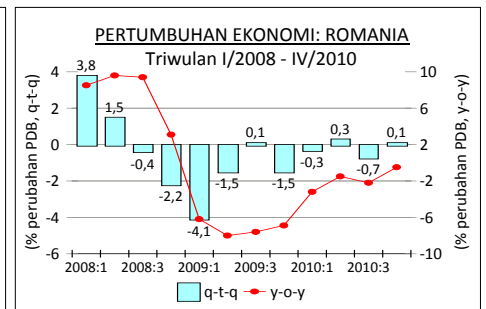
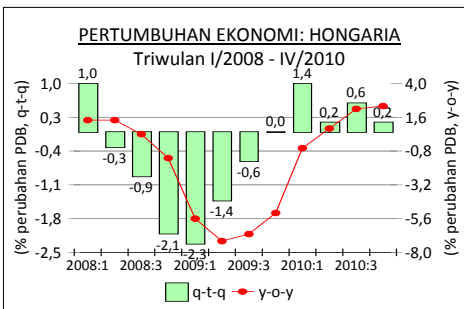
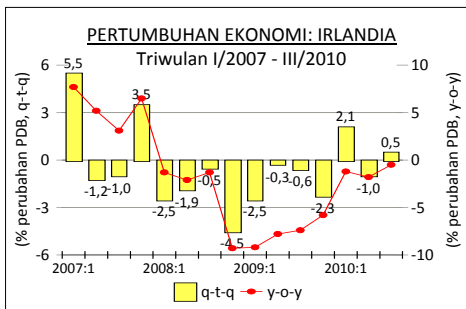
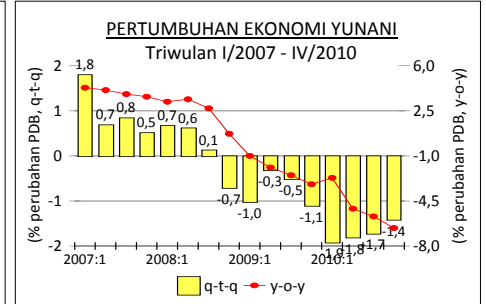
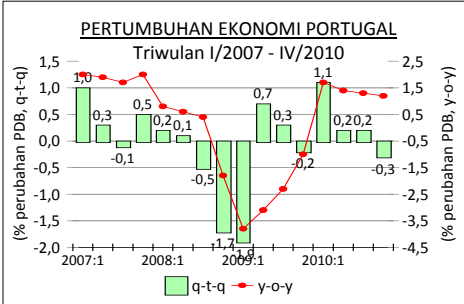
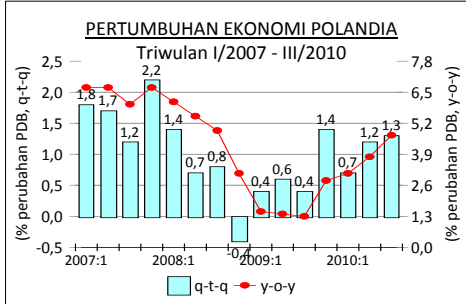
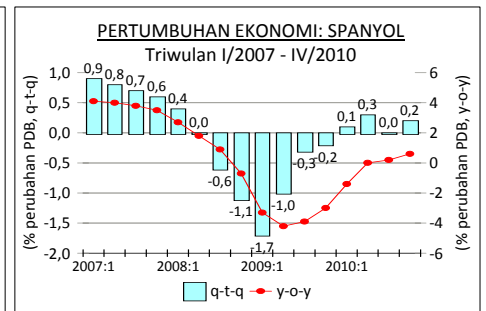
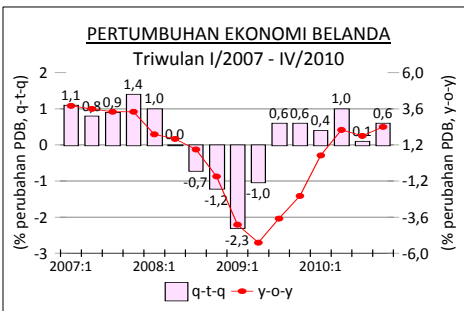
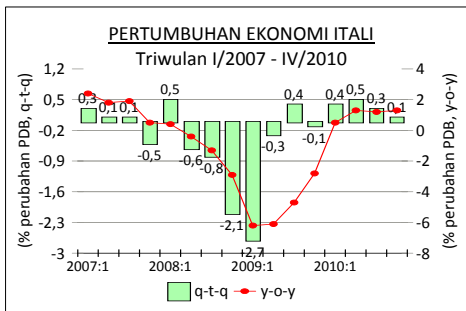
Source: Cabinet Office, Government of Japan; First Preliminary, 14 February 2011

Source: Cabinet Office, Government of Japan; First Preliminary, 14 February 2011

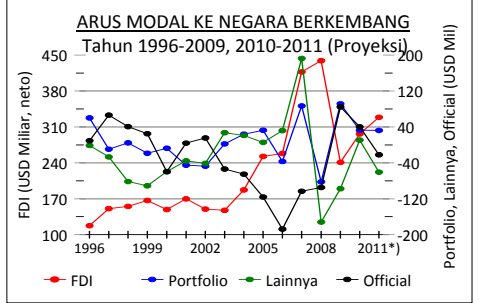
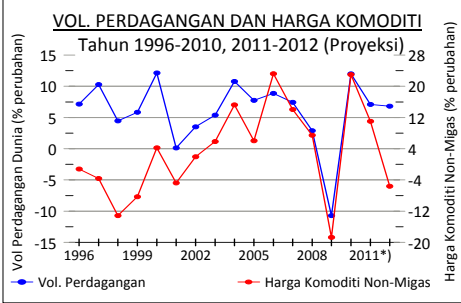
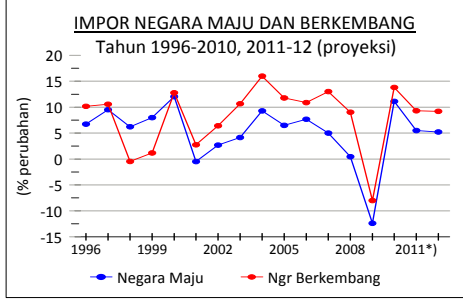
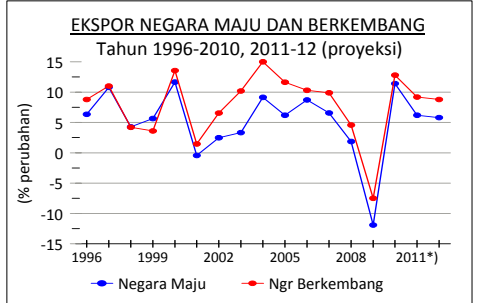
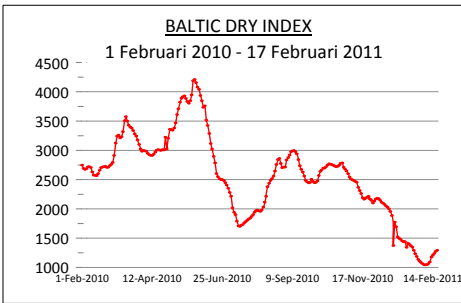
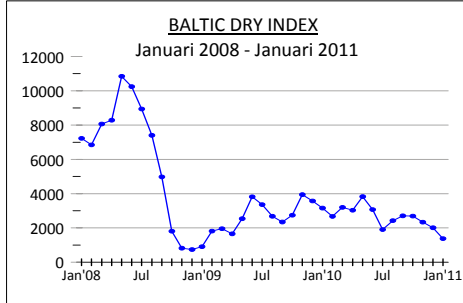
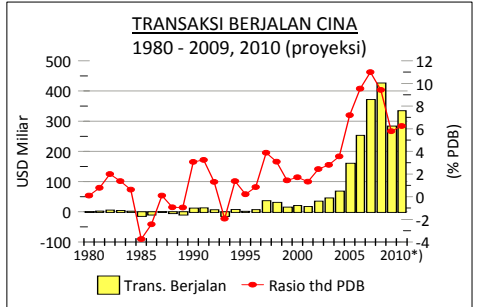
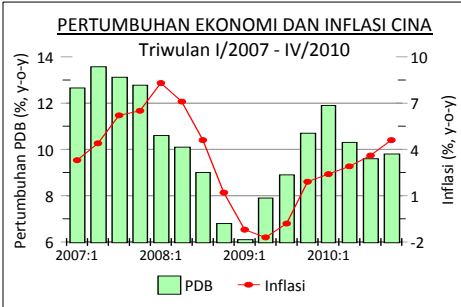
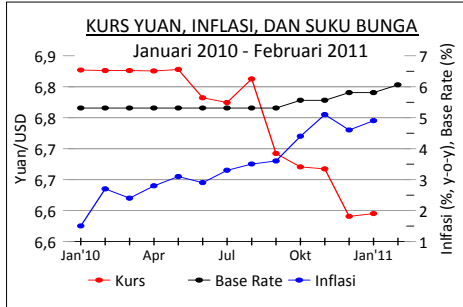


EKONOMI KAWASAN EROPA



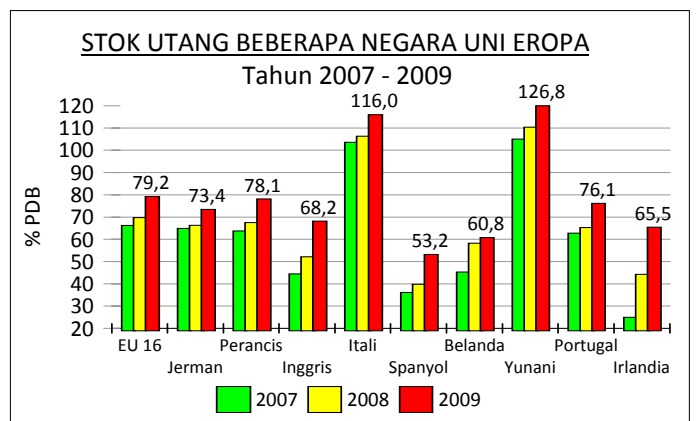
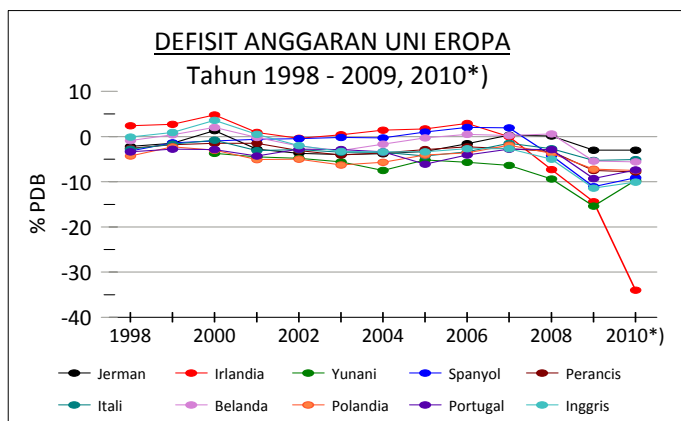
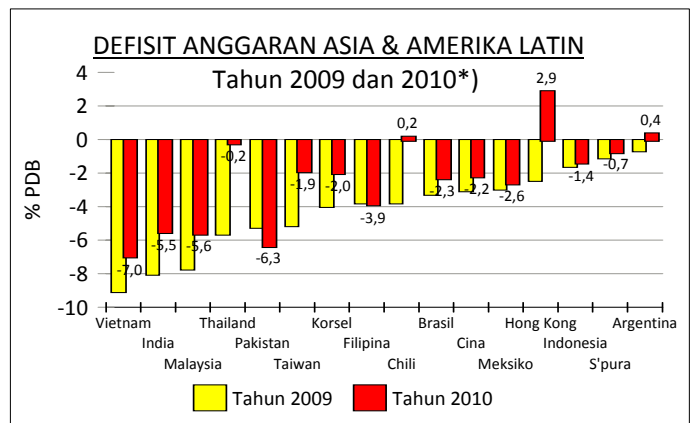
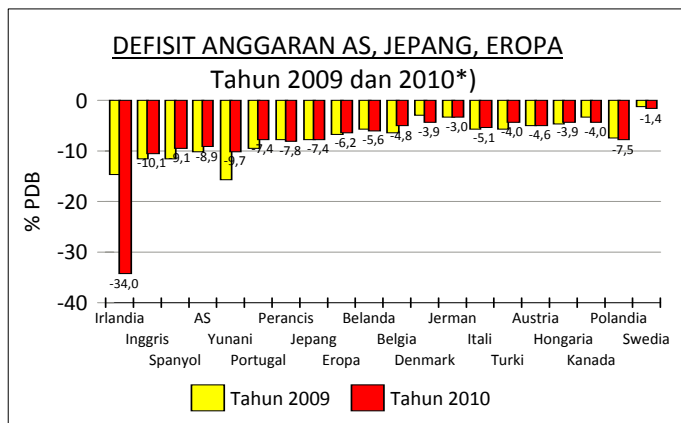


EKONOMI CINA SERTA PERDAGANGAN DUNIA, DAN ARUS MODAL KE NEGARA BERKEMBANG



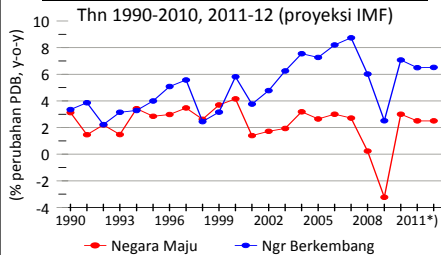
16

DEFISIT ANGGARAN DAN STOK UTANG PEMERINTAH

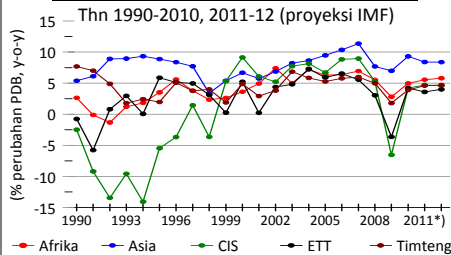


GEO-EKONOMI

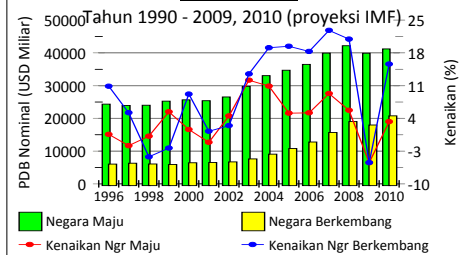
PERTUMB PDB: NEGARA MAJU & BERKEMBANG



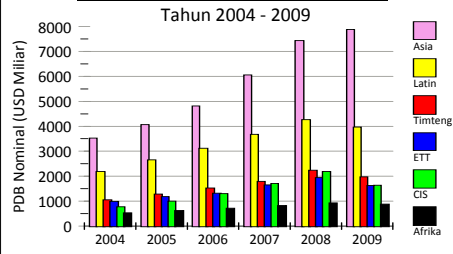
PERTUMBUHAN PDB: NEGARA BERKEMBANG



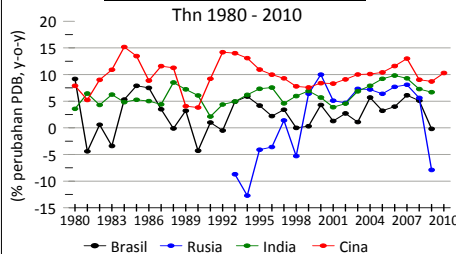
PDB NOMINAL



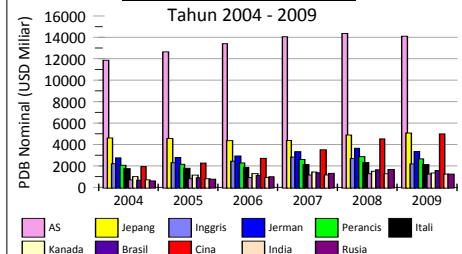
PDB NOMINAL NEGARA BERKEMBANG



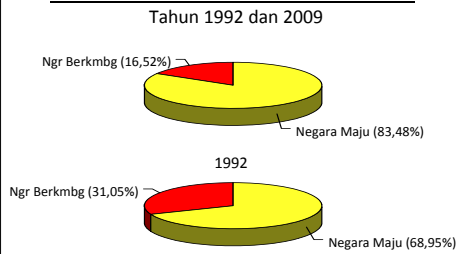
PERTUMBUHAN EKONOMI: BRIC



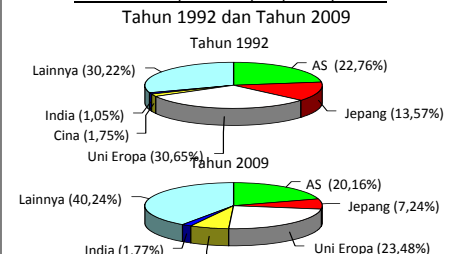
PDB NOMINAL G-7 DAN BRIC



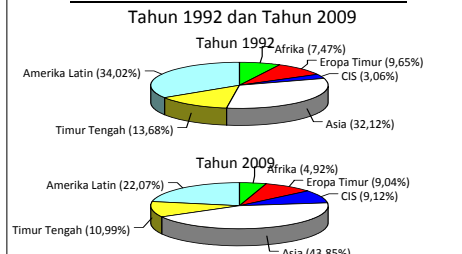
PERANAN NEGARA MAJU DAN BERKEMBANG



PERANAN AS, JEPANG, UE, CINA, INDIA



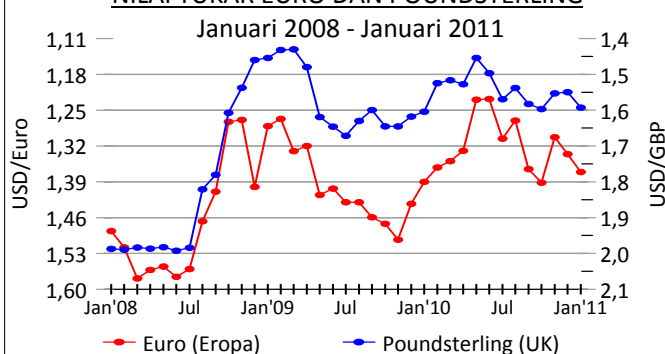
PERANAN DALAM NEGARA BERKEMBANG



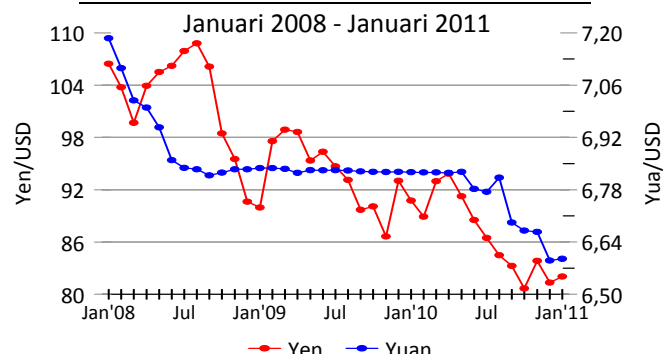
18

NILAI TUKAR MATA UANG

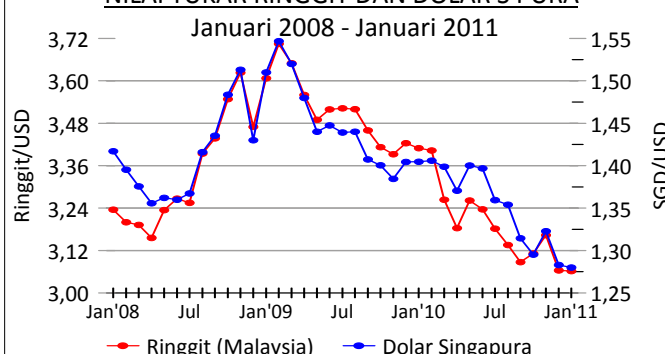
NILAI TUKAR EURO DAN POUNDSTERLING



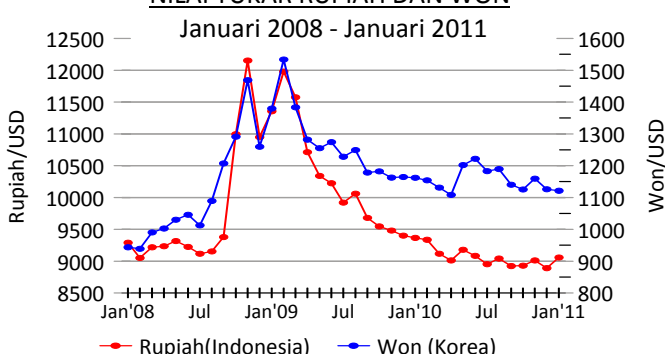
NILAI TUKAR YEN DAN YUAN TERHADAP USD

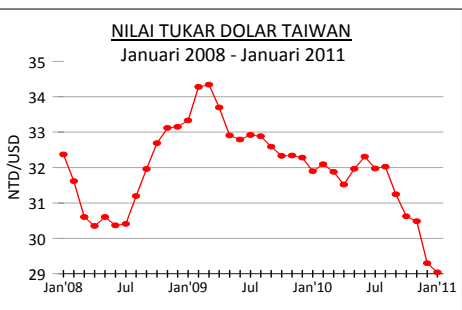
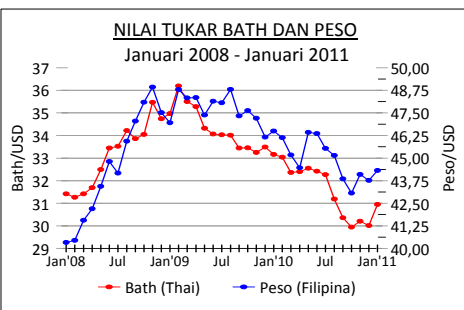
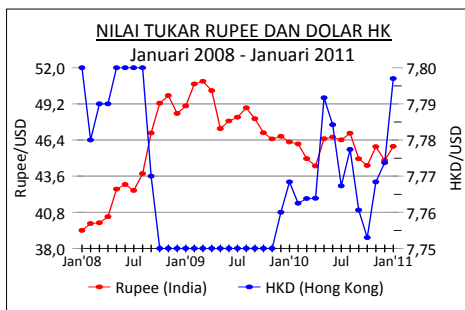


NILAI TUKAR RINGGIT DAN DOLAR S'PURA

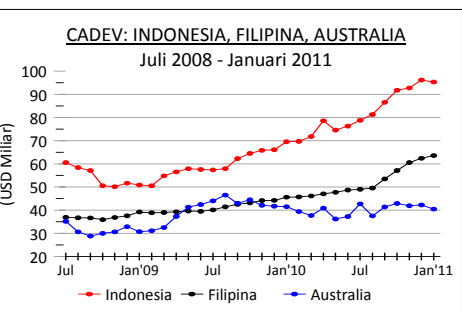
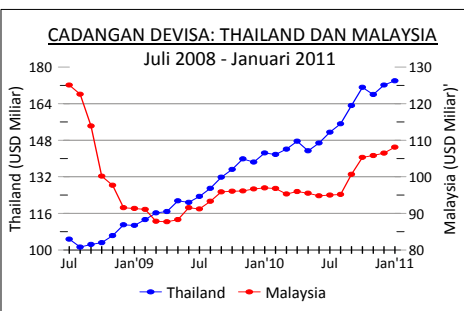
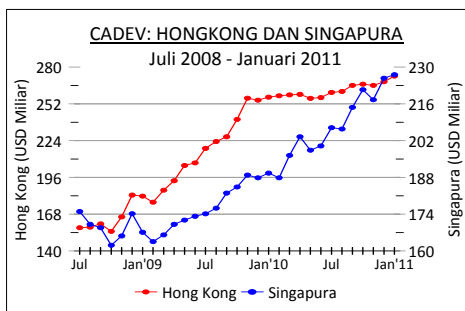
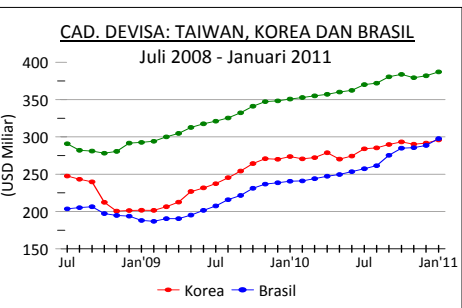
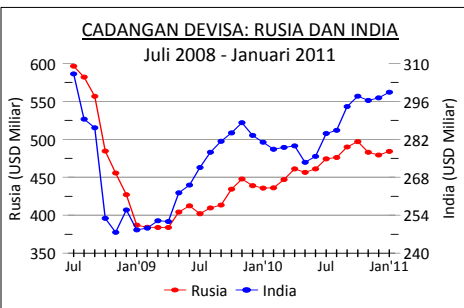
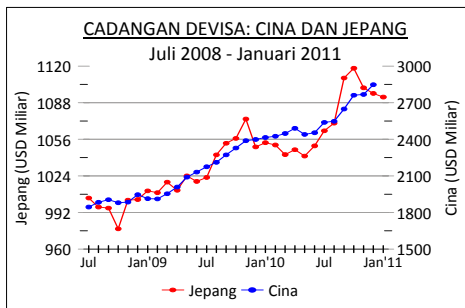


NILAI TUKAR RUPIAH DAN WON

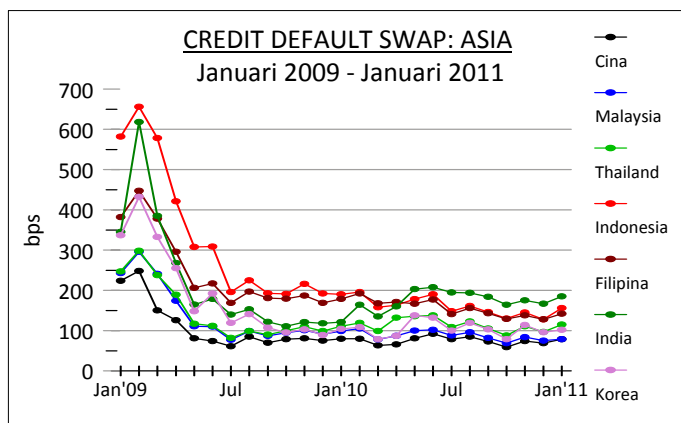
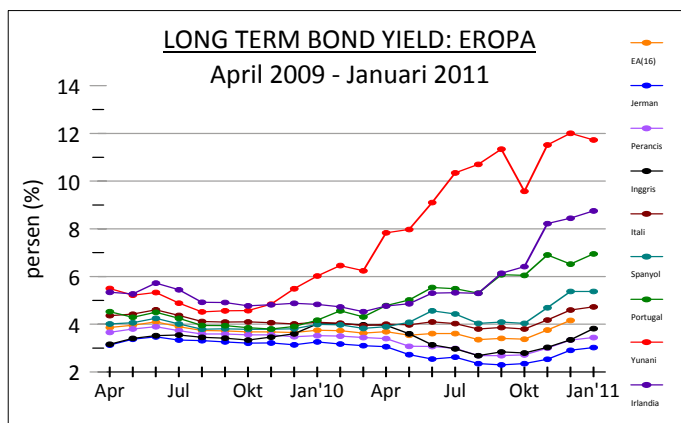
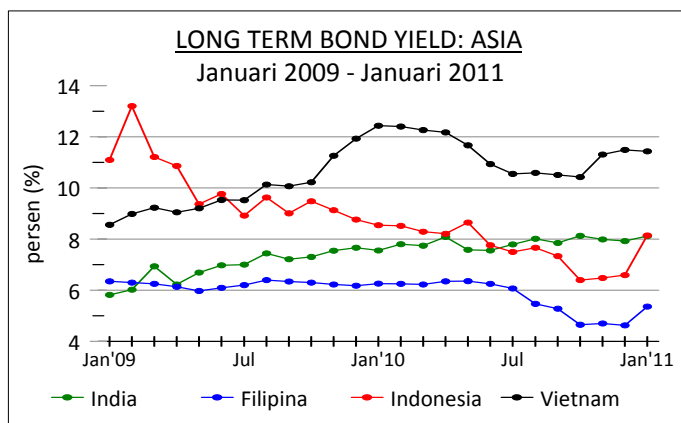
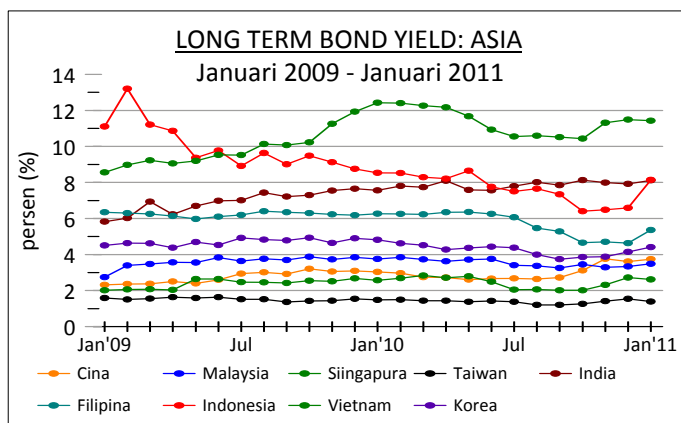




CADANGAN DEvisa



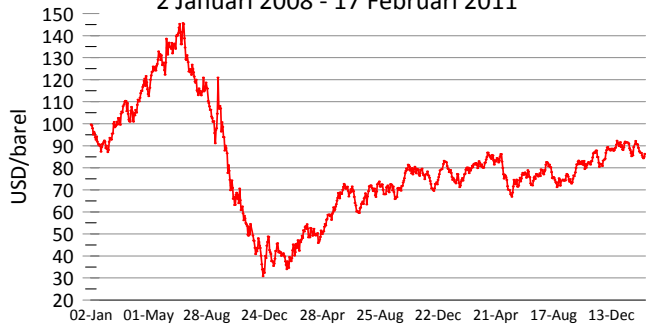
LONG TERM BOND YIELD DAN CREDIT DEFAULT SWAP: ASIA DAN EROPA



HARGA DAN PASAR MINYAK MENTAH DUNIA

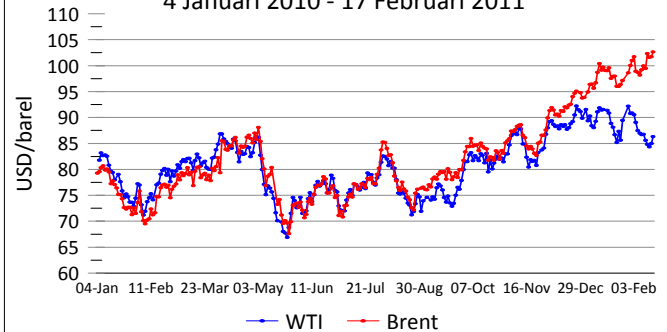
HARGA SPOT WEST TEXAS INTERMEDIATE

2 Januari 2008 - 17 Februari 2011



HARGA SPOT MINYAK MENTAH WTI DAN BRENT

4 Januari 2010 - 17 Februari 2011



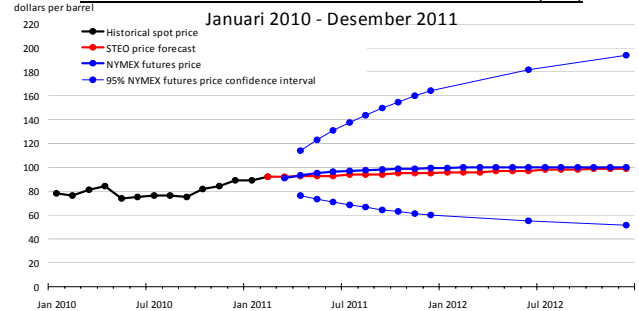
KRONOLOGI PROYEKSI HARGA MINYAK WTI (USD/barel)

Proyeksi Bulan	Proyeksi Harga Seluruh Thn 2011	Proyeksi Harga Seluruh Thn 2012
Maret 2010	83,5	
April 2010	83,5	
Mei 2010	85,5	
Juni 2010	82,5	
Juli 2010	82,5	
Agustus 2010	83,5	
September 2010	82,0	
Oktober 2010	83,0	
November 2010	85,2	
Desember 2010	86,1	
Januari 2011	93,4	97,5
Februari 2011	93,3	97,5

Sumber: EIA, STEO, sampai dengan Februari 2011

HARGA MINYAK MENTAH WEST TEXAS INTERMEDIATE (WTI)

Januari 2010 - Desember 2011



Note: Confidence interval derived from options market information for the 5 trading days ending February 3, 2011
Intervals not calculated for months with sparse trading in "near-the-money" options contracts

Source: Short-Term Energy Outlook, February 2011



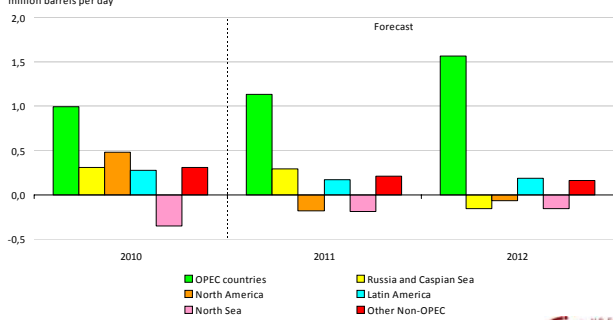
PRODUKSI, KONSUMSI, DAN INVENTORI MINYAK MENTAH DUNIA

(Juta Barel per Hari)

	2010				2011				2012				2009	2010	2011	2012
	Tw 1	Tw 2	Tw 3	Tw 4	Tw 1	Tw 2	Tw 3	Tw 4	Tw 1	Tw 2	Tw 3	Tw 4				
PRODUKSI																
OECD	21,35	21,13	20,85	21,31	21,16	20,91	20,41	20,62	20,79	20,53	20,32	20,49	21,06	21,16	20,78	20,53
U.S. (50 States)	9,46	9,56	9,67	9,80	9,63	9,64	9,54	9,57	9,47	9,46	9,39	9,42	9,14	9,62	9,59	9,434
Canada	3,29	3,30	3,35	3,40	3,44	3,36	3,36	3,42	3,55	3,49	3,57	3,65	3,30	3,33	3,40	3,564
Mexico	3,02	2,99	2,97	2,86	2,81	2,82	2,70	2,66	2,71	2,72	2,65	2,60	3,00	2,96	2,75	2,67
North Sea	4,08	3,74	3,34	3,72	3,74	3,58	3,30	3,49	3,57	3,38	3,20	3,34	4,08	3,72	3,53	3,375
Other OECD	1,51	1,54	1,52	1,54	1,53	1,52	1,51	1,48	1,50	1,49	1,50	1,47	1,55	1,53	1,51	1,49
Non-OECD	64,56	65,00	65,37	65,80	66,80	67,24	66,91	67,08	68,17	68,56	69,13	69,26	63,27	65,18	67,01	68,78
OPEC	34,51	34,77	35,00	35,20	35,66	36,02	36,11	36,21	37,02	37,38	37,90	37,96	33,87	34,87	36,00	37,56
Crude Oil Portion	29,40	29,44	29,50	29,48	29,64	29,87	29,94	29,95	30,56	30,86	31,30	31,37	29,09	29,45	29,85	31,02
Other Liquids	5,11	5,33	5,50	5,73	6,02	6,14	6,17	6,26	6,45	6,52	6,60	6,59	4,78	5,42	6,15	6,539
Former Soviet Union	13,11	13,17	13,21	13,27	13,55	13,56	13,39	13,38	13,35	13,31	13,29	13,26	12,90	13,19	13,47	13,3
China	4,15	4,20	4,26	4,38	4,39	4,44	4,40	4,45	4,51	4,56	4,57	4,58	3,99	4,25	4,42	4,553
Other Non-OECD	12,78	12,87	12,89	12,96	13,20	13,23	13,01	13,04	13,30	13,32	13,37	13,46	12,51	12,87	13,12	13,36
Total Produksi Dunia	85,90	86,14	86,22	87,11	87,96	88,16	87,32	87,70	88,97	89,09	89,44	89,75	84,33	86,34	87,79	89,31
Non-OPEC Production	51,40	51,37	51,22	51,91	52,29	52,14	51,21	51,50	51,95	51,71	51,55	51,79	50,46	51,47	51,79	51,75
KONSUMSI																
OECD	45,80	45,11	46,53	46,33	46,46	45,07	45,75	46,41	46,65	45,08	45,78	46,47	45,43	45,94	45,92	45,99
U.S. (50 States)	18,82	19,02	19,49	19,20	19,14	19,23	19,41	19,32	19,43	19,34	19,53	19,48	18,77	19,13	19,28	19,44
U.S. Territories	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27	0,27
Canada	2,20	2,23	2,26	2,26	2,28	2,19	2,30	2,29	2,32	2,22	2,34	2,33	2,15	2,24	2,26	2,302
Europe	14,18	14,12	14,79	14,57	14,33	13,97	14,43	14,55	14,21	13,86	14,32	14,43	14,50	14,41	14,32	14,2
Japan	4,79	4,04	4,33	4,44	4,76	3,95	3,97	4,34	4,59	3,81	3,83	4,19	4,37	4,40	4,26	4,105
Other OECD	5,55	5,44	5,38	5,60	5,69	5,46	5,37	5,64	5,82	5,58	5,49	5,77	5,37	5,49	5,54	5,667
Non-OECD	39,70	41,23	41,03	41,16	41,63	42,62	42,66	42,09	43,16	44,19	44,24	43,64	38,91	40,78	42,25	43,81
Former Soviet Union	4,31	4,33	4,48	4,44	4,43	4,47	4,62	4,58	4,53	4,57	4,72	4,69	4,21	4,39	4,53	4,627
Europe	0,79	0,77	0,83	0,83	0,76	0,74	0,80	0,79	0,77	0,76	0,81	0,81	0,79	0,80	0,77	0,787
China	8,89	9,32	8,89	9,60	9,62	9,87	9,73	9,64	10,15	10,41	10,27	10,17	8,32	9,17	9,71	10,25
Other Asia	9,78	9,89	9,43	9,66	10,15	10,17	9,71	9,93	10,39	10,41	9,94	10,16	9,45	9,69	9,99	10,23
Other Non-OECD	15,94	16,92	17,40	16,64	16,68	17,37	17,80	17,15	17,32	18,04	18,50	17,81	16,13	16,72	17,25	17,92
Total Konsumsi Dunia	85,51	86,34	87,55	87,49	88,09	87,69	88,41	88,51	89,81	89,27	90,02	90,11	84,33	86,72	88,17	89,8
INVENTORI (Net Withdrawals)																
U.S. (50 States)	-0,03	-0,65	-0,19	0,71	0,12	-0,40	-0,10	0,43	0,11	-0,46	-0,11	0,40	-0,11	-0,04	0,01	-0,016
Other OECD	-0,16	-0,21	0,55	-0,31	0,01	-0,03	0,46	0,15	0,28	0,24	0,26	-0,01	0,10	-0,03	0,15	0,191
Other Stock Draws and Balance	-0,21	1,07	0,97	-0,03	0,01	-0,05	0,74	0,23	0,45	0,40	0,43	-0,02	0,02	0,45	0,23	0,316
Total Stock Draw	-0,40	0,21	1,33	0,38	0,13	-0,47	1,09	0,80	0,84	0,18	0,58	0,36	0,01	0,38	0,39	0,49
End-of-period Inventories (jt brl)																
U.S. Commercial Inventory	1053	1096	1129	1094	1067	1080	1101	1081	1058	1081	1104	1086	1096	1093	1082	1082
OECD Commercial Inventory	2695	2744	2759	2721	2700	2718	2710	2666	2622	2626	2624	2597	2736	2730	2698	2617

Sumber: Diolah dari EIA, US Dept. of Energy, Februari 2011

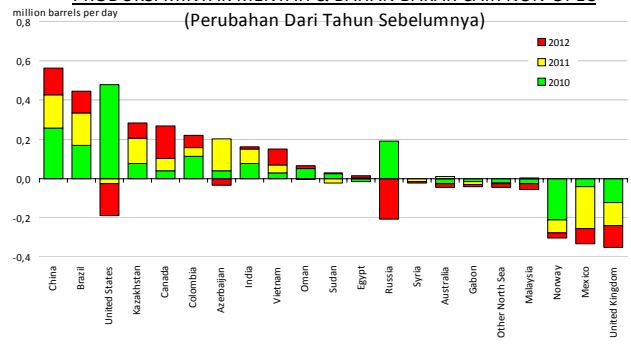
PRODUKSI MINYAK MENTAH DAN BAHAN BAKAR CAIR DUNIA (Perubahan Dari Tahun Sebelumnya)



Source: Short-Term Energy Outlook, February 2011



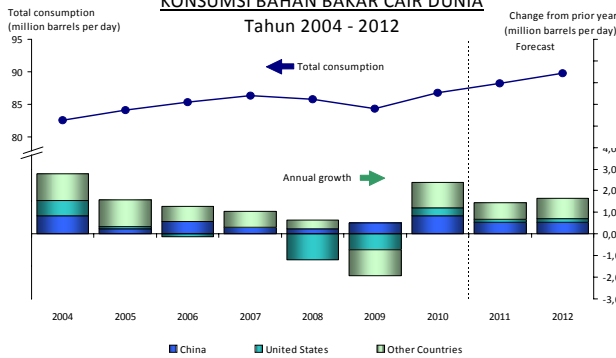
PRODUKSI MINYAK MENTAH & BAHAN BAKAR CAIR NON-OPEC (Perubahan Dari Tahun Sebelumnya)



Source: Short-Term Energy Outlook, February 2011



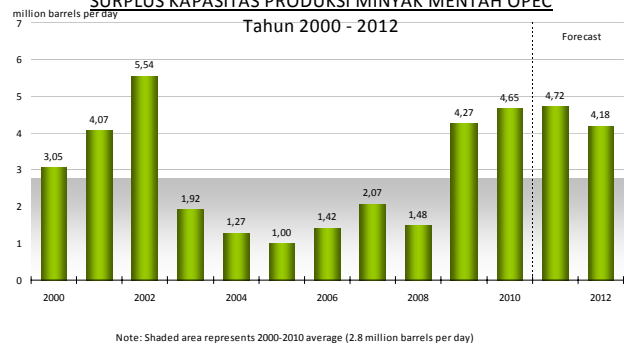
KONSUMSI BAHAN BAKAR CAIR DUNIA Tahun 2004 - 2012



Source: Short-Term Energy Outlook, February 2011



SURPLUS KAPASITAS PRODUKSI MINYAK MENTAH OPEC Tahun 2000 - 2012

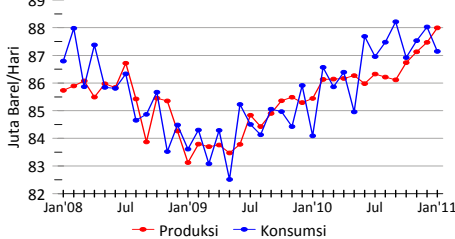


Source: Short-Term Energy Outlook, February 2011

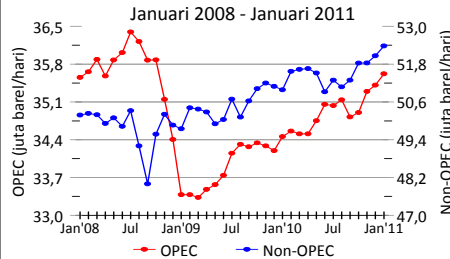


PRODUKSI, KONSUMSI, DAN STOK MINYAK MENTAH SAMPAI DENGAN BULAN JANUARI 2011

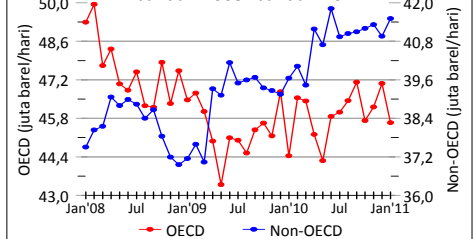
PRODUKSI DAN KONSUMSI MINYAK MENTAH Januari 2008 - Januari 2011



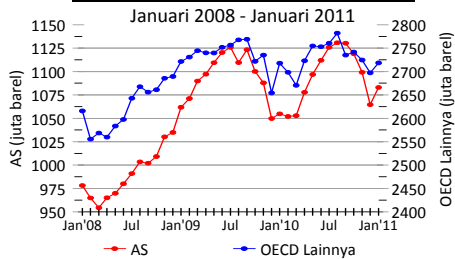
PRODUKSI: OPEC DAN NON-OPEC Januari 2008 - Januari 2011



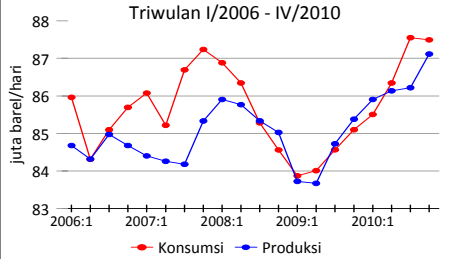
KONSUMSI: OECD DAN NON-OECD Januari 2008 - Januari 2011



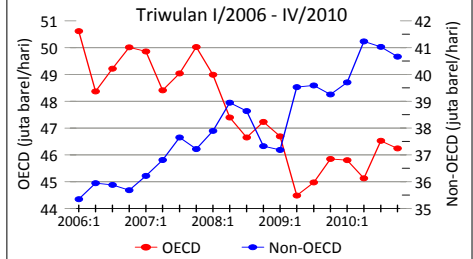
STOK KOMERSIAL AS DAN OECD LAINNYA Januari 2008 - Januari 2011



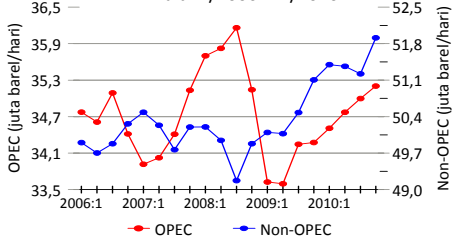
PRODUKSI DAN KONSUMSI MINYAK MENTAH Triwulan I/2006 - IV/2010



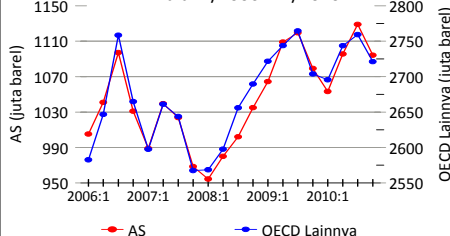
KONSUMSI MINYAK MENTAH DUNIA Triwulan I/2006 - IV/2010



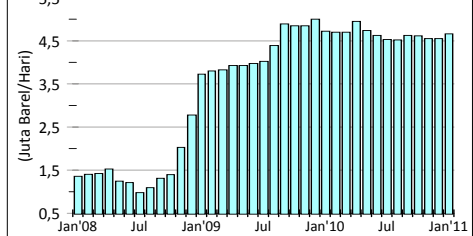
PRODUKSI MINYAK MENTAH DUNIA Triwulan I/2006 - IV/2010



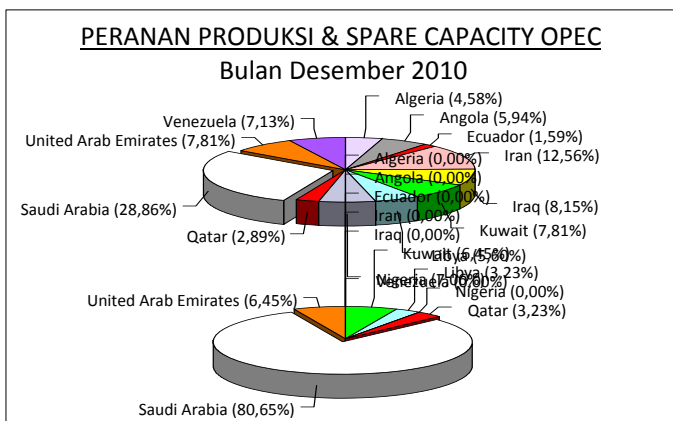
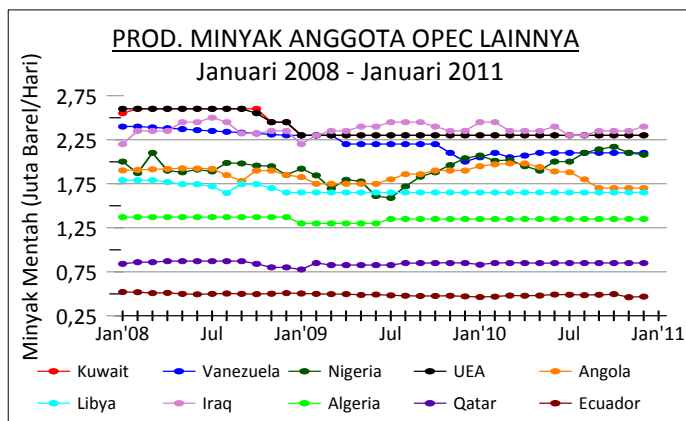
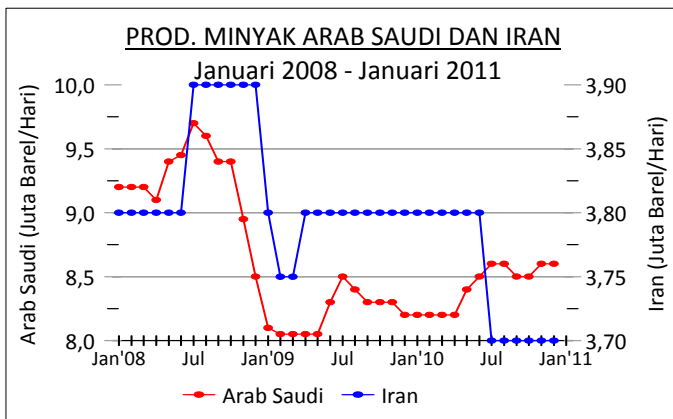
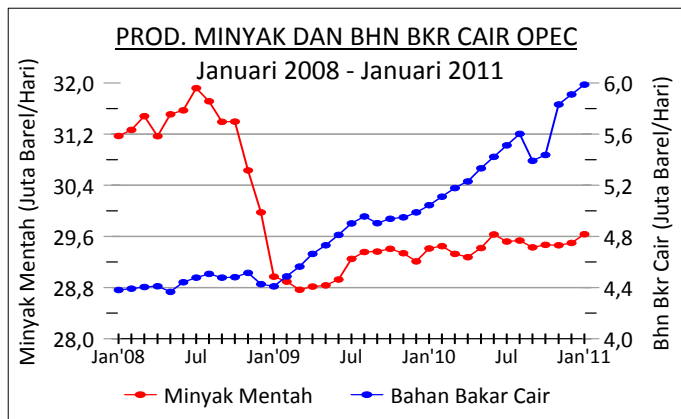
CADANGAN KOMERSIAL MINYAK MENTAH Triwulan I/2006 - IV/2010



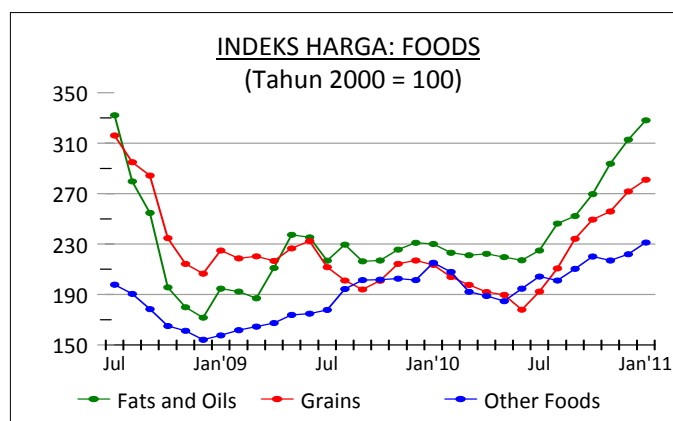
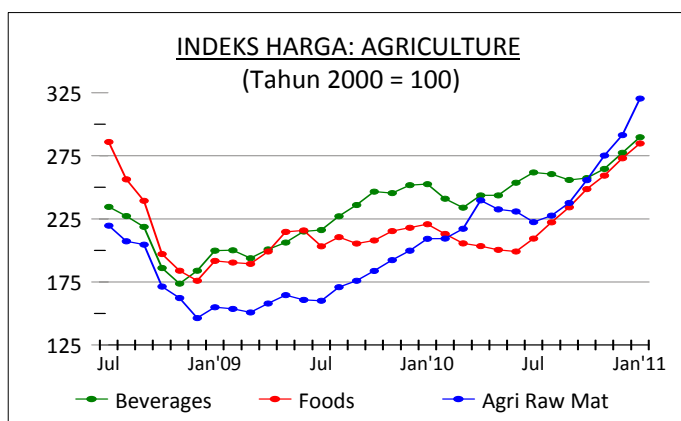
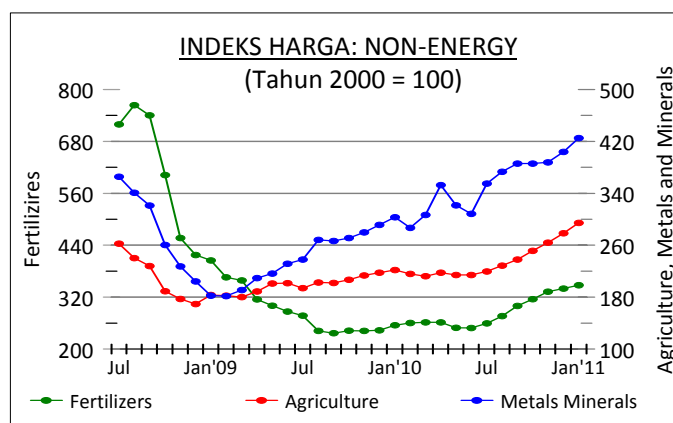
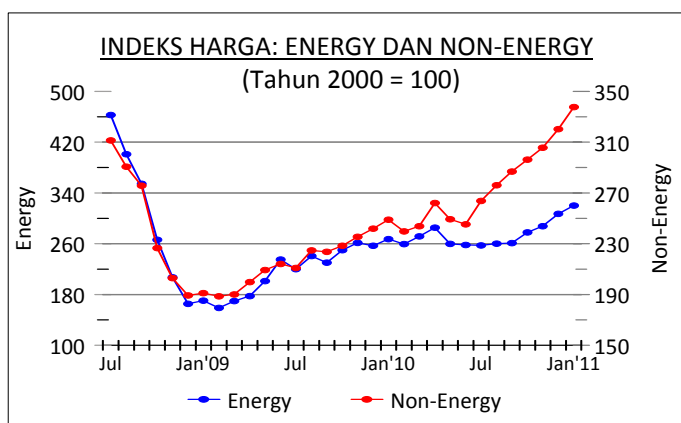
SPARE CAPACITY MINYAK MENTAH OPEC Januari 2008 - Januari 2011



PRODUKSI DAN SPARE CAPACITY MINYAK MENTAH DAN BAHAN BAKAR CAIR OPEC

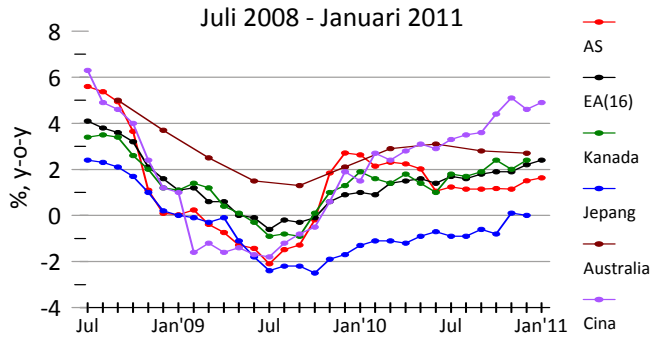


HARGA KOMODITI SAMPAI DENGAN BULAN JANUARI 2011 (RINCIAN: LAMPIRAN 1)

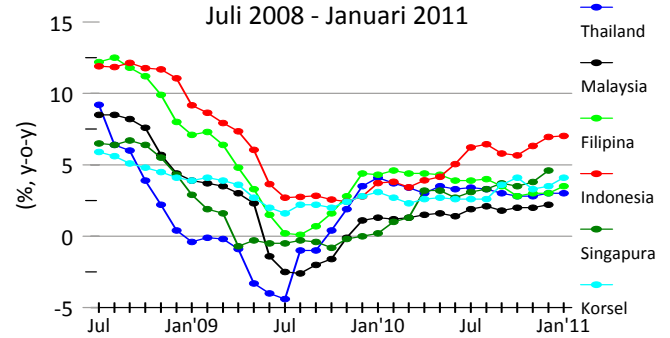


INFLASI GLOBAL DAN SUKU BUNGA ACUAN NEGARA MAJU, CINA, DAN INDIA

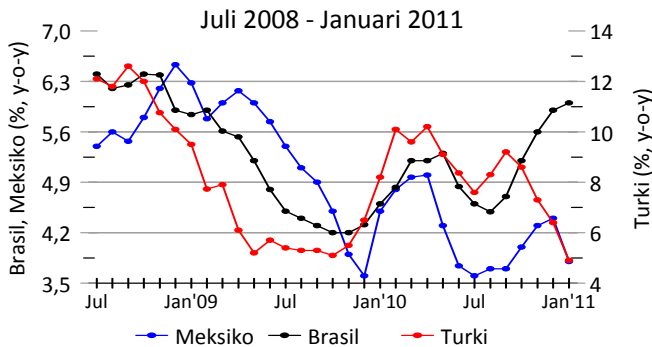
LAJU INFLASI NEGARA MAJU DAN CINA



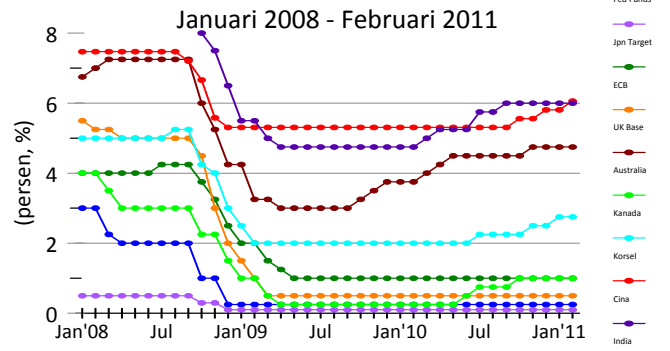
LAJU INFLASI: NEGARA-NEGARA ASIA



LAJU INFLASI MEKSIKO, BRASIL, TURKI

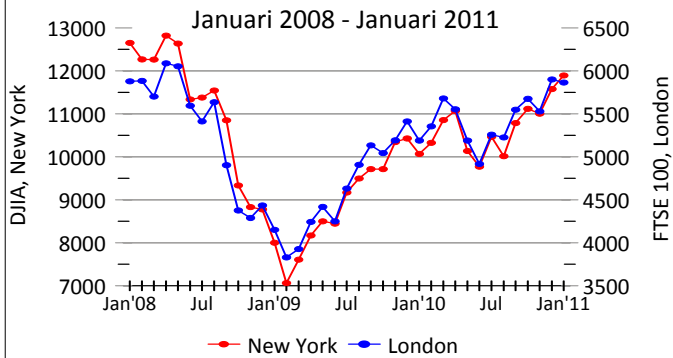


SUKU BUNGA ACUAN NGR MAJU, CINA, INDIA

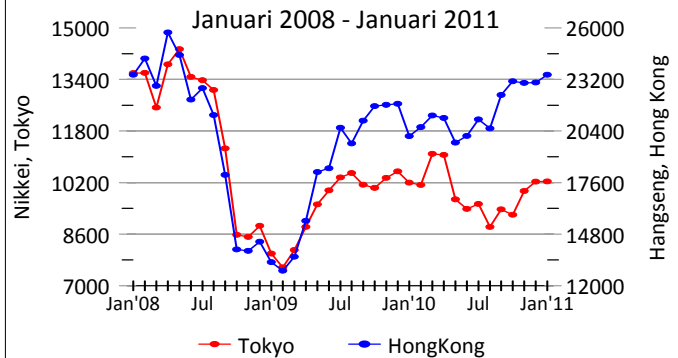


INDEKS SAHAM GLOBAL

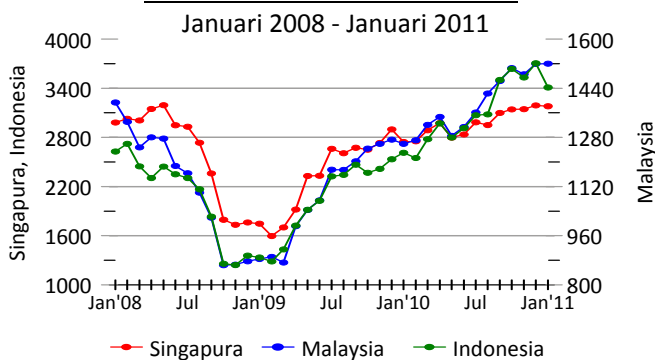
INDEKS SAHAM: DJIA DAN FTSE 100



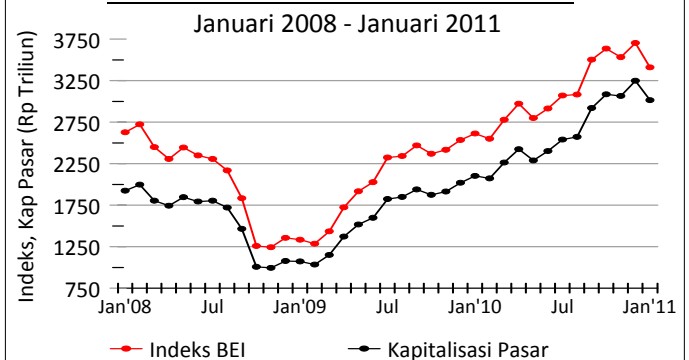
INDEKS SAHAM: NIKKEI DAN HANGSENG



INDEKS SAHAM: ASIA TENGGARA



INDEKS SAHAM DAN KAPITALISASI PASAR



WORLD ECONOMIC OUTLOOK 2010 - 2011

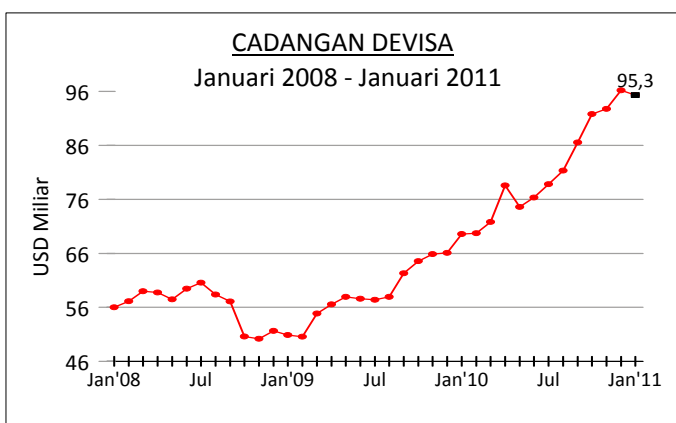
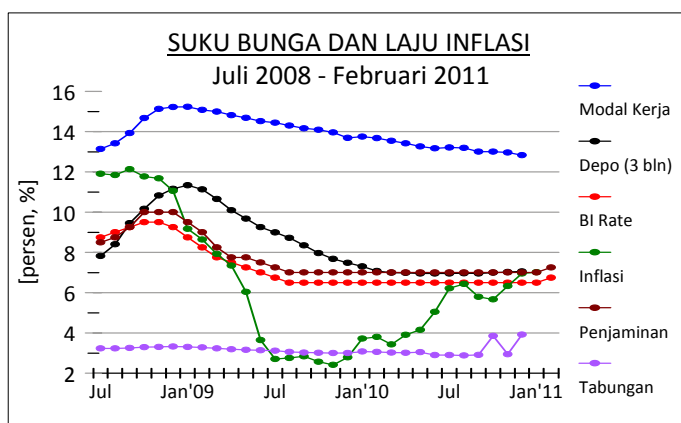
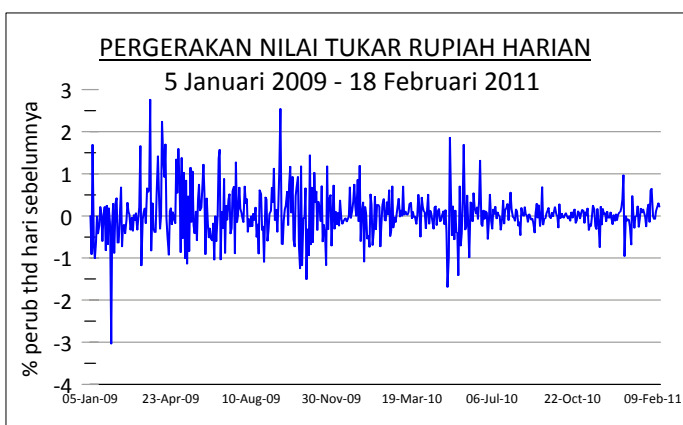
EKONOMI DUNIA TAHUN 2000 - 2011 (persen perubahan, %)											
	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010*) 2011*)
OUTPUT											
Dunia	4,8	2,3	2,9	3,6	4,9	4,6	5,2	5,3	2,8	-0,6	5,0 4,4
Negara Maju	4,2	1,4	1,7	1,9	3,2	2,7	3,0	2,7	0,2	-3,2	3,0 2,5
AS	4,1	1,1	1,8	2,5	3,6	3,1	2,7	1,9	0,0	-2,6	2,9
Kawasan Eropa	3,9	1,9	1,2	1,2	2,3	1,8	2,8	2,6	0,7	-4,1	1,7
Jepang	2,9	0,2	0,3	1,4	2,7	1,9	2,0	2,4	-1,2	-6,3	3,9
Negara Berkembang	5,8	3,8	4,8	6,2	7,5	7,3	8,2	8,7	6,0	2,5	7,1 6,5
Afrika	3,6	4,9	7,4	5,0	7,2	6,3	6,4	7,0	5,5	2,8	5,0 5,5
Eropa Tengah dan Timur	5,2	0,2	4,4	4,8	7,3	5,9	6,5	5,5	3,0	-3,6	4,2 3,6
Asia	6,7	5,8	6,9	8,2	8,7	9,5	10,4	11,4	7,7	7,0	9,3 8,4
Cina	8,4	8,3	9,1	10,0	10,1	10,4	11,6	13,0	9,0	8,7	10,5 9,6
India	5,7	3,9	4,6	6,9	7,9	9,2	9,8	9,3	7,3	6,7	9,4 8,4
Timur Tengah	4,9	2,9	3,8	6,9	5,8	5,3	5,8	6,0	5,0	1,8	3,9 4,6
Amerika Latin	4,2	0,7	0,5	2,1	6,0	4,7	5,6	5,7	4,3	-1,8	5,9 4,3
VOLUME PERDAGANGAN											
Impor	12,1	0,1	3,5	5,4	10,8	7,8	8,9	7,4	2,9	-10,7	12,0 7,1
Negara Maju	12,0	-0,5	2,7	4,2	9,3	6,5	7,7	5,0	0,5	-12,4	11,1 5,5
Negara Berkembang	12,8	2,7	6,4	10,6	16,0	11,8	10,9	13,0	9,0	-8,0	13,8 9,3
Ekspor											
Negara Maju	11,7	-0,4	2,5	3,3	9,1	6,2	8,7	6,6	1,9	-11,9	11,4 6,2
Negara Berkembang	13,6	1,5	6,5	10,2	15,0	11,6	10,3	9,9	4,6	-7,5	12,8 9,2
HARGA KOMODITI											
Minyak Mentah (USD/brl)											
WTI **)	30,3	25,9	26,1	31,1	41,4	56,4	66,1	72,3	99,6	61,7	79,4 93,3
Rata2 (WTI, Brent, Dubai)	28,2	24,3	25,0	28,9	37,8	53,4	64,3	71,1	97,0	61,8	78,9 89,5
Non-fuel	4,2	-4,8	1,9	5,9	15,2	6,1	23,2	14,1	7,5	-18,7	23,0 11,0
HARGA KONSUMEN											
Negara Maju	2,3	2,2	1,6	1,9	2,0	2,3	2,4	2,2	3,4	0,1	1,5 1,6
Negara Berkembang	8,6	7,9	6,9	6,7	5,9	5,9	5,6	6,5	9,2	5,2	6,3 6,0

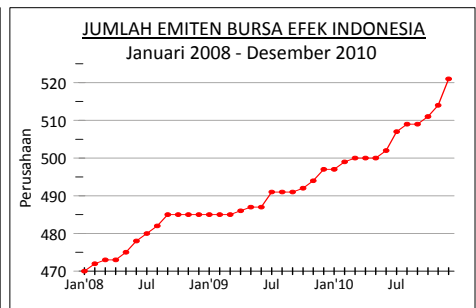
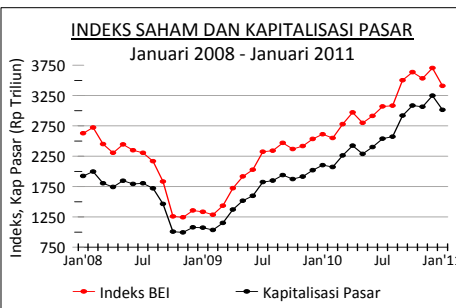
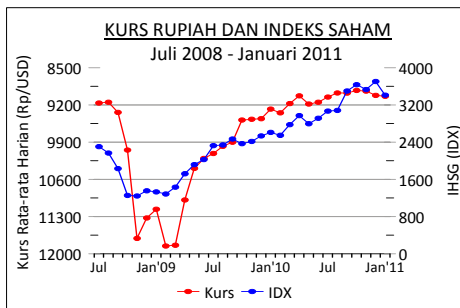
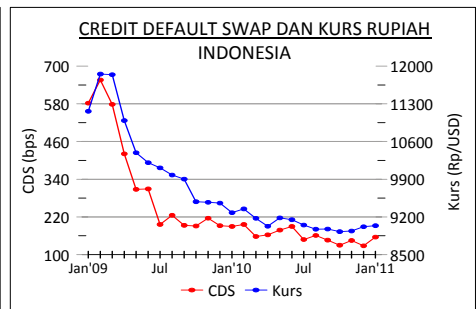
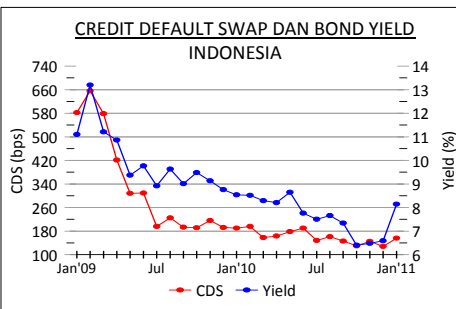
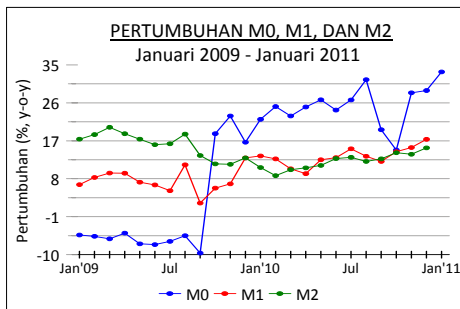
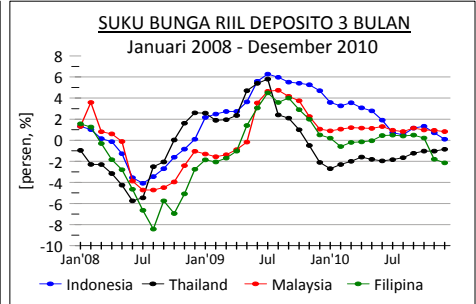
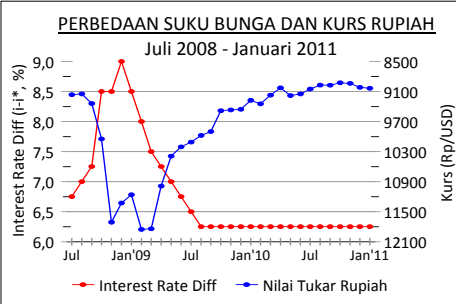
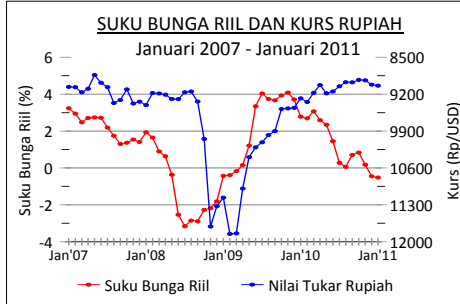
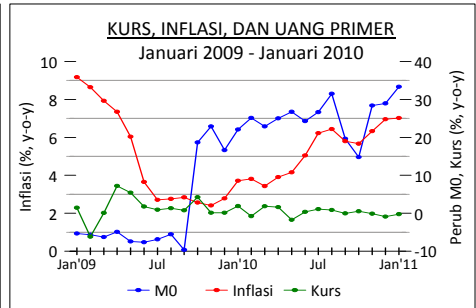
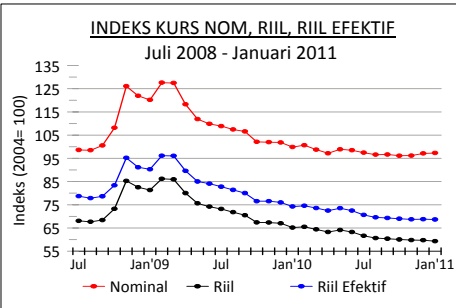
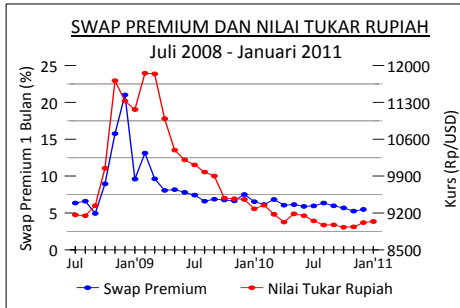
Sumber: IMF, WEO, Oktober 2010 dan Update Januari 2011; **) EIA, US Dept of Energy berdasarkan proyeksi bulan terakhir

</

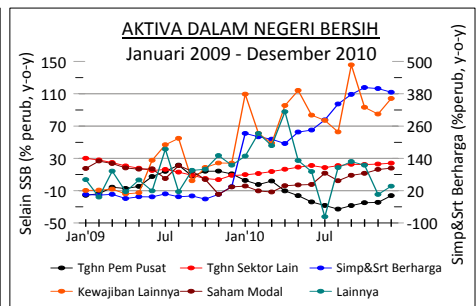
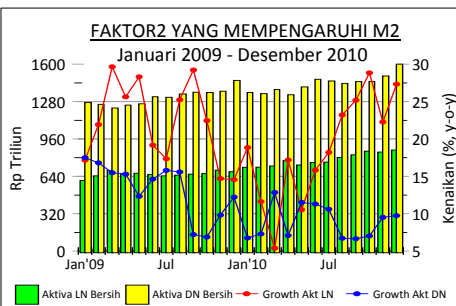
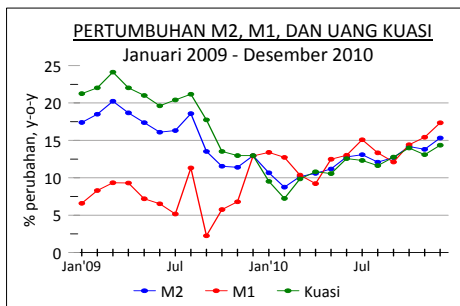
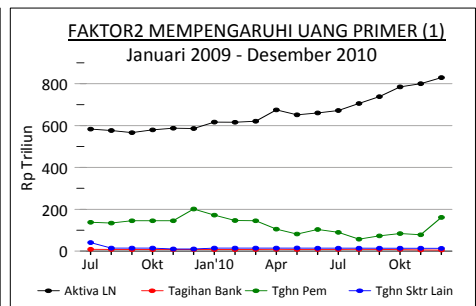
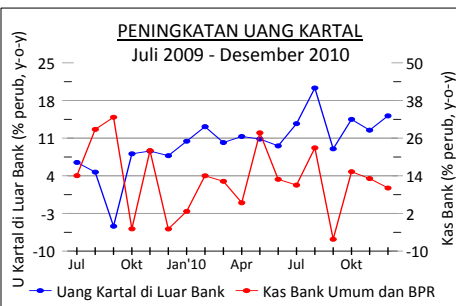
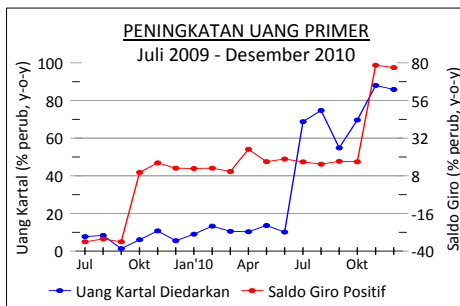
PERKEMBANGAN TERAKHIR EKONOMI INDONESIA

NILAI TUKAR RUPIAH, CADANGAN DEvisa, SUKU BUNGA, DAN INDEKS SAHAM





FAKTOR-FAKTOR YANG MEMPENGARUHI UANG BEREDAR



INFLASI, HARGA PERDAGANGAN BESAR, DAN NILAI TUKAR PETANI

RINGKASAN INFLASI BULAN JANUARI 2011

(persen, %)

	Bulanan		Kalender	Setahun
	m-t-m	andil	y-t-d	y-o-y
INFLASI	0,89	0,89	0,89	7,02
MENURUT KELOMPOK PENGELUARAN				
- Bahan Makanan	2,21	0,57	2,21	16,18
- Makanan Jadi, Minuman, Rokok, Tembakau	0,49	0,09	0,49	5,45
- Perumahan, Air, Listrik, Gas, Bahan Bakar	0,48	0,12	0,48	4,23
- Sandang	0,15	0,01	0,15	6,89
- Kesehatan	0,47	0,02	0,47	2,52
- Pendidikan, Rekreasi dan Olahraga	0,42	0,03	0,42	3,62
- Transpor, Komunikasi, dan Jasa Keuangan	0,31	0,05	0,31	2,84
MENURUT KELOMPOK KOMPONEN				
- Komponen Inti	0,49	0,30	0,49	4,18
- Komponen Bergejolak	2,42	0,54	2,42	18,25
- Komponen Yang Harganya Diatur Pemerintah	0,26	0,05	0,26	5,21

PERBANDINGAN INFLASI TAHUN 2008 - 2011

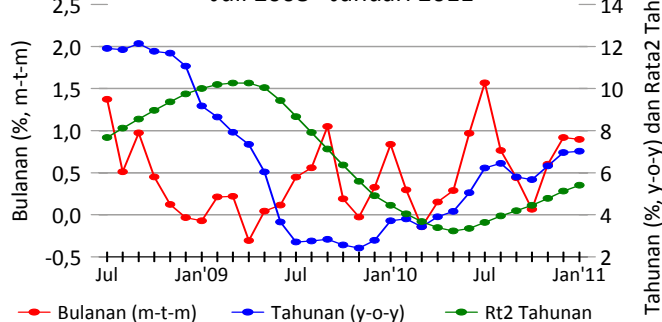
(persen, %)

	2008	2009	2010	2011
Januari (m-t-m)	1,66	-0,07	0,84	0,89
Januari terhadap Januari thn sebelumnya (y-o-y)	6,07	9,17	3,72	7,02

Sumber: BPS. Sejak Januari 2008 menggunakan SBH 2007 (IHK 2007 = 100)

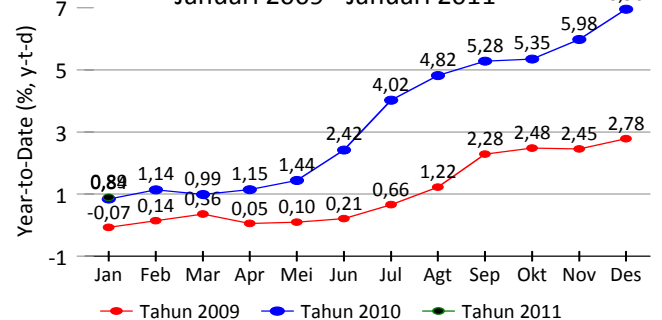
INFLASI: BULANAN, TAHUNAN, RT2 SETAHUN

Juli 2008 - Januari 2011



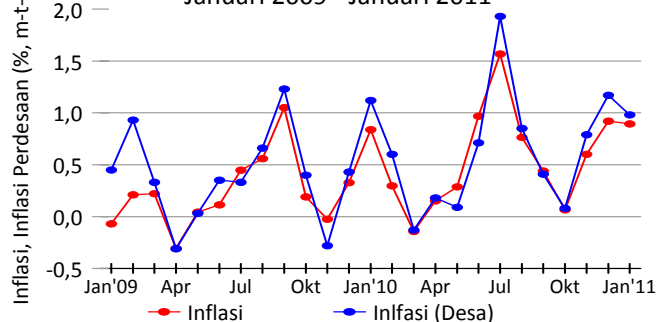
INFLASI: TAHUN KALENDER

Januari 2009 - Januari 2011



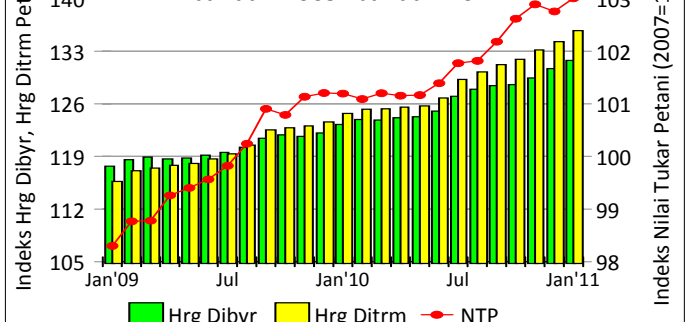
INFLASI DAN INFLASI PERDESAAN

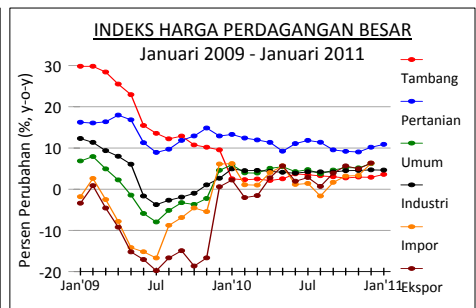
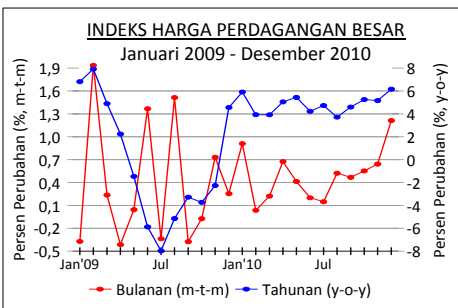
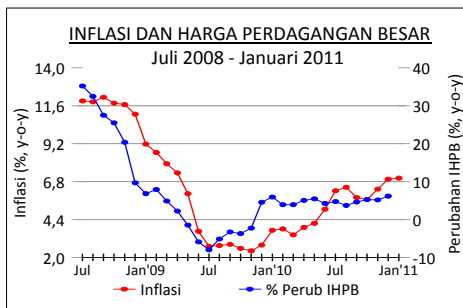
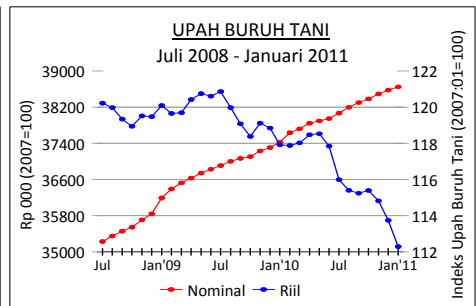
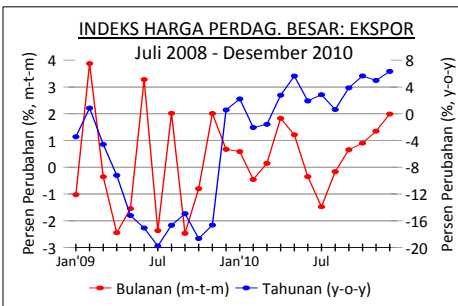
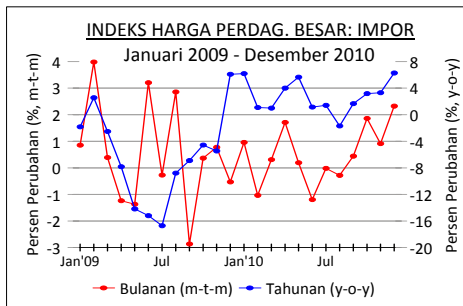
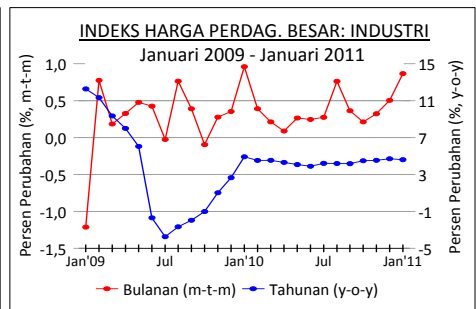
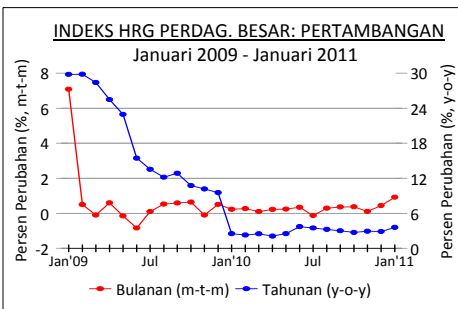
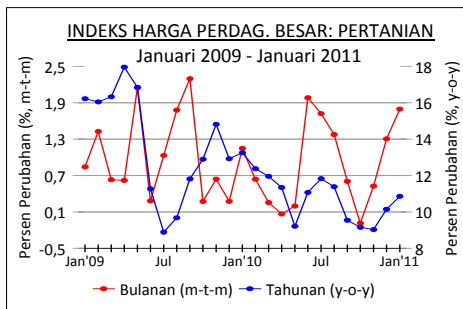
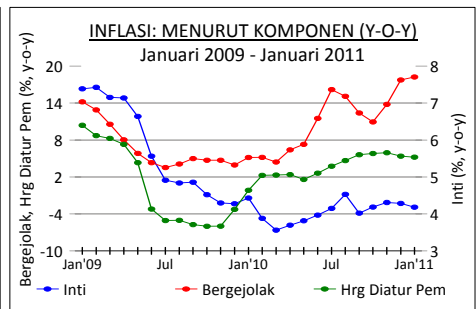
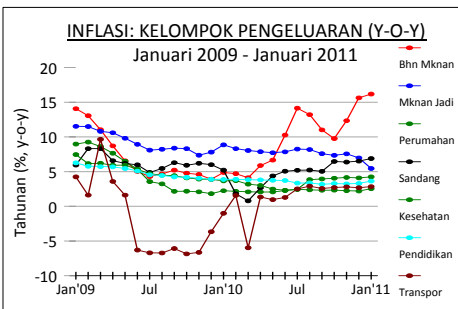
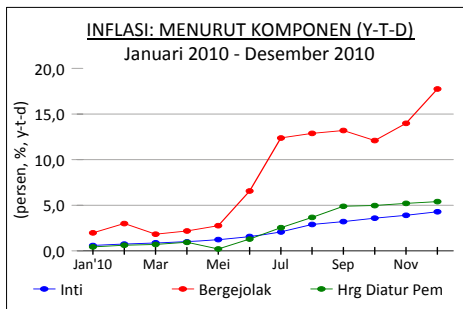
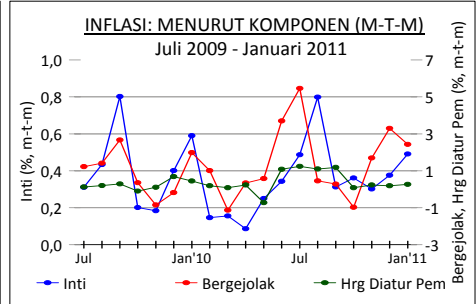
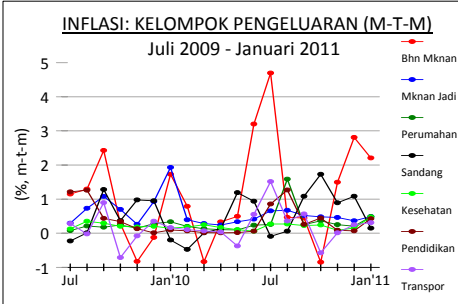
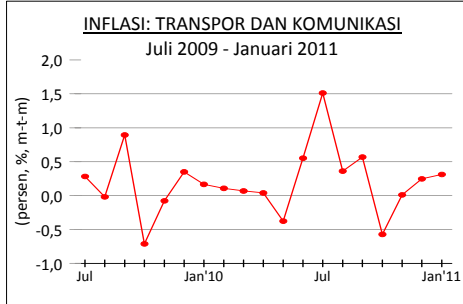
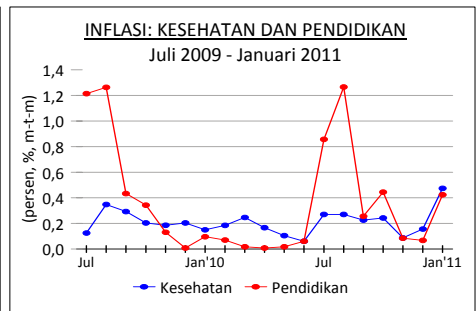
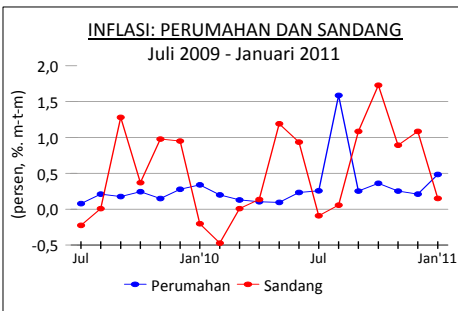
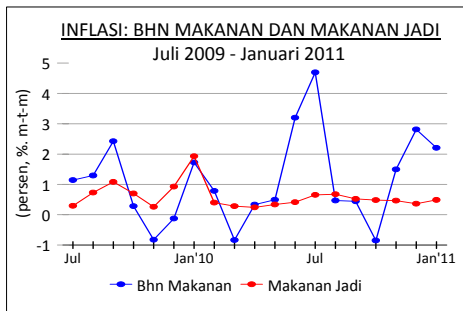
Januari 2009 - Januari 2011



INDEKS NILAI TUKAR PETANI

Januari 2009 - Januari 2011



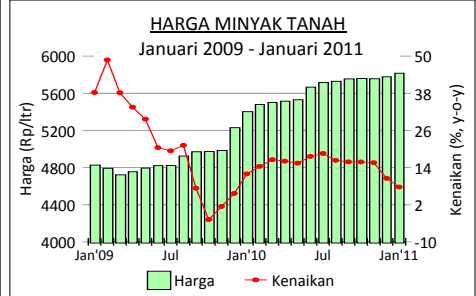
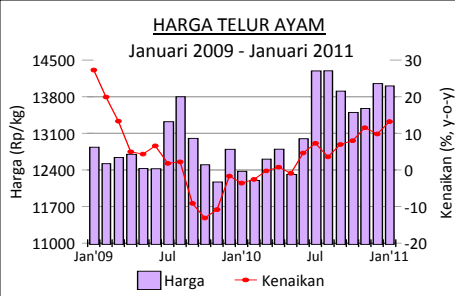
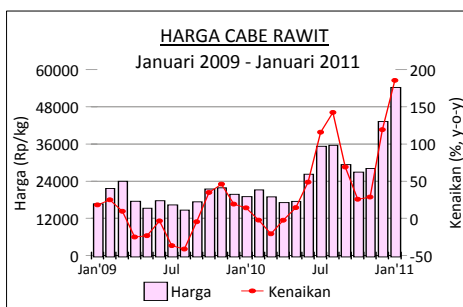
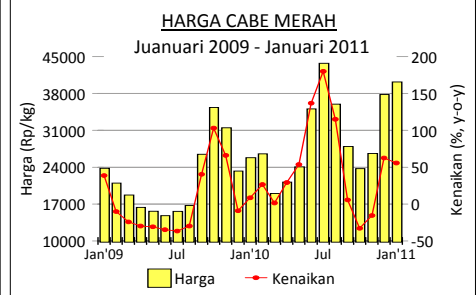
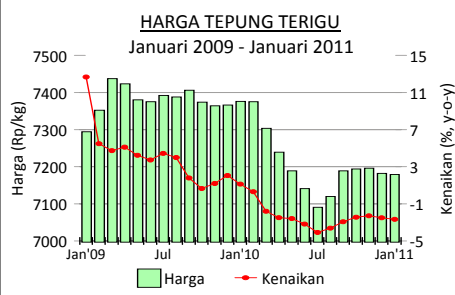
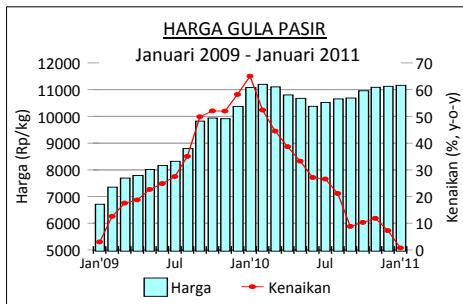
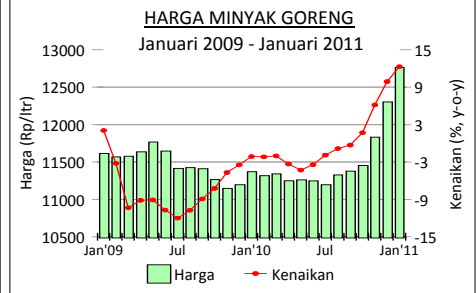
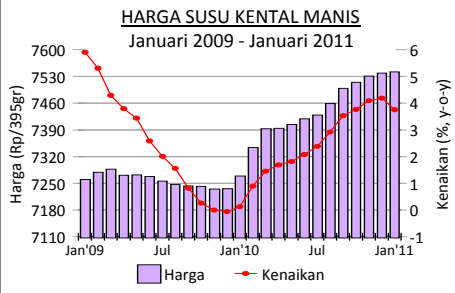
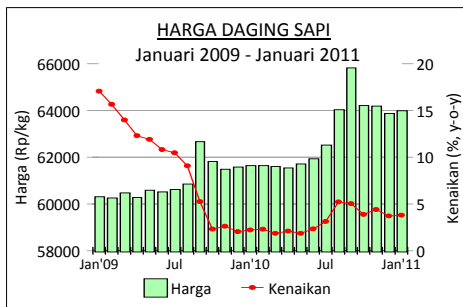
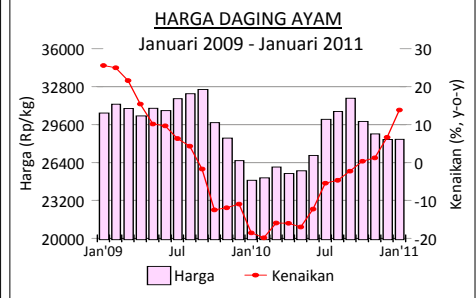
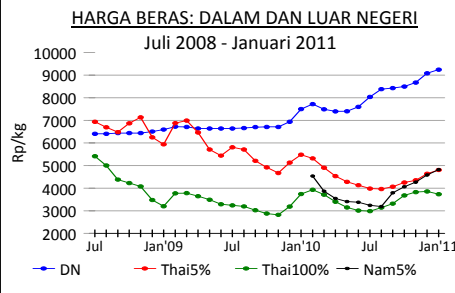
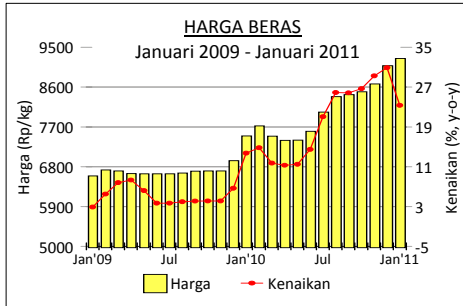


HARGA KOMODITAS BAHAN POKOK

HARGA KOMODITAS BAHAN POKOK
Mei 2010 - Januari 2011

Komoditas	2010								2011
	Mei	Jun	Jul	Agt	Sep	Okt	Nov	Des	Jan
Beras (Rp/kg)	7403	7601	8037	8383	8430	8493	8668	9082	9244
Daging Ayam Ras (Rp/kg)	25704	26999	30045	30697	31820	29863	28806	28328	28354
Daging Sapi (Rp/kg)	61711	61934	62522	64029	65822	64215	64189	63875	63990
Susu Kental (Rp/395gr)	7404	7419	7429	7459	7499	7515	7531	7539	7542
Minyak Goreng (Rp/liter)	11260	11247	11195	11325	11376	11453	11832	12302	12764
Gula Pasir (Rp/kg)	10676	10379	10521	10655	10687	10959	11087	11125	11162
Tepung Terigu (Rp/kg)	7189	7141	7091	7120	7189	7194	7196	7182	7179
Cabe Rawit (Rp/kg)	17468	26253	35255	35607	29312	26938	28110	43269	54220
Cabe Merah (Rp/kg)	24063	35065	43736	35982	27911	23716	26600	37791	40175
Telur Ayam Ras (Rp/kg)	12313	12997	14293	14296	13907	13500	13574	14050	14008
Ikan Kembung (Rp/kg)	20154	19926	20355	20493	20997	20961	20938	20928	21478
Minyak Tanah (Rp/liter)	5530	5666	5716	5729	5755	5758	5757	5778	5816

Sumber: BPS



PERDAGANGAN LUAR NEGERI

RINGKASAN PERKEMBANGAN EKSPOR DAN IMPOR SAMPAI DENGAN BULAN DESEMBER 2010

(USD Miliar)

	2008	2009	Growth (y-o-y,%)	Peranan (%)	2010		Growth (m-t-m,%)	Jan-Des 2009	Jan-Des 2010	Growth (y-o-y,%)	Peranan (%)
					Nov	Des					
EKSPOR	137,0	116,5	-15,0		15,63	16,78	7,4	116,51	157,73	35,4	
Migas	29,1	19,0	-34,7		2,82	3,27	16,2	19,02	28,05	47,5	
Nonmigas	107,9	97,5	-9,6		12,82	13,51	5,4	97,49	129,68	33,0	
- Pertanian	4,6	4,4	-4,8					4,35	5,00	14,9	
- Industri	88,4	73,4	-16,9					73,44	98,01	33,5	
- Pertambangan	14,9	19,7	31,9					19,70	26,67	35,3	
IMPOR *	129,2	96,8	-25,1		13,01	13,09	0,6	96,83	135,61	40,0	
Migas	30,6	19,0	-37,9		2,95	2,59	-12,0	18,98	27,36	44,2	
Nonmigas	98,6	77,8	-21,1		10,06	10,50	4,3	77,85	108,24	39,0	
Penggunaan	129,2	96,8	-25,1		13,01	13,09	0,6	96,83	135,61	40,0	
Barang Konsumsi	8,3	6,8	-18,7		0,99	1,00	0,6	6,75	9,99	48,0	
Bhn Baku/Penolong	99,5	69,6	-30,0		9,57	9,60	0,3	69,64	98,70	41,7	
Barang Modal	21,4	20,4	-4,5		2,45	2,49	1,8	20,44	26,92	31,7	
EKSPOR NONMIGAS MENURUT NEGARA TUJUAN											
ASEAN					2,633	2,686	2,0	20,448	26,982	31,9	20,8
Singapura					0,943	0,865	-8,3	7,948	9,560	20,3	7,4
Malaysia					0,740	0,910	22,9	5,636	7,752	37,5	6,0
ASEAN Lainnya					0,950	0,912	-4,1	6,865	9,669	40,9	7,5
UNI EROPAH					1,578	1,931	22,4	13,533	17,070	26,1	13,2
NEGARA UTAMA LAINNYA					5,889	5,873	-0,3	41,131	56,385	37,1	43,5
Jepang					1,676	1,722	2,8	11,979	16,501	37,7	12,7
Amerika Serikat					1,124	1,301	15,7	10,470	13,327	27,3	10,3
Cina					1,761	1,695	-3,7	8,920	14,073	57,8	10,9
Korea Selatan					0,697	0,619	-11,2	5,174	6,871	32,8	5,3
Taiwan					0,360	0,316	-12,3	2,876	3,252	13,1	2,5
Australia					0,272	0,220	-19,1	1,712	2,363	38,0	1,8
LAINNYA					2,717	3,022	11,2	22,379	29,243	30,7	22,6

Sumber: diolah dari BPS; *) Termasuk kawasan berikat sejak tahun 2008

RINGKASAN EKSPOR TAHUN 1998 - 2008

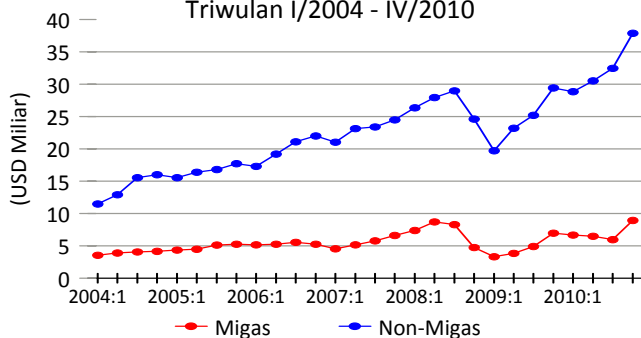
(USD Miliar)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
TOTAL	48,8	48,7	62,1	56,3	57,2	61,1	71,6	85,7	100,8	114,1	137,0
Migas	7,9	9,8	14,4	12,6	12,1	13,7	15,6	19,2	21,2	22,1	29,1
Non-Migas	41,0	38,9	47,8	43,7	45,0	47,4	55,9	66,4	79,6	92,0	107,9
Peningkatan (%)	-2,0	-5,1	22,9	-8,5	3,1	5,2	18,0	18,8	19,8	15,6	17,3
- Pertanian	3,7	2,9	2,7	2,4	2,6	2,5	2,5	2,9	3,4	3,7	4,6
- Pertambangan	2,7	2,6	3,0	3,6	3,7	4,0	4,8	8,0	11,2	11,9	14,9
- Industri Pengolahan	34,6	33,3	42,0	37,7	38,7	40,9	48,7	55,6	65,0	76,5	88,4

Sumber: diolah dari BPS

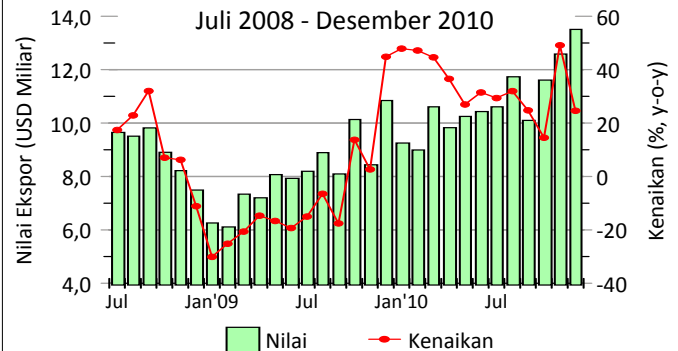
EKSPOR NON-MIGAS

Triwulan I/2004 - IV/2010



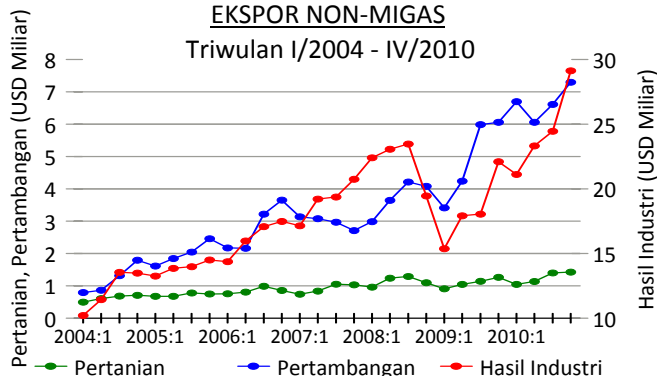
EKSPOR NON-MIGAS

Juli 2008 - Desember 2010



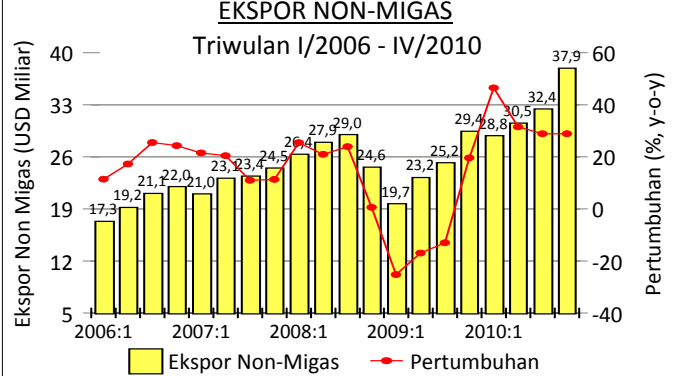
EKSPOR NON-MIGAS

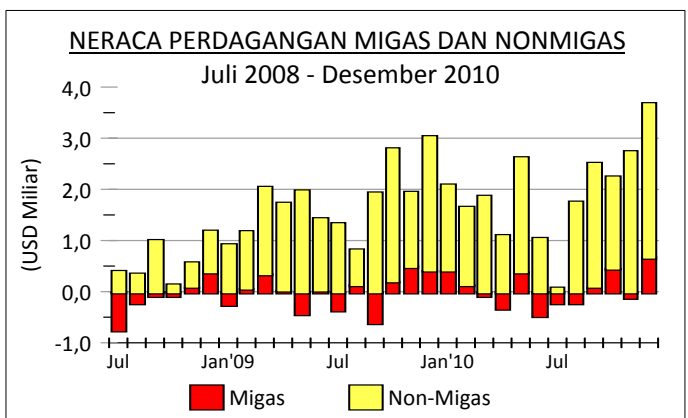
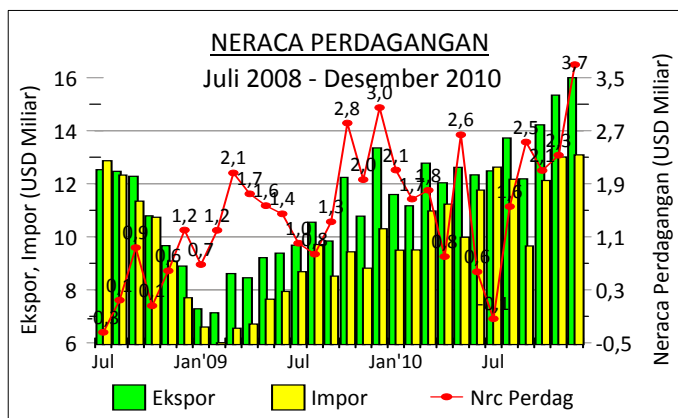
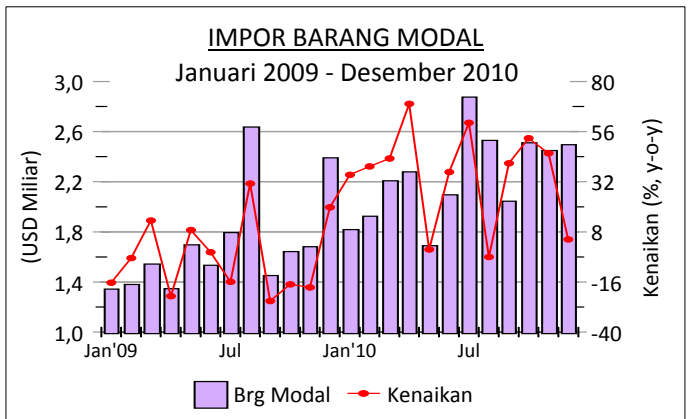
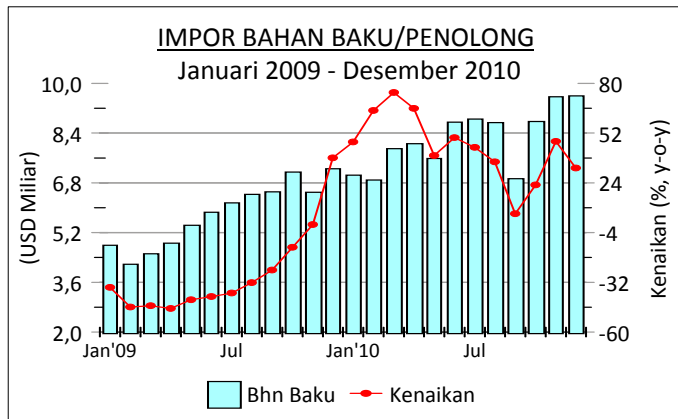
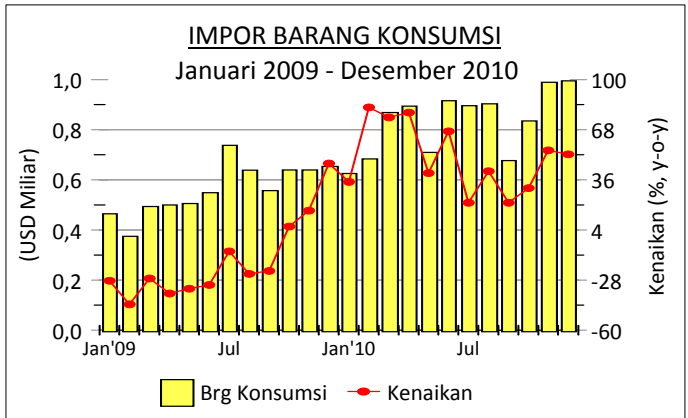
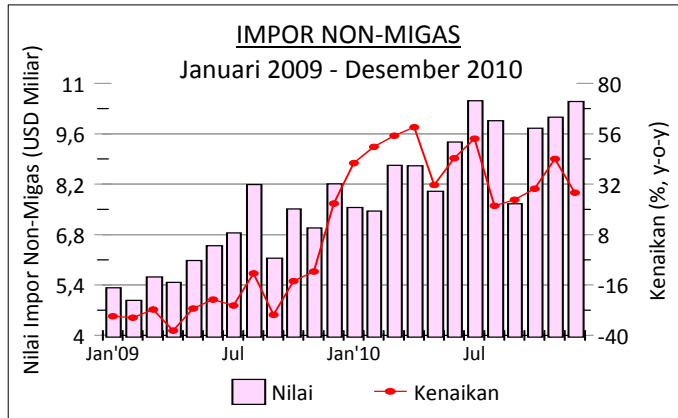
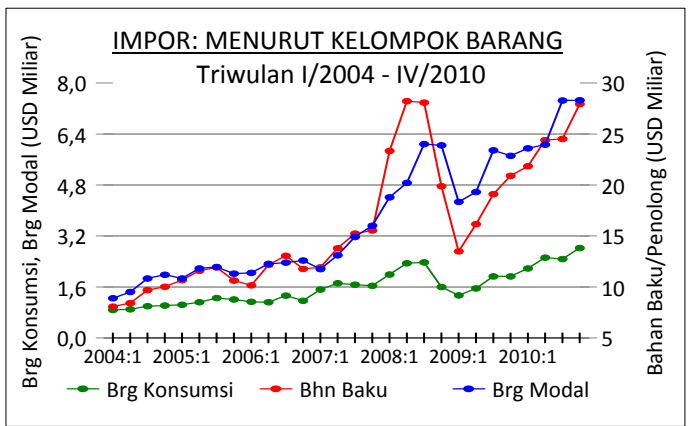
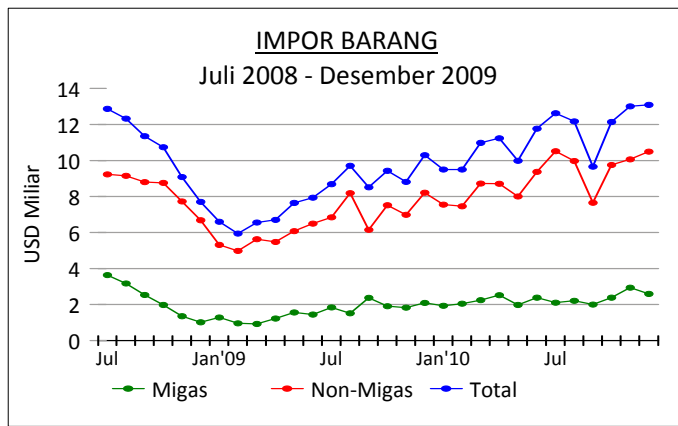
Triwulan I/2004 - IV/2010



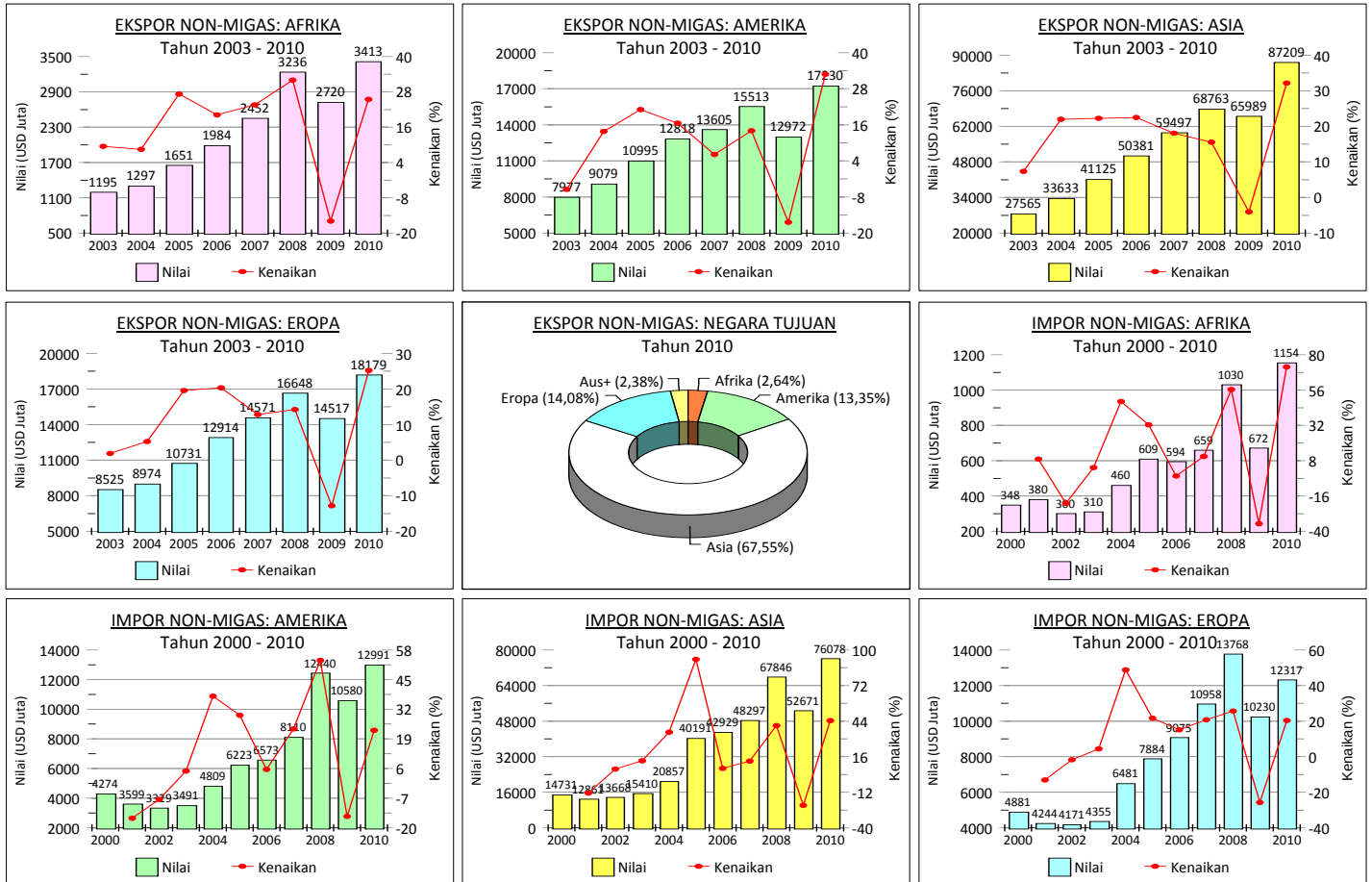
EKSPOR NON-MIGAS

Triwulan I/2006 - IV/2010



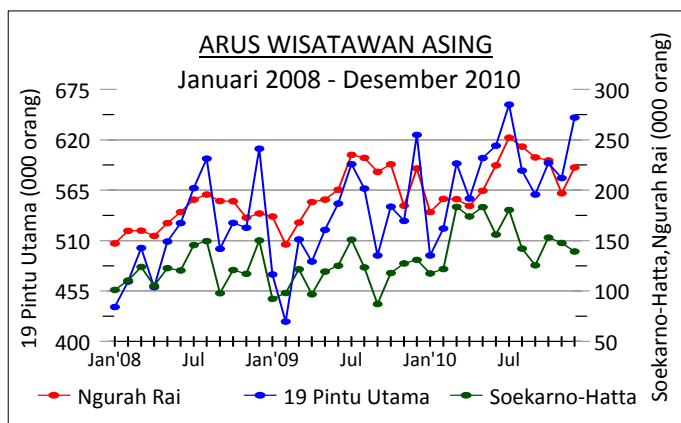


NILAI EKSPOR DAN IMPOR NON-MIGAS MENURUT NEGARA TUJUAN DAN NEGARA ASAL



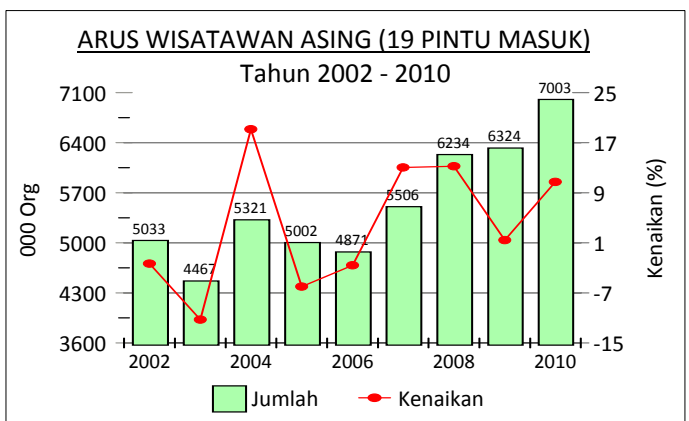
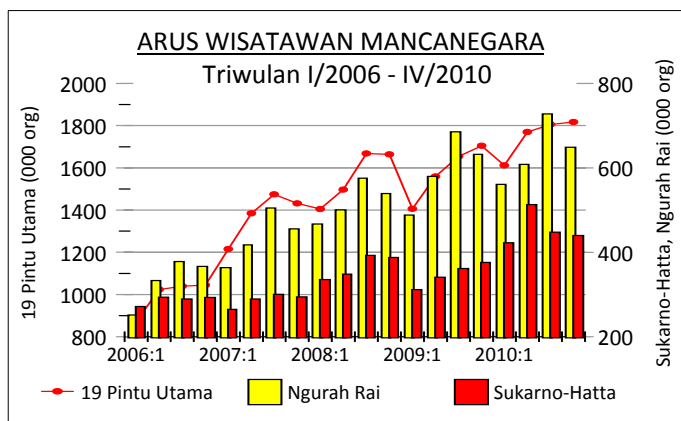
46

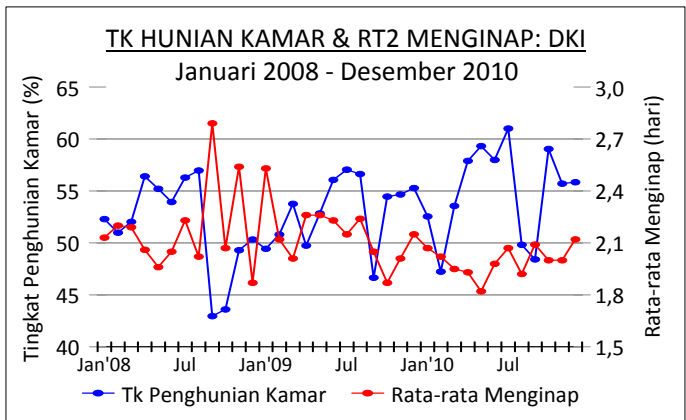
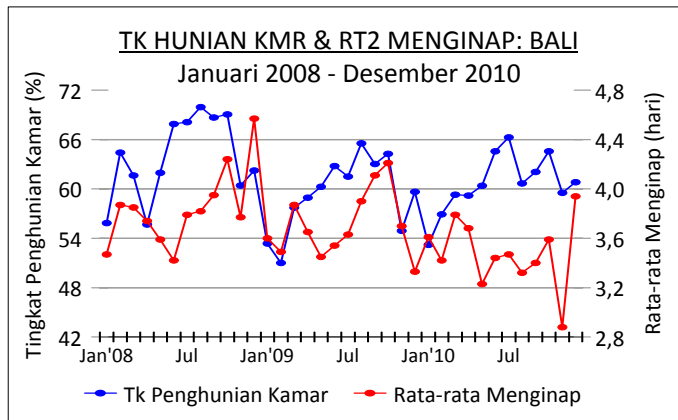
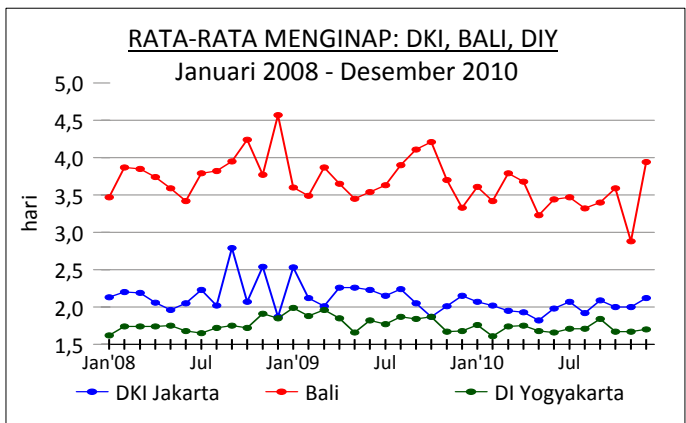
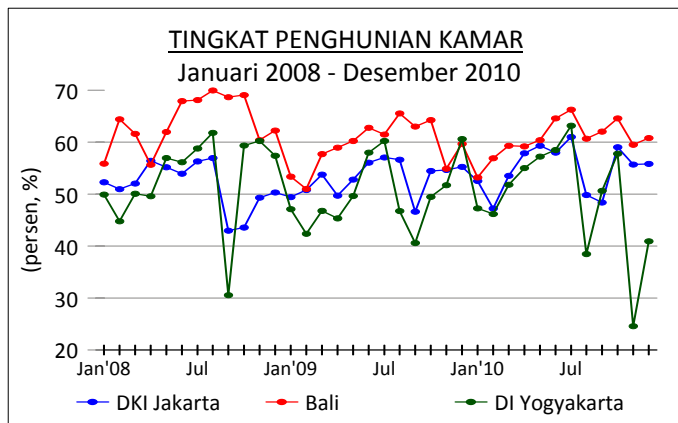
PARIWISATA



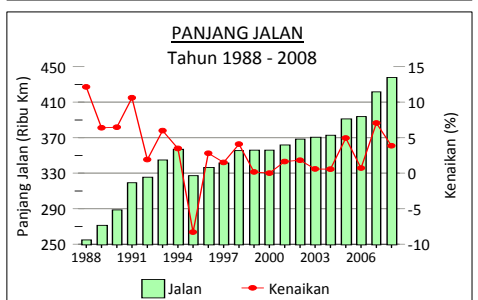
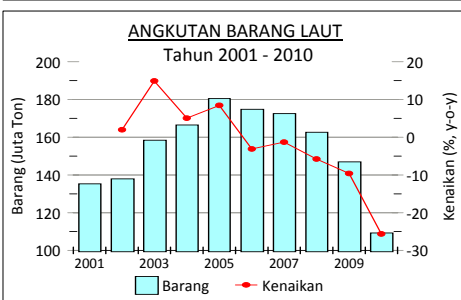
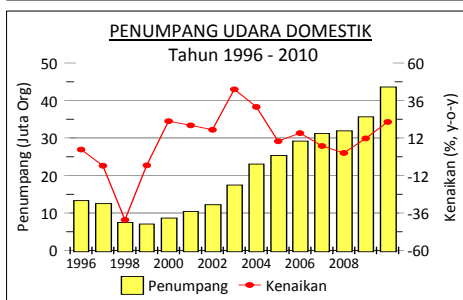
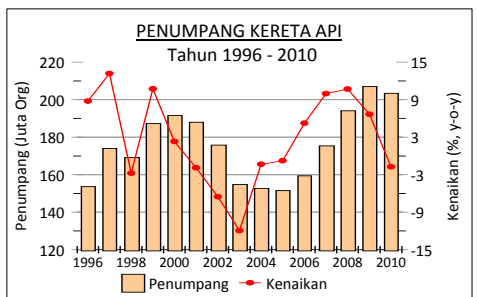
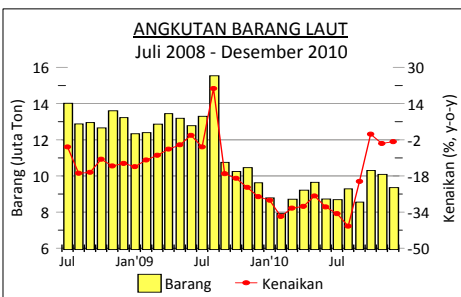
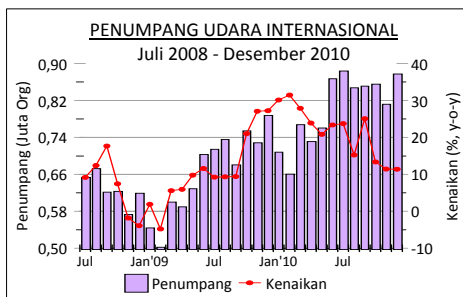
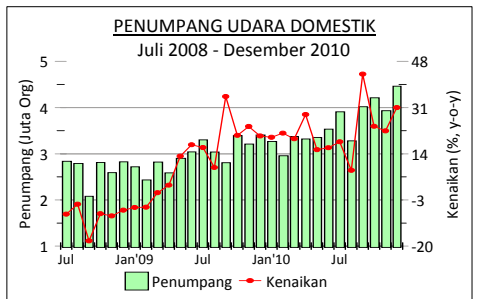
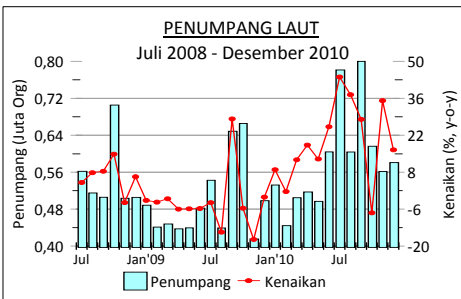
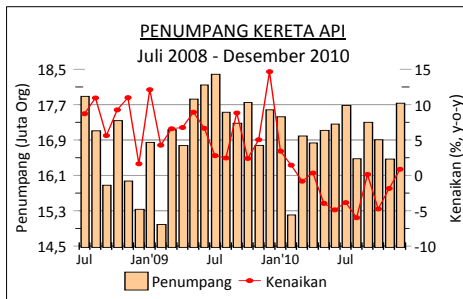
PROFIL WISATAWAN MANCANEGERA, 2009 - 2010			
	2009	2010	growth, %
# Wisatawan Asing (000 org)	6323,7	7002,9	10,7
Sukarno-Hatta (Jkt)	1390,4	1823,3	31,1
Ngurah Rai (Denpasar)	2384,8	2546,0	6,8
Lainnya	2548,5	2633,6	3,3
Rt2 Pengeluaran/Kunjungan (USD)	995,9	1085,8	9,0
Rata2 Menginap (Hari)	7,7	8,0	4,6
Rt2 Pengeluaran/Hari (USD)	129,6	135,0	4,2
Penerimaan Devisa (Est, USD Mil)	6,3	7,6	20,6

Sumber: BPS





TRANSPORTASI



NERACA PEMBAYARAN INDONESIA

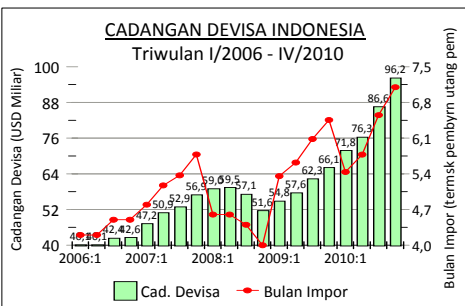
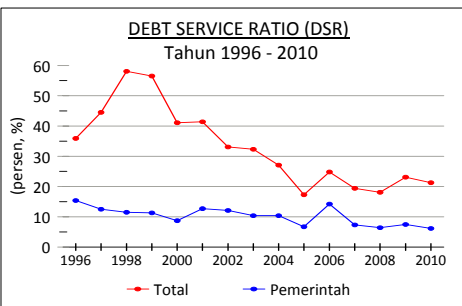
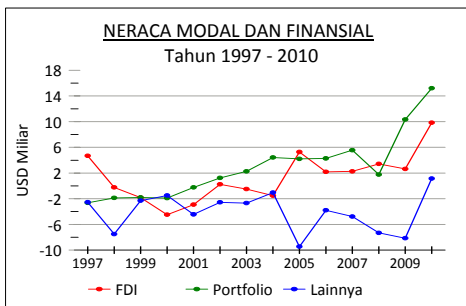
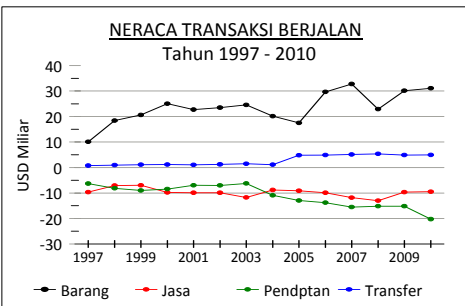
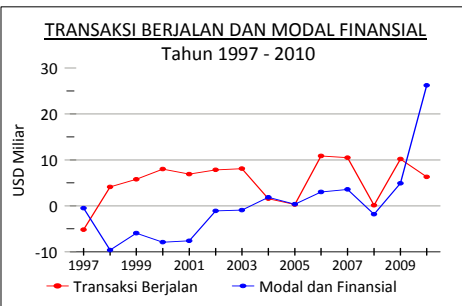
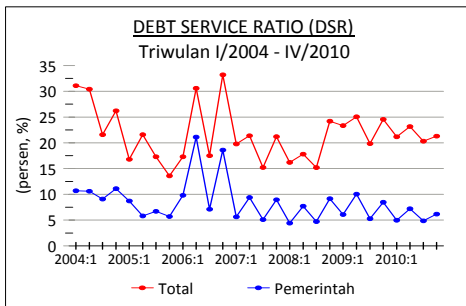
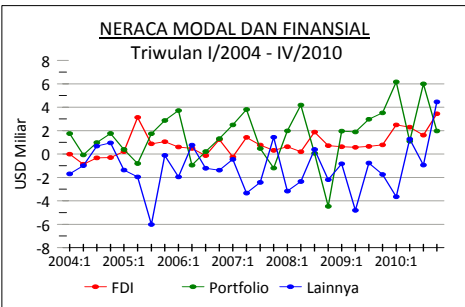
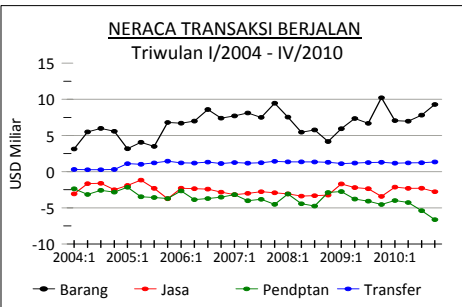
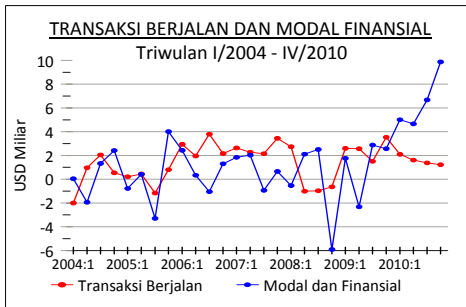
RINGKASAN NERACA PEMBAYARAN SAMPAI DENGAN TRIWULAN IV/2010

(USD Miliar)

	2004	2005	2006	2007	2008	2009	2010	2009				2010			
								Tw. I	Tw. II	Tw. III	Tw. IV	Tw. I	Tw. II	Tw. III	Tw. IV
Transaksi Berjalan	1,6	0,3	10,9	10,5	0,1	10,2	6,3	2,6	2,6	1,5	3,5	2,1	1,6	1,4	1,2
Neraca Perdagangan (neto)	20,2	17,5	29,7	32,8	22,9	30,1	31,1	5,9	7,3	6,7	10,2	7,0	7,0	7,8	9,3
- Migas	5,1	4,2	6,8	5,7	7,8	4,6	3,7	1,0	1,3	0,4	1,9	1,3	1,1	1,1	0,1
- Non-migas	15,0	13,3	22,9	27,1	15,1	25,5	27,4	4,9	6,0	6,3	8,4	5,8	5,9	6,7	9,1
Ekspor	70,8	87,0	103,5	118,0	139,6	119,6	158,2	24,2	28,2	31,3	36,0	35,1	37,4	39,7	46,0
- Migas	16,3	20,2	23,0	24,9	31,7	20,6	28,4	3,7	4,4	5,7	6,9	6,6	7,1	6,9	7,7
- Non-migas	54,5	66,8	80,6	93,1	107,9	99,0	129,8	20,5	23,8	25,6	29,1	28,5	30,3	32,8	38,2
Impor	-50,6	-69,5	-73,9	-85,3	-116,7	-89,5	-127,1	-18,3	-20,8	-24,6	-25,8	-28,0	-30,5	-31,9	-36,7
- Migas	-11,2	-16,0	-16,2	-19,2	-23,9	-16,0	-24,7	-2,6	-3,1	-5,3	-5,0	-5,3	-6,0	-5,8	-7,6
- Non-migas	-39,5	-53,4	-57,7	-66,1	-92,8	-73,5	-102,4	-15,7	-17,7	-19,3	-20,8	-22,7	-24,4	-26,1	-29,1
Jasa-jasa	-8,8	-9,1	-9,9	-11,8	-13,0	-9,7	-9,5	-1,7	-2,2	-2,3	-3,4	-2,1	-2,3	-2,3	-2,8
Pendapatan (neto)	-10,9	-12,9	-13,8	-15,5	-15,2	-15,1	-20,3	-2,7	-3,8	-4,1	-4,6	-4,0	-4,3	-5,4	-6,6
Transfer	1,1	4,8	4,9	5,1	5,4	4,9	5,0	1,1	1,2	1,2	1,3	1,2	1,2	1,2	1,3
Transaksi Modal dan Finansial	1,9	0,3	3,0	3,6	-1,8	4,9	26,2	1,8	-2,3	2,9	2,6	5,0	4,7	6,7	9,9
Transaksi Modal	0,0	0,3	0,4	0,5	0,3	0,1	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Transaksi Finansial	1,9	0,0	2,7	3,0	-2,1	4,8	26,2	1,7	-2,3	2,9	2,6	5,0	4,7	6,7	9,9
- Investasi Langsung	-1,5	5,3	2,2	2,3	3,4	2,6	9,8	0,6	0,6	0,6	0,8	2,5	2,3	1,6	3,4
Di Luar Negeri	-3,4	-3,1	-2,7	-4,7	-5,9	-2,2	-2,9	-1,3	-0,9	-0,3	0,2	-0,4	-1,0	-1,2	-0,3
Di Indonesia	1,9	8,3	4,9	6,9	9,3	4,9	12,7	1,9	1,4	1,0	0,5	2,9	3,3	2,8	3,7
Saham	2,1	7,8	4,6	7,5	9,1	5,0	11,7	1,9	1,4	1,2	0,5	2,5	2,6	2,6	4,0
Lainnya	-0,2	0,5	0,3	-0,6	0,2	-0,1	1,1	0,0	0,0	-0,2	0,0	0,5	0,7	0,2	-0,2
Penarikan	2,6	1,6	3,6	5,5	7,8	8,5	14,1	2,6	2,1	1,7	2,2	3,3	3,7	3,8	3,2
Pembayaran	-2,8	-1,1	-3,4	-6,1	-7,6	-8,6	-13,0	-2,5	-2,0	-1,9	-2,1	-2,9	-3,0	-3,6	-3,5
- Investasi Portfolio	4,4	4,2	4,3	5,6	1,8	10,3	15,2	2,0	1,9	3,0	3,5	6,2	1,1	6,0	2,0
Aset	0,4	-1,1	-1,8	-4,4	-1,3	-0,1	-0,5	0,1	0,4	-0,3	-0,3	-0,4	-0,2	-0,1	0,2
Kewajiban	4,1	5,3	6,1	10,0	3,1	10,5	15,7	1,8	1,5	3,3	3,8	6,6	1,2	6,1	1,8
- Investasi Lainnya	-1,0	-9,5	-3,8	-4,8	-7,3	-8,2	1,1	-0,8	-4,8	-0,8	-1,7	-3,6	1,3	-0,9	4,5
Total	3,4	0,6	13,9	14,1	-1,7	15,1	32,5	4,4	0,3	4,4	6,1	7,1	6,3	8,0	11,1
Selisih Perhitungan	-3,1	-0,2	0,6	-1,4	-0,2	-2,7	-2,2	-0,5	0,8	-0,9	-2,1	-0,5	-0,8	-1,1	0,2
Neraca Keseluruhan	0,3	0,4	14,5	12,7	-1,9	12,4	30,3	3,9	1,1	3,5	4,0	6,6	5,4	7,0	11,3
Cadangan Devisa	36,3	34,7	42,6	56,9	51,6	66,1	96,2	54,8	57,6	62,3	66,1	71,8	76,3	86,6	96,2
MEMORANDUM															
X(Nonmigas) (% perub, y-o-y)	11,5	22,5	20,7	15,6	15,8	-8,2	31,1	-22,2	-14,8	-11,1	17,5	38,9	27,6	28,0	31,2
M(Nonmigas) (% perub, y-o-y)	24,4	35,4	8,0	14,5	40,4	-20,8	39,3	-26,7	-25,3	-22,8	-8,2	45,3	37,9	35,0	39,9

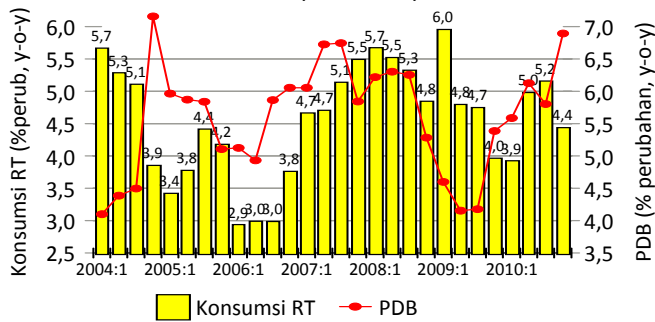
Sumber: Diolah dari Bank Indonesia, sampai dengan Februari 2011

50

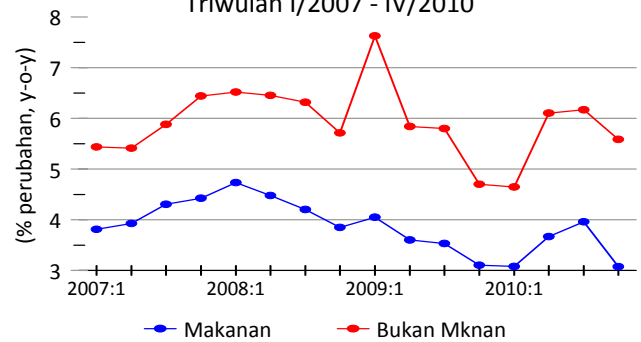


DAYA BELI DAN PENGELUARAN MASYARAKAT

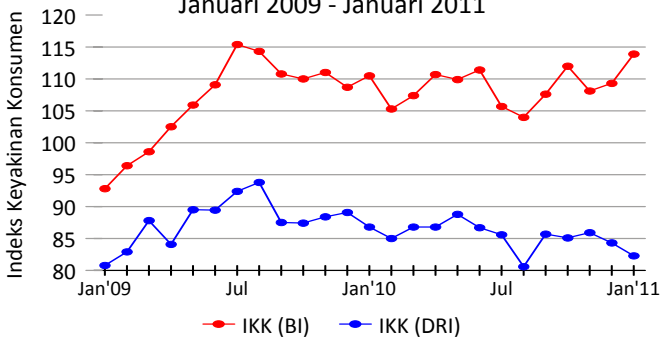
PERTUMB. PDB DAN KONSUMSI RUMAH TANGGA
Triwulan I/2004 - IV/2010



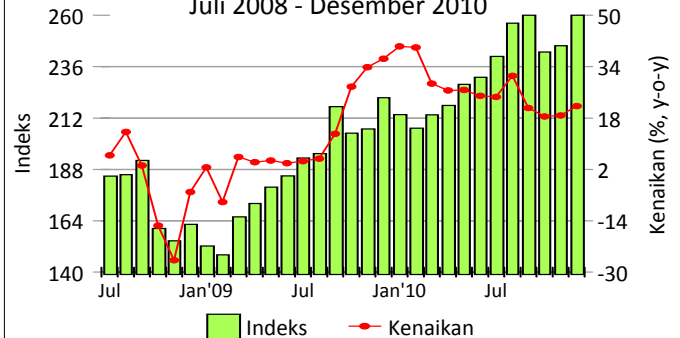
KONSUMSI RUMAH TANGGA
Triwulan I/2007 - IV/2010

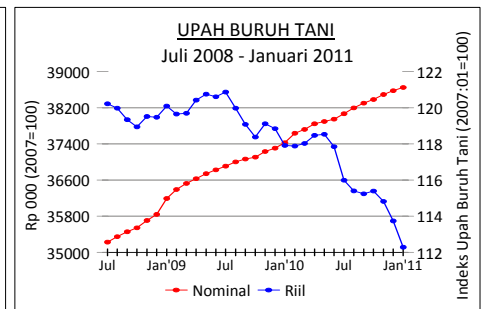
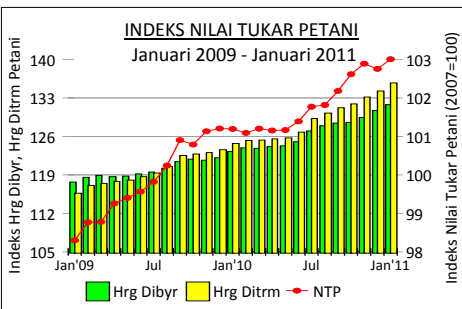
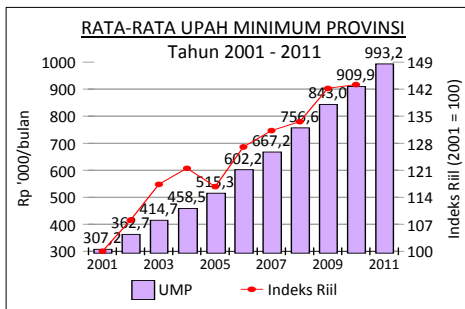
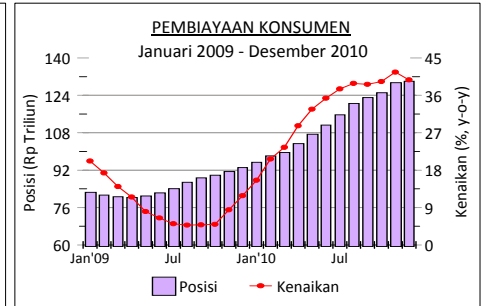
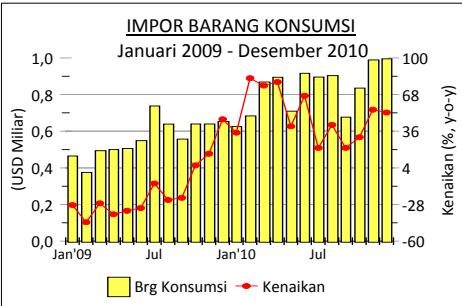
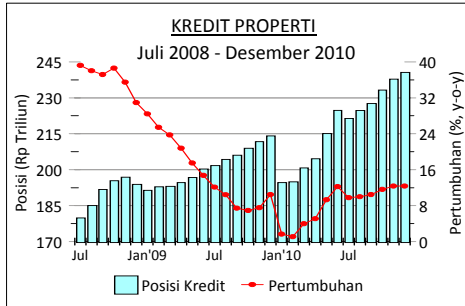
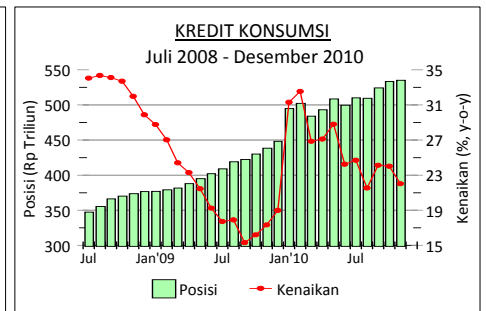
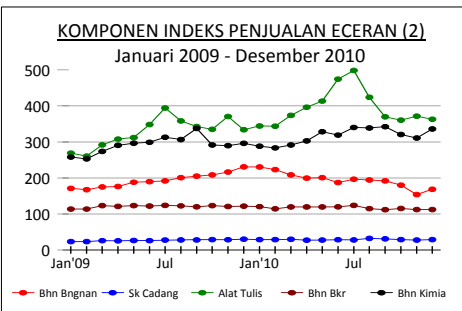
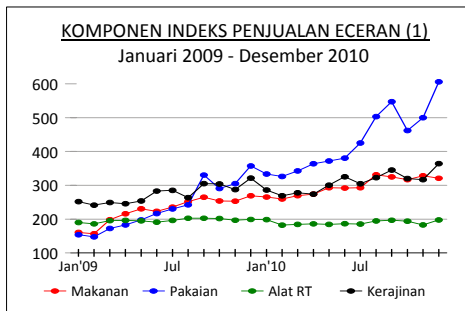


INDEKS KEYAKINAN KONSUMEN
Januari 2009 - Januari 2011

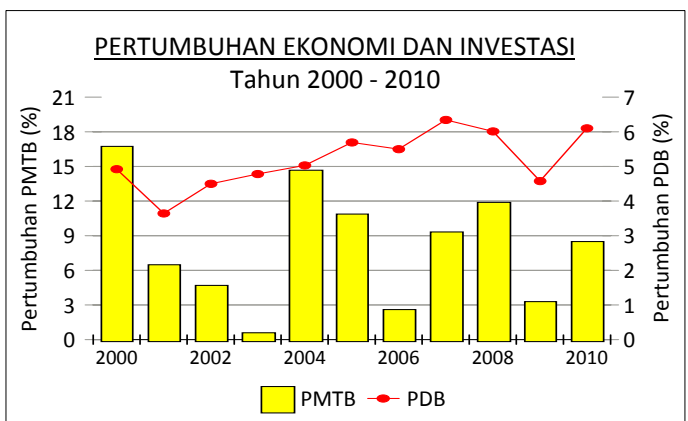
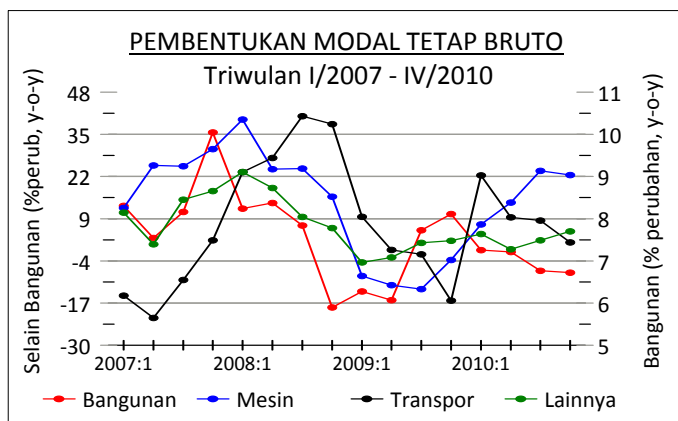
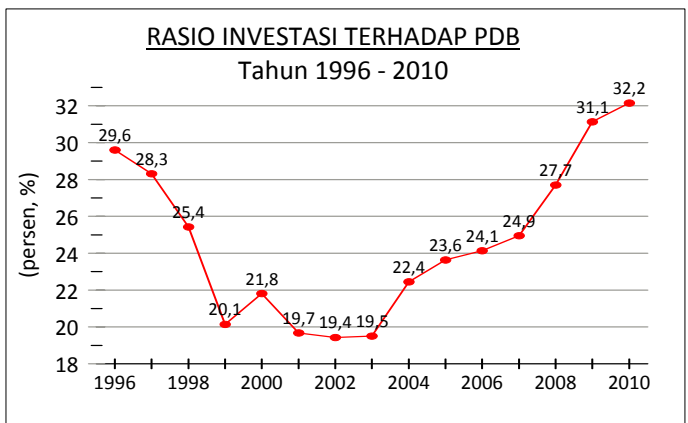
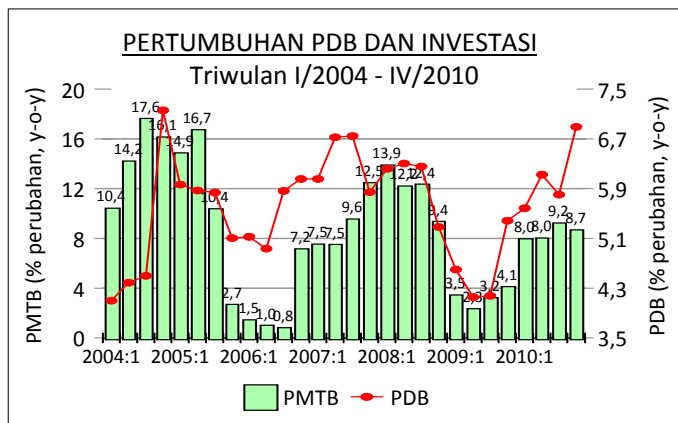


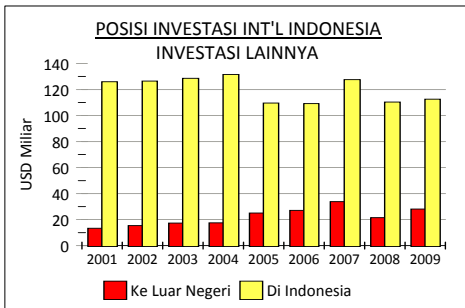
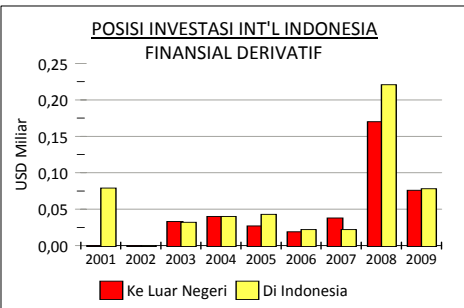
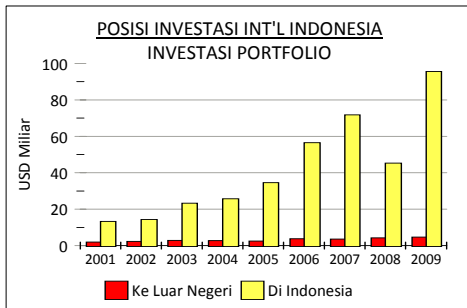
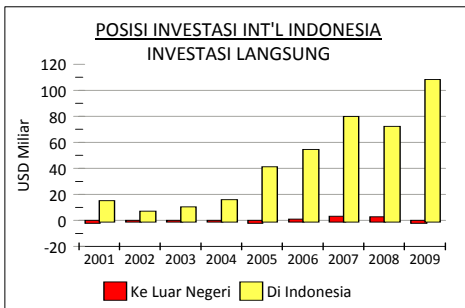
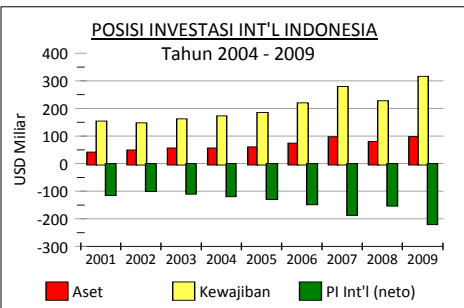
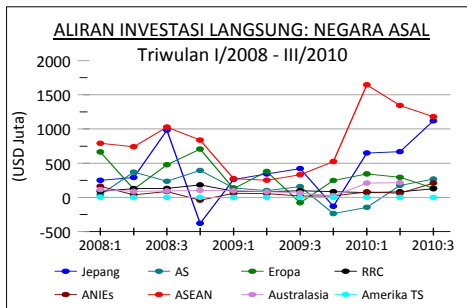
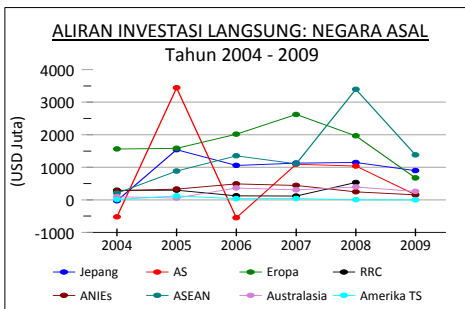
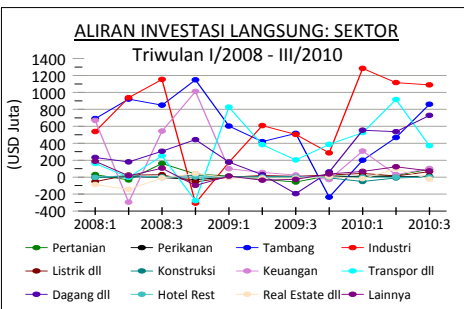
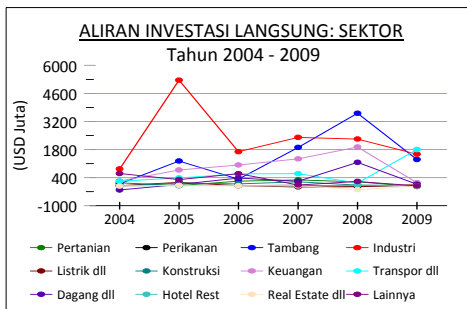
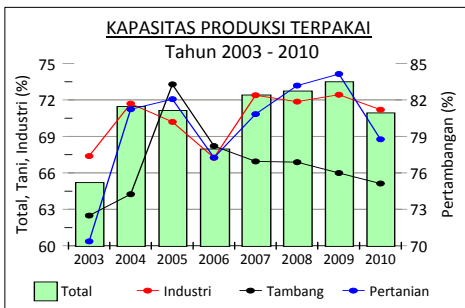
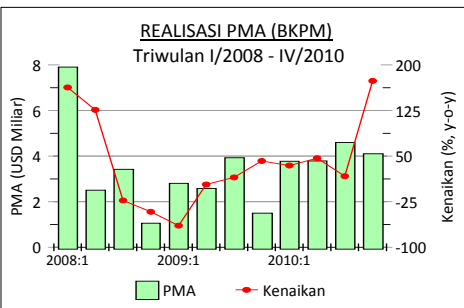
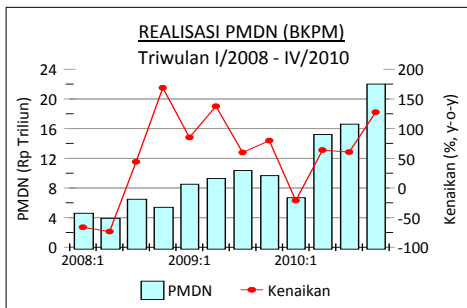
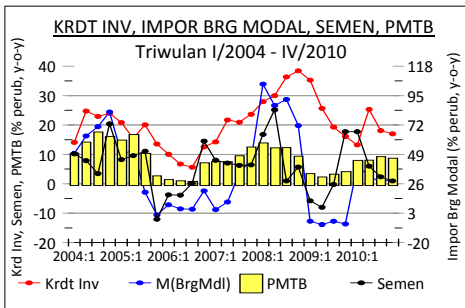
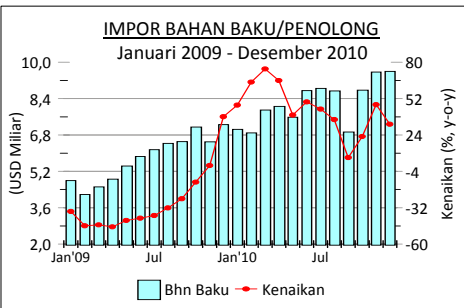
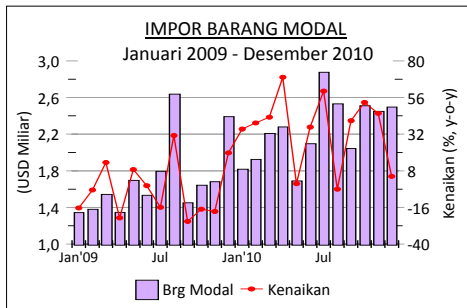
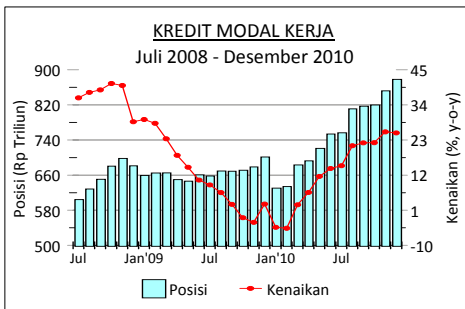
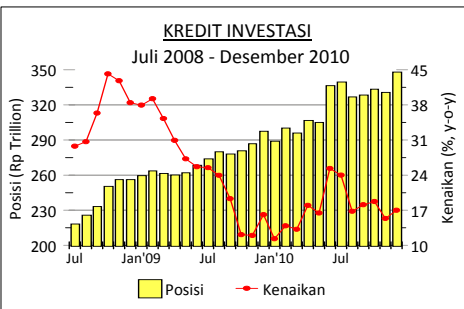
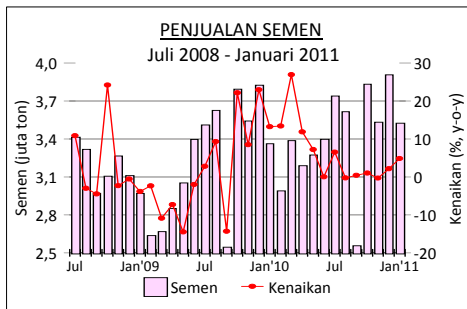
INDEKS RIIL PENJUALAN ECERAN
Juli 2008 - Desember 2010





INVESTASI





KREDIT DISALURKAN DAN DANA DIHIMPUN PERBANKAN

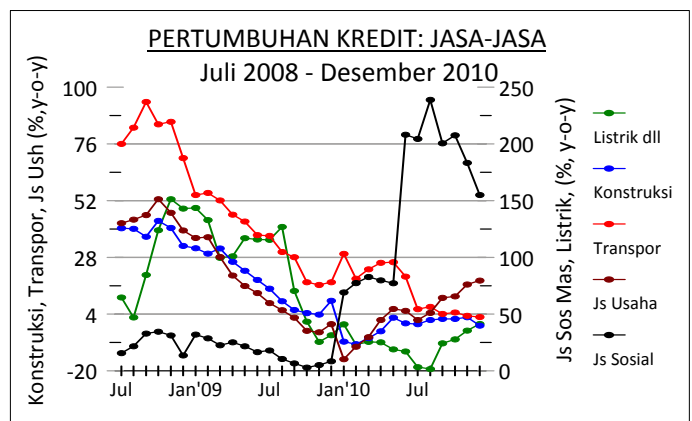
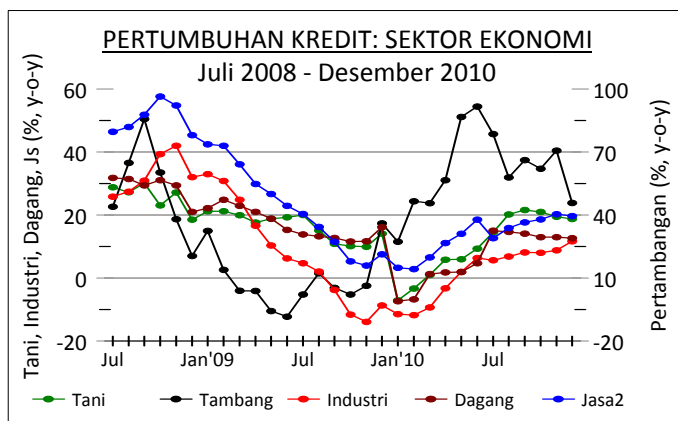
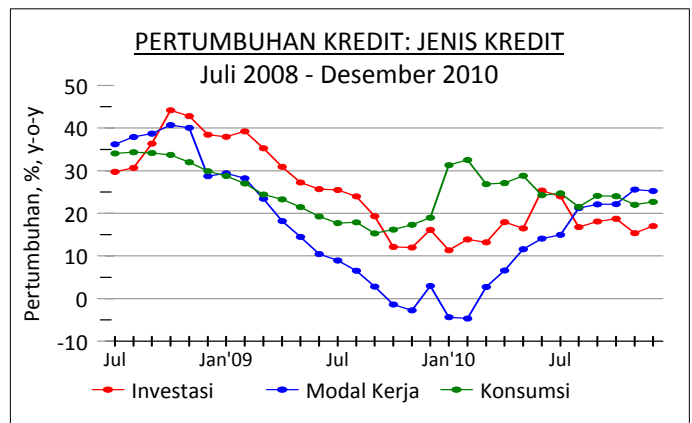
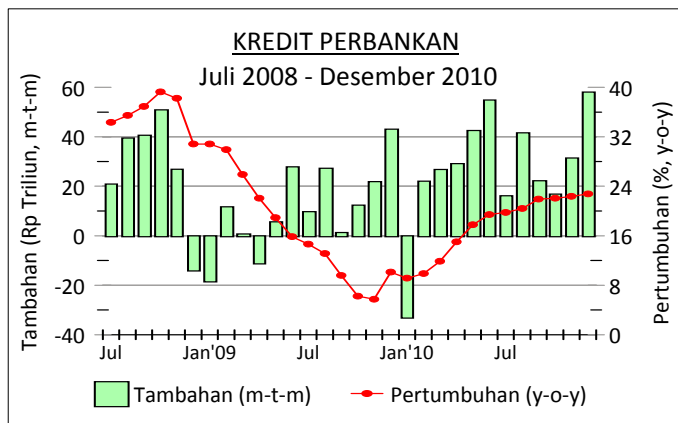
PENYALURAN KREDIT DAN PENGHIMPUNAN DANA PERBANKAN

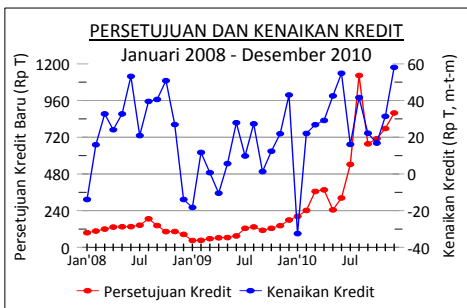
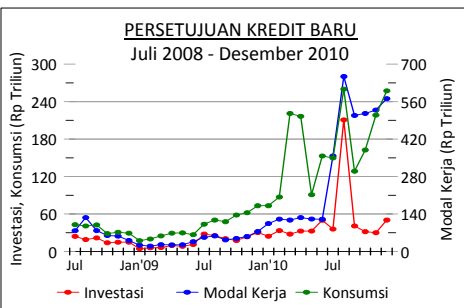
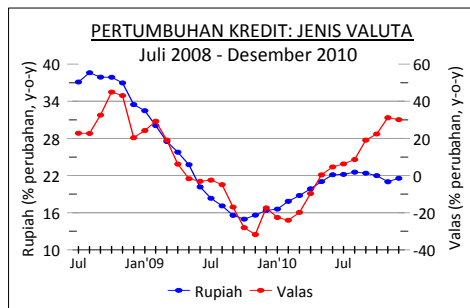
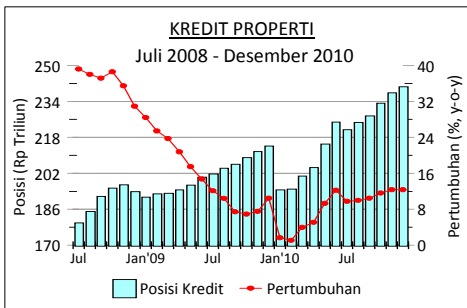
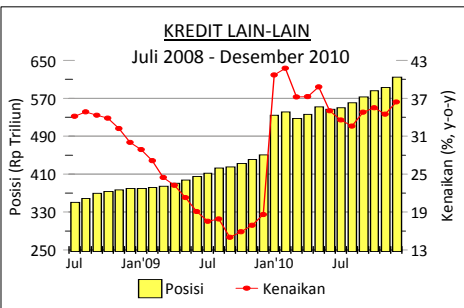
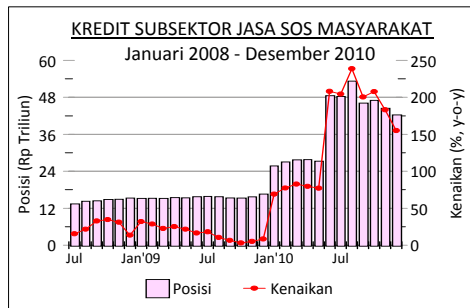
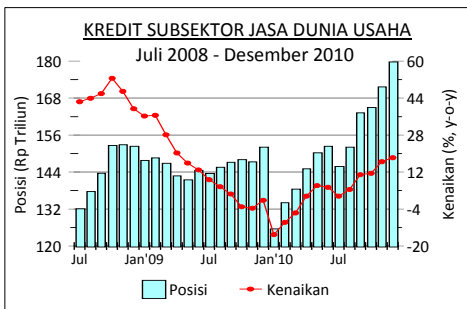
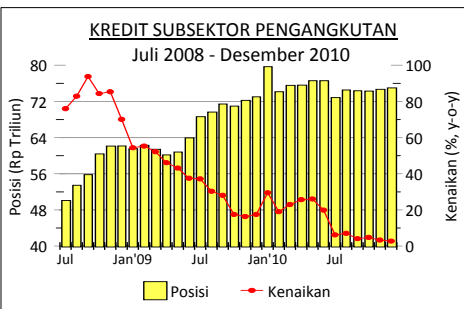
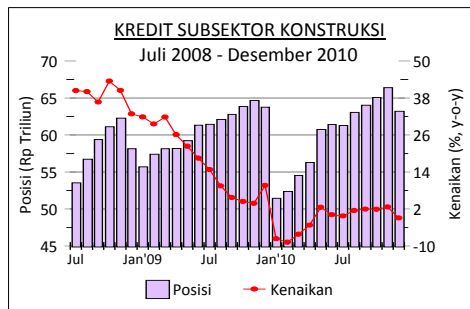
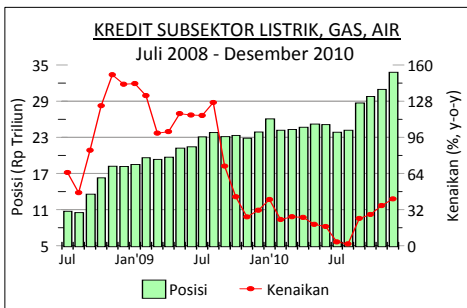
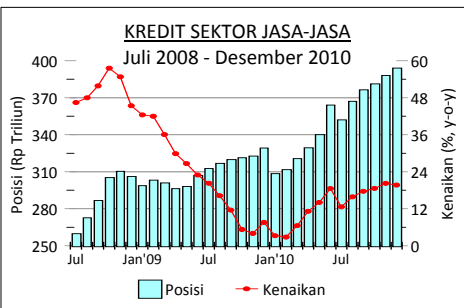
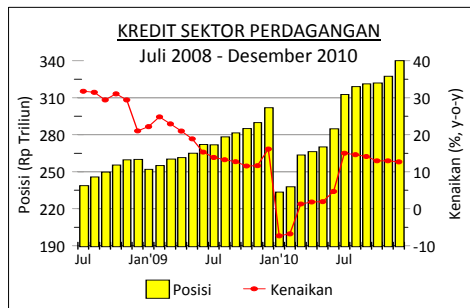
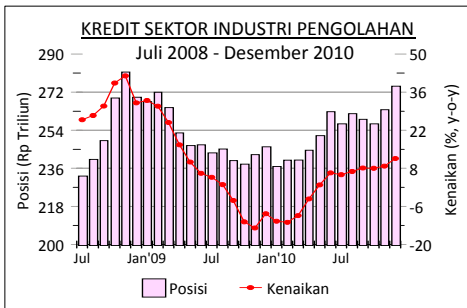
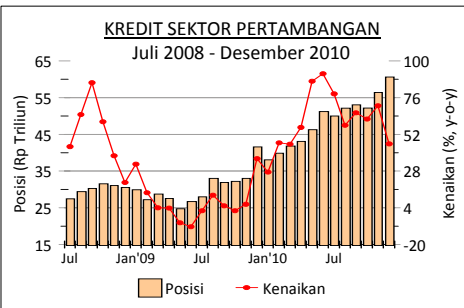
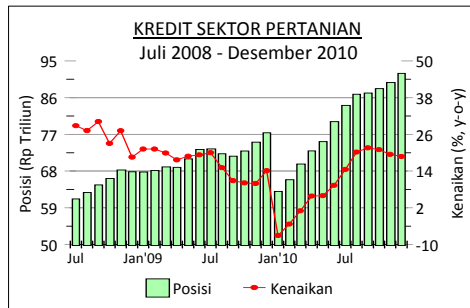
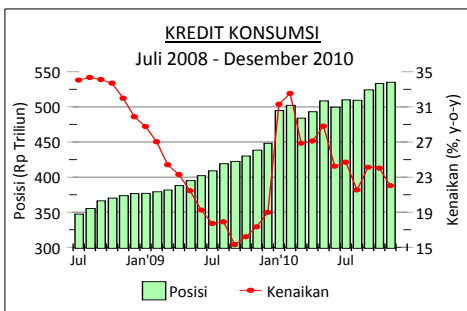
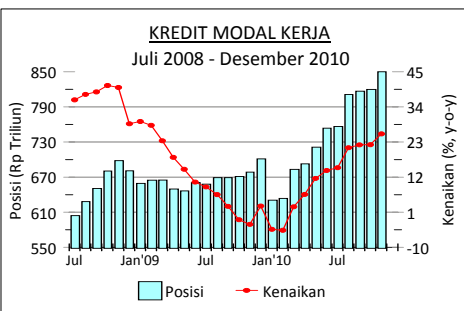
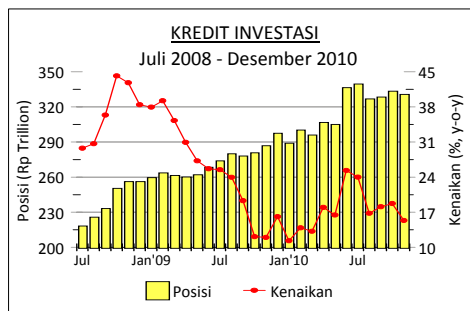
(Rp Triliun)

April 2010 - Desember 2010

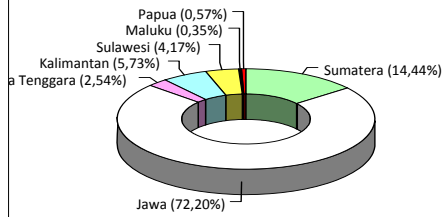
	2010								
	Apr	Mei	Jun	Jul	Agt	Sep	Okt	Nov	Des
KREDIT DISALURKAN	1492,3	1534,8	1589,7	1605,8	1647,4	1669,6	1686,5	1717,9	1775,9
Kenaikan (% y-o-y)	15,0	17,8	19,4	19,8	20,4	21,9	22,0	22,4	22,7
Investasi	306,7	305,1	336,4	339,6	326,8	328,4	333,5	330,8	348,0
Modal Kerja	692,5	721,2	753,6	756,3	811,2	817,0	819,6	852,1	878,0
Konsumsi	493,0	508,6	499,7	509,9	509,4	524,2	533,3	535,0	549,9
Pertanian	72,9	75,2	80,1	84,1	86,8	87,1	88,2	89,7	91,9
Pertambangan	43,1	46,3	51,2	50,0	52,1	53,0	52,2	56,4	60,6
Industri	244,5	251,4	262,8	257,0	261,8	259,1	257,0	263,7	274,8
Perdagangan	266,3	270,1	284,8	312,7	319,0	321,2	321,9	327,4	340,1
Jasa-jasa	329,4	340,1	364,0	352,0	367,1	376,4	381,2	388,1	394,1
- Listrik Gas & Air	24,7	25,2	25,1	23,8	24,2	28,7	29,8	31,0	33,8
- Konstruksi	56,3	60,7	61,4	61,3	63,1	64,0	65,1	66,4	63,2
- Pengangkutan	75,6	76,6	76,6	72,9	74,5	74,4	74,3	74,7	75,0
- Jasa Dunia Usaha	145,0	150,2	152,4	145,8	152,1	163,2	165,0	171,6	179,8
- Jasa Sosial Masyarakat	27,8	27,3	48,5	48,2	53,3	46,1	47,0	44,4	42,3
Lain-lain	536,1	551,7	546,8	550,0	560,5	572,7	586,0	592,7	614,5
Rupiah	1299,6	1330,2	1374,5	1390,1	1422,6	1441,2	1454,1	1470,1	1514,8
Valas	192,7	204,6	215,2	215,9	225,3	228,4	232,3	247,8	261,1
Properti	204,6	215,0	224,8	221,4	224,7	227,6	233,2	237,8	240,6
DANA DIHIMPUN	1930,3	1958,5	2042,2	2031,4	2044,9	2127,9	2129,3	2173,1	2283,4
Kenaikan (% y-o-y)	12,3	13,2	15,3	15,6	14,2	17,9	17,5	17,7	19,3
Giro	409,4	421,8	463,8	451,1	447,2	457,1	450,9	465,4	481,5
Tabungan	585,9	594,8	616,7	625,3	638,8	668,4	665,3	679,7	737,9
Simpanan Berjangka	934,9	941,8	961,6	955,0	958,9	1002,4	1013,2	1028,0	1064,1
Rupiah	1626,2	1664,4	1724,2	1708,1	1720,7	1797,3	1801,8	1844,1	1953,6
Valas	304,1	294,1	318,0	323,3	324,2	330,6	327,5	328,9	329,8

Sumber: Diolah dari Bank Indonesia

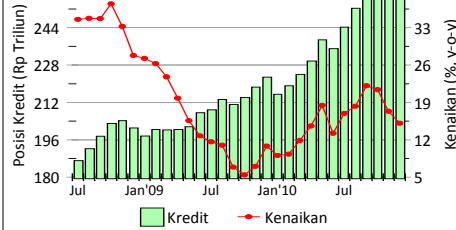




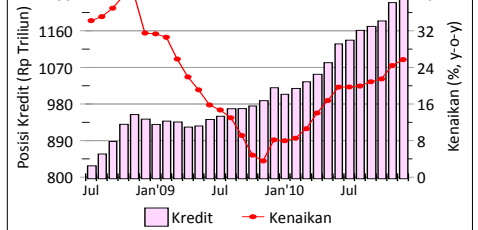
DISTRIBUSI KREDIT PERBANKAN Desember 2010



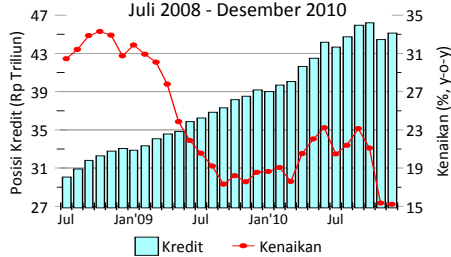
KREDIT PERBANKAN SUMATERA Juli 2008 - Desember 2010



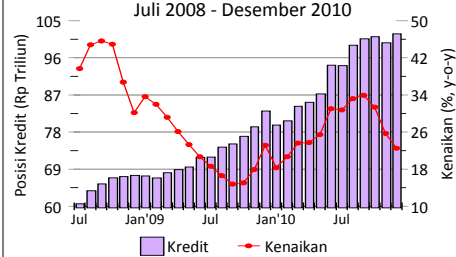
KREDIT PERBANKAN JAWA Juli 2008 - Desember 2010



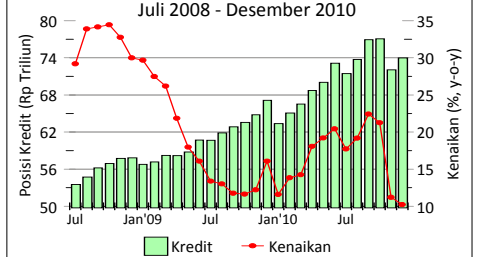
KREDIT PERBANKAN BALI NS TENGGARA Juli 2008 - Desember 2010



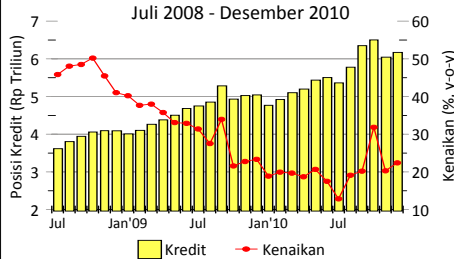
KREDIT PERBANKAN KALIMANTAN Juli 2008 - Desember 2010



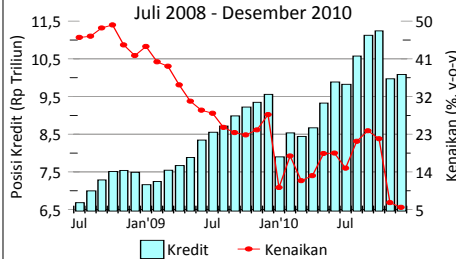
KREDIT PERBANKAN SULAWESI Juli 2008 - Desember 2010



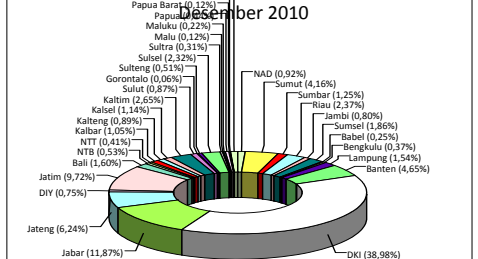
KREDIT PERBANKAN MALUKU Juli 2008 - Desember 2010



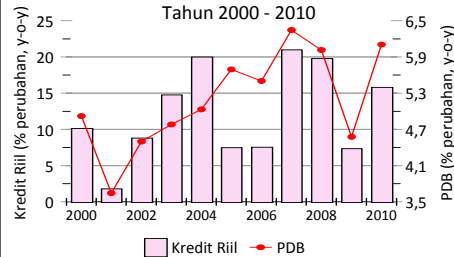
KREDIT PERBANKAN PAPUA Juli 2008 - Desember 2010



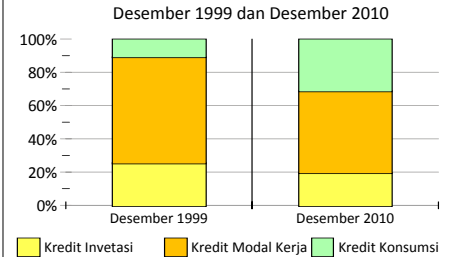
DISTRIBUSI KREDIT PERBANKAN Desember 2010



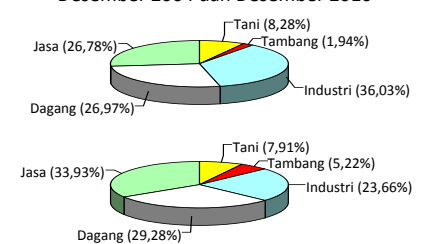
KREDIT RIIL PERBANKAN DAN PDB Tahun 2000 - 2010



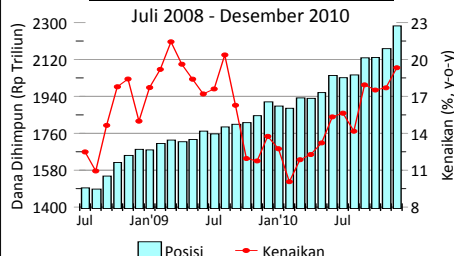
KOMPOSISI KREDIT PERBANKAN Desember 1999 dan Desember 2010



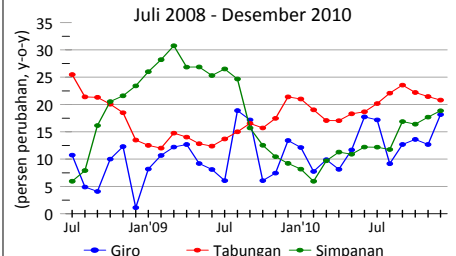
PENYALURAN KREDIT PERBANKAN Desember 2004 dan Desember 2010



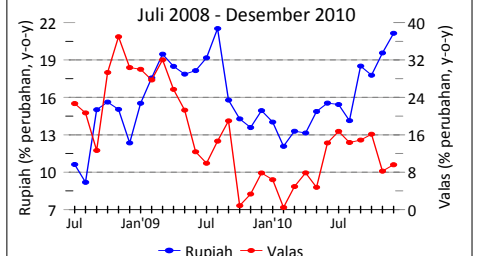
PENGHIMPUNAN DANA PERBANKAN Juli 2008 - Desember 2010



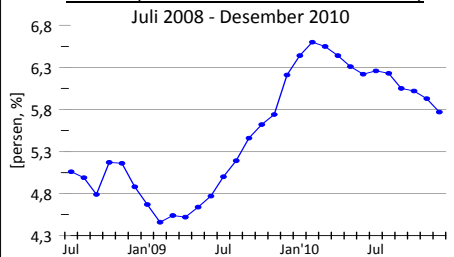
PENINGKATAN DANA PERBANKAN Juli 2008 - Desember 2010



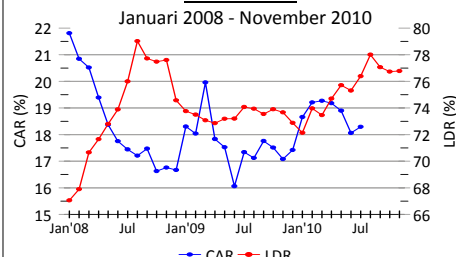
PENINGKATAN DANA PERBANKAN Juli 2008 - Desember 2010



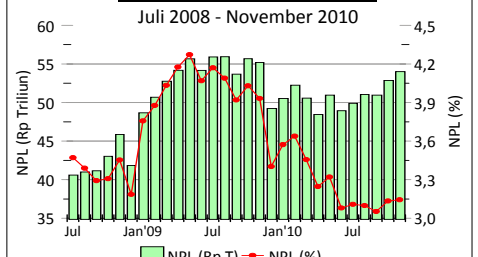
SPREAD (SK BUNGA MDL KERJA-DEP 3 BLN) Juli 2008 - Desember 2010



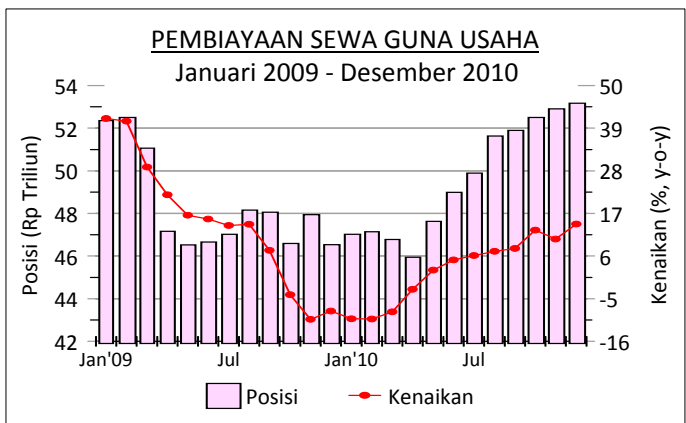
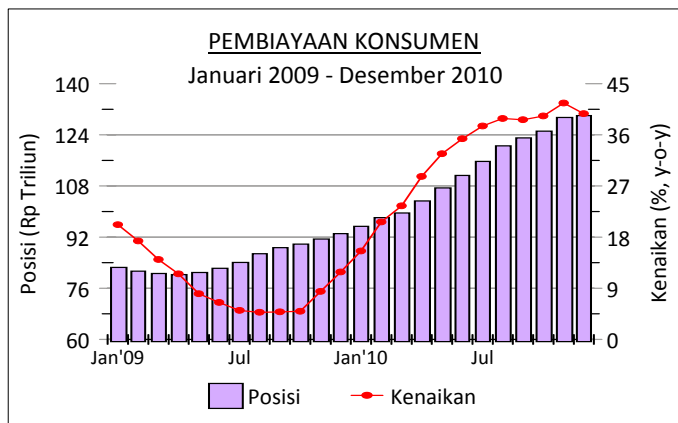
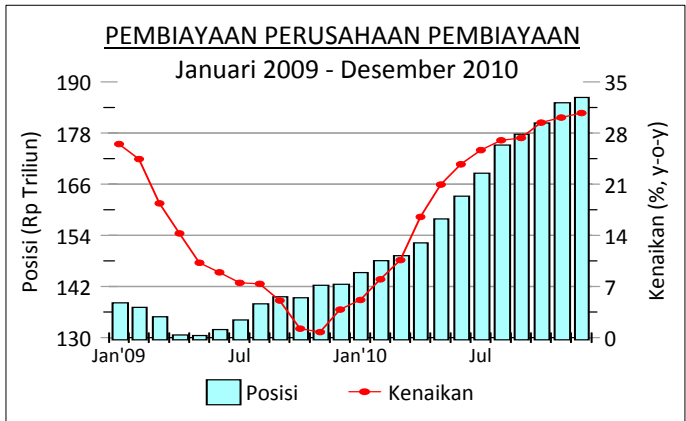
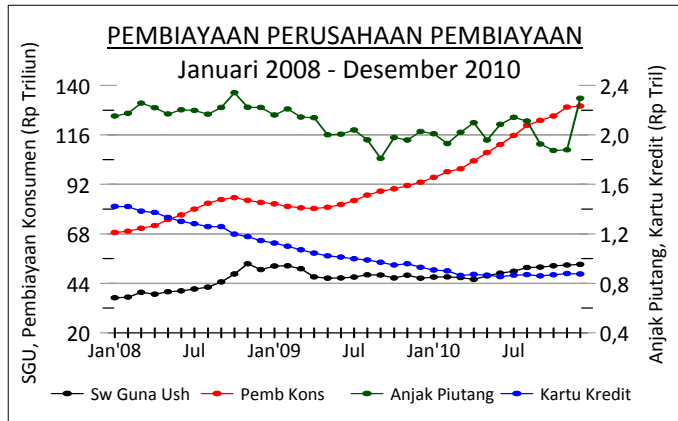
CAR DAN LDR Januari 2008 - November 2010



NON PERFORMING LOAN (NPL) Juli 2008 - November 2010



PERUSAHAAN PEMBIAYAAN



PERTUMBUHAN DAN STRUKTUR EKONOMI

PRODUK DOMESTIK BRUTO TAHUN 2004 - 2010
(persen perubahan, y-o-y)

	2004	2005	2006	2007	2008	2009					2010				
						Tw 1	Tw 2	Tw 3	Tw 4	Total	Tw 1	Tw 2	Tw 3	Tw 4	Total
PDB	5,0	5,7	5,5	6,3	6,0	4,6	4,2	4,2	5,4	4,6	5,6	6,1	5,8	6,9	6,1
PDB Migas	-3,5	-3,1	-1,3	-0,8	0,2	-0,8	-1,1	-0,7	-0,2	-0,7	-1,4	0,4	-0,3	-0,6	-0,5
PDB Non-migas	6,0	6,6	6,1	6,9	6,5	5,0	4,5	4,5	5,8	5,0	6,1	6,5	6,2	7,4	6,6
MENURUT SEKTOR USAHA															
Pertanian	2,8	2,7	3,4	3,5	4,8	5,7	2,8	3,4	4,1	4,0	3,0	3,1	1,8	3,8	2,9
Pertambangan dan Penggalan	-4,5	3,2	1,7	1,9	0,7	2,6	3,5	6,3	5,3	4,4	3,1	3,9	2,7	4,2	3,5
Industri Pengolahan	6,4	4,6	4,6	4,7	3,7	1,5	1,5	1,3	4,3	2,2	3,9	4,5	4,3	5,3	4,5
Industri Non-Migas	7,5	5,9	5,3	5,2	4,0	1,9	1,8	1,5	5,1	2,6	4,3	5,1	4,9	6,0	5,1
Listrik, Gas, dan Air Bersih	5,3	6,3	5,8	10,3	10,9	11,6	15,6	14,9	14,9	14,3	8,8	5,1	3,4	4,3	5,3
Bangunan	7,5	7,5	8,3	8,5	7,6	6,3	6,1	7,7	8,1	7,1	7,3	7,2	6,8	6,7	7,0
Perdagangan, Hotel, dan Restoran	5,7	8,3	6,4	8,9	6,9	1,2	0,5	-0,1	3,7	1,3	8,6	9,1	8,7	8,4	8,7
Pengangkutan dan Komunikasi	13,4	12,8	14,2	14,0	16,6	16,8	17,0	16,1	12,4	15,5	12,0	13,0	13,2	15,5	13,5
Keuangan, Real Estat, Js Perusahaan	7,7	6,7	5,5	8,0	8,2	6,2	5,3	4,9	3,8	5,1	4,8	5,6	5,9	6,3	5,7
Jasa-jasa	5,4	5,2	6,2	6,4	6,2	6,6	7,2	6,1	5,8	6,4	4,7	5,3	6,4	7,5	6,0
MENURUT PENGELUARAN															
Konsumsi Rumah Tangga	5,0	4,0	3,2	5,0	5,3	6,0	4,8	4,7	4,0	4,9	3,9	5,0	5,2	4,4	4,6
Konsumsi Pemerintah	4,0	6,6	9,6	3,9	10,4	18,8	16,3	9,8	18,0	15,7	-7,6	-7,3	4,8	7,3	0,3
PMTB (Investasi)	14,7	10,9	2,6	9,3	11,9	3,5	2,3	3,2	4,1	3,3	8,0	8,0	9,2	8,7	8,5
Ekspor Barang dan Jasa	13,5	16,6	9,4	8,5	9,5	-18,7	-15,5	-7,8	3,7	-9,7	20,0	14,6	9,6	16,1	14,9
Impor Barang dan Jasa	26,7	17,8	8,6	9,1	10,0	-24,4	-21,0	-14,7	1,6	-15,0	22,6	18,4	12,2	16,9	17,3

Sumber: Diolah dari BPS (Harga Konstan Tahun 2000)

PERTUMBUHAN SEKTOR PERTANIAN DAN INDUSTRI NONMIGAS TAHUN 2004 - 2010

(persen perubahan, y-o-y)

	2004	2005	2006	2007	2008	2009					2010				
						Tw 1	Tw 2	Tw 3	Tw 4	Total	Tw 1	Tw 2	Tw 3	Tw 4	Total
PERTANIAN															
Tanaman Bahan Makanan	2,9	2,6	3,0	3,4	6,1	7,6	2,0	4,1	6,5	5,0	1,8	1,9	0,2	3,9	1,8
Tanaman Perkebunan	0,4	2,5	3,8	4,6	3,7	3,8	2,0	1,0	1,5	1,8	5,4	3,6	0,6	1,9	2,5
Peternakan dan Hasil-hasilnya	3,3	2,1	3,4	2,4	3,5	1,4	4,7	4,8	2,9	3,5	3,3	3,9	4,5	4,5	4,1
Kehutanan	1,3	-1,5	-2,9	-0,8	-0,0	1,4	2,3	1,8	1,7	1,8	1,6	2,5	3,0	1,1	2,1
Perikanan	5,6	5,9	6,9	5,4	5,1	5,1	5,1	3,4	3,1	4,2	6,0	5,8	6,0	5,7	5,9
INDUSTRI PENGOLAHAN NONMIGAS															
Makanan, Minuman, dan Tembakau	1,4	2,7	7,2	5,1	2,3	13,8	16,9	9,8	5,3	11,2	0,6	1,8	4,0	4,4	2,7
Tekstil, Barang Kulit, dan Alas Kaki	4,1	1,3	1,2	-3,7	-3,6	-2,2	-2,8	2,9	4,9	0,6	0,1	-0,1	0,2	6,8	1,7
Barang Kayu dan Hasil Hutan Lainnya	-2,1	-0,9	-0,7	-1,7	3,5	3,1	-4,9	-3,9	0,3	-1,4	-2,7	-2,9	-2,9	-5,4	-3,5
Kertas dan Barang Cetak	7,6	2,4	2,1	5,8	-1,5	3,2	3,5	7,2	11,9	6,3	-0,8	-0,2	2,5	5,1	1,6
Pupuk, Kimia, dan Barang dari Karet	9,0	8,8	4,5	5,7	4,5	3,2	2,5	-2,0	3,1	1,6	4,4	3,7	5,4	5,2	4,7
Semen dan Barang Galian Nonlogam	9,5	3,8	0,5	3,4	-1,5	-4,7	-2,8	-1,4	6,9	-0,5	8,0	3,1	-0,4	-1,5	2,2
Logam Dasar, Besi dan Baja	-2,6	-3,7	4,7	1,7	-2,1	-9,9	-8,1	-3,2	5,5	-4,3	-0,1	-0,0	-0,3	10,7	2,6
Alat Angkut, Mesin, dan Peralatan	17,7	12,4	7,5	9,7	9,8	-6,0	-6,7	-3,6	5,2	-2,9	10,7	12,6	8,9	9,5	10,4
Barang Lainnya	12,8	2,6	3,6	-2,8	-1,0	8,7	-0,1	3,2	1,2	3,2	-1,4	6,1	4,0	3,5	3,0

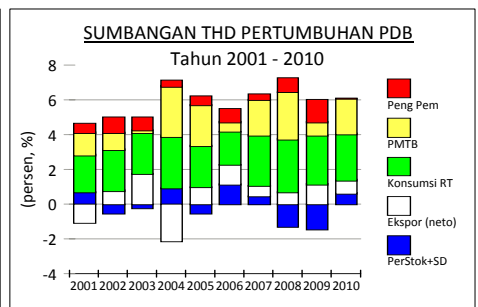
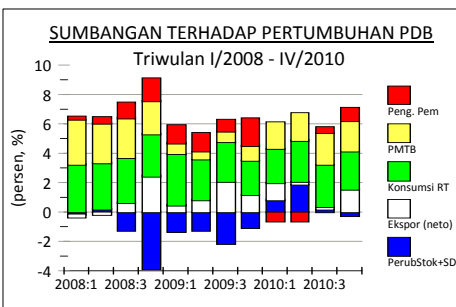
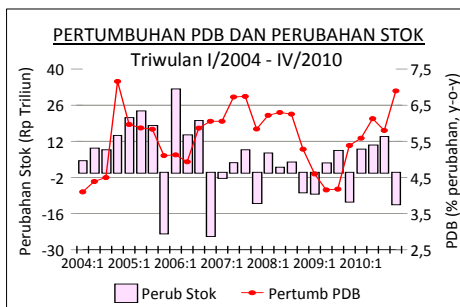
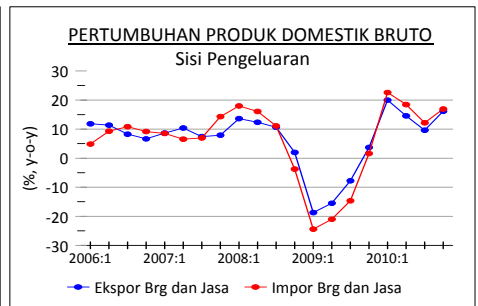
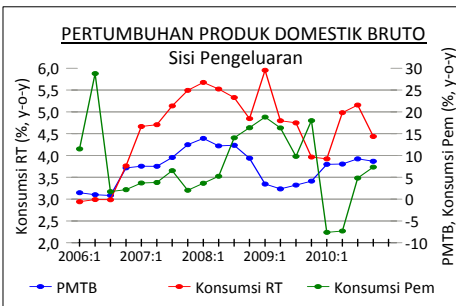
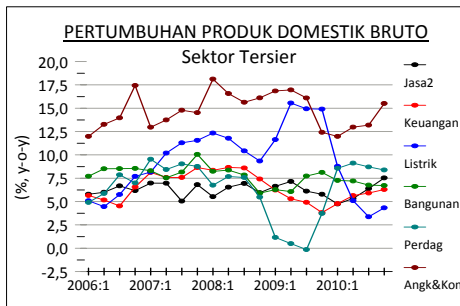
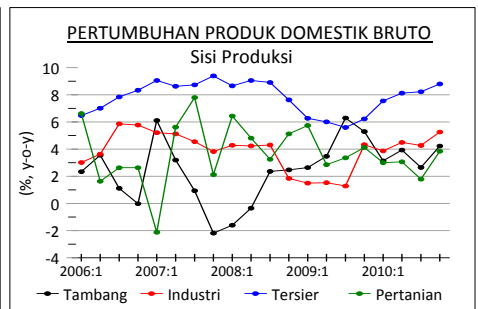
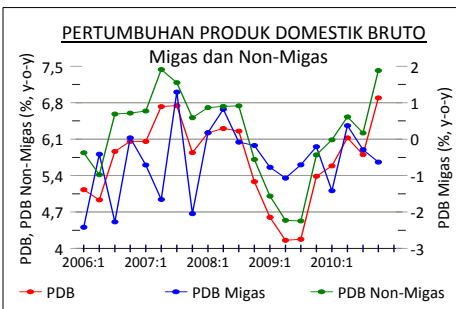
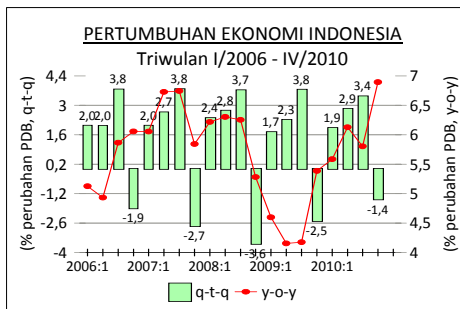
Sumber: Diolah dari BPS

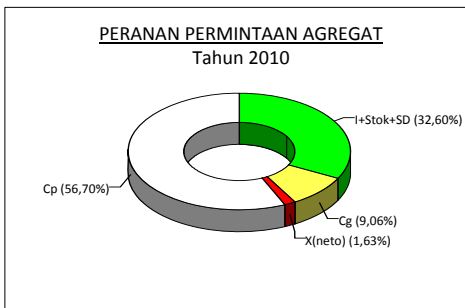
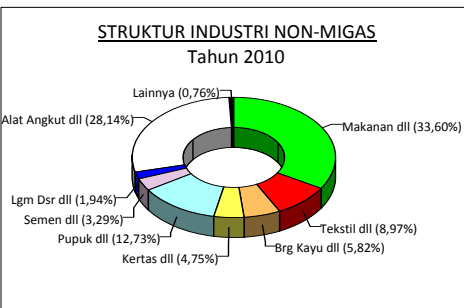
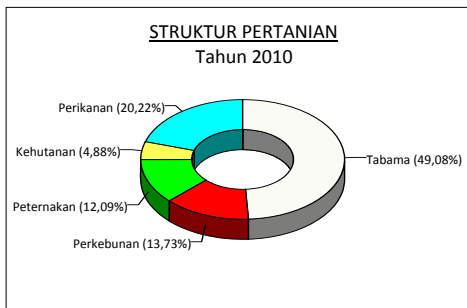
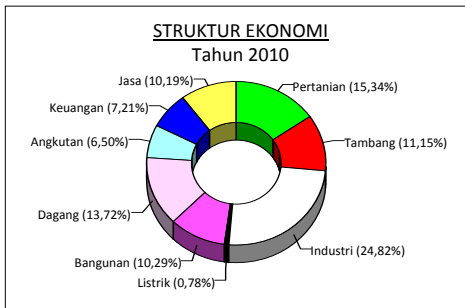
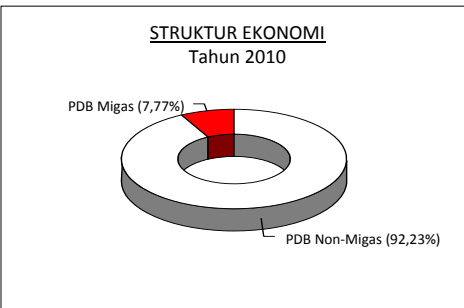
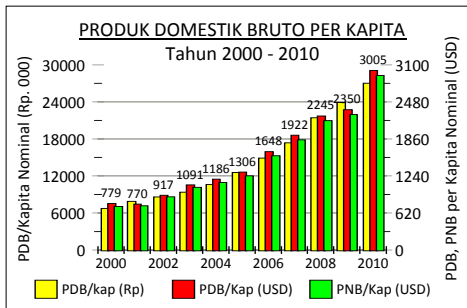
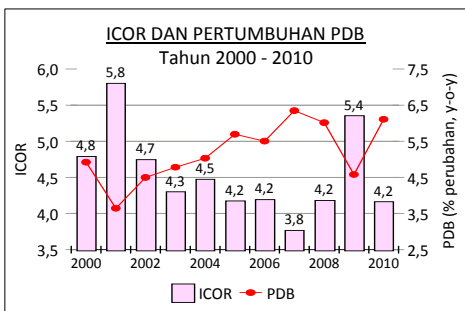
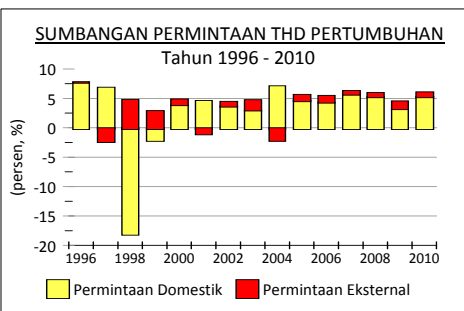
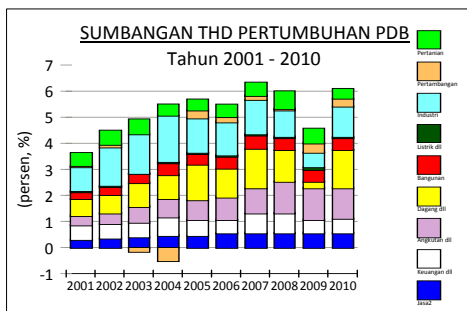
KOMPONEN PEMBENTUKAN MODAL TETAP BRUTO TAHUN 2004 - 2010

(persen perubahan, y-o-y)

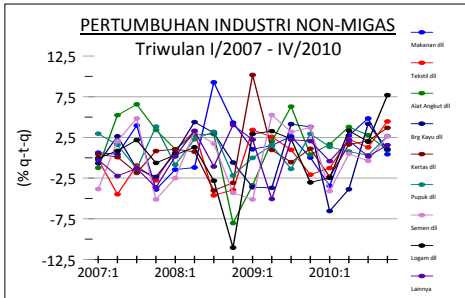
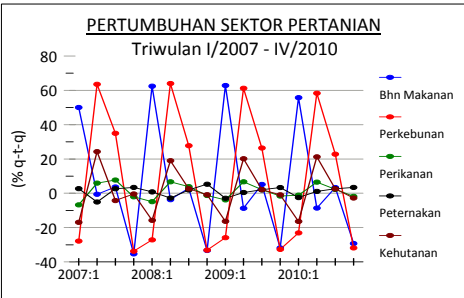
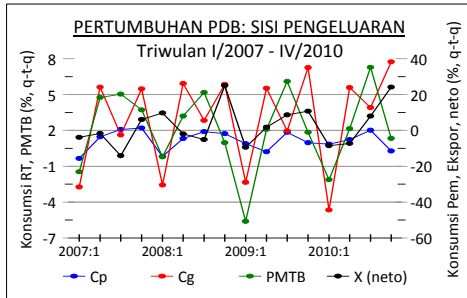
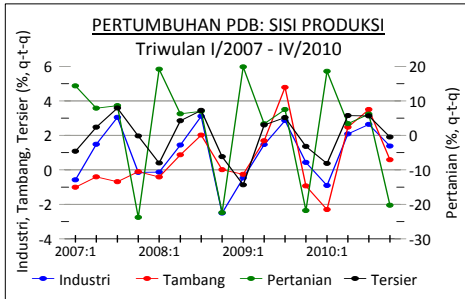
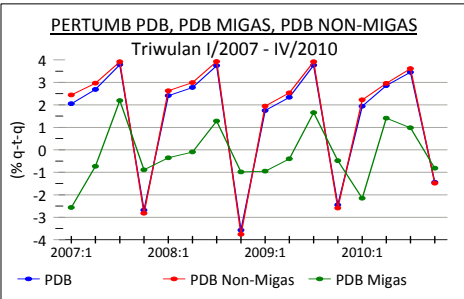
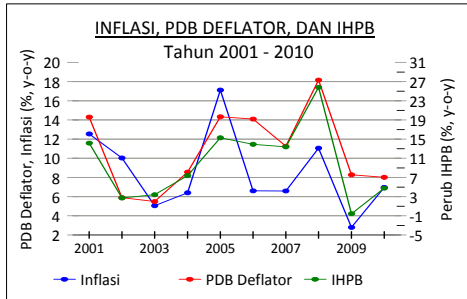
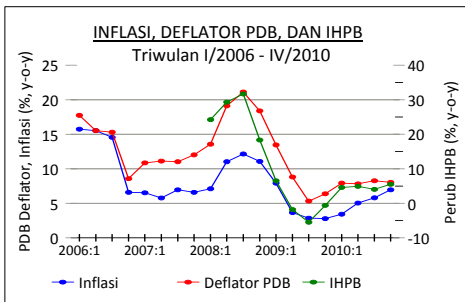
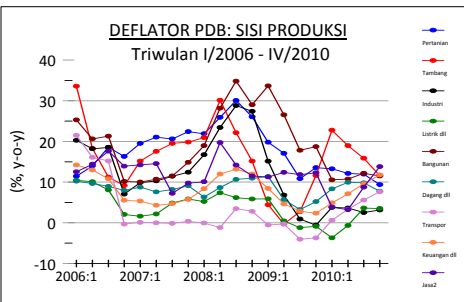
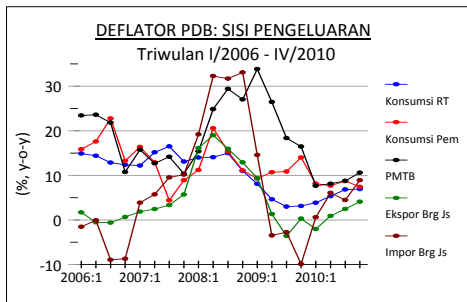
	2004	2005	2006	2007	2008	2009					2010				
						Tw 1	Tw 2	Tw 3	Tw 4	Total	Tw 1	Tw 2	Tw 3	Tw 4	Total
Bangunan	7,5	7,5	8,3	8,5	7,6	6,3	6,1	7,7	8,1	7,1	7,3	7,2	6,8	6,7	7,0
Mesin & Perlengkapan Dalam Negeri	16,1	-15,0	4,8	28,6	0,2	-6,9	-2,9	1,7	5,3	-0,8	5,6	5,5	4,9	5,9	5,5
Mesin & Perlengkapan Luar Negeri	59,2	31,0	-25,7	22,3	31,6	-9,0	-13,2	-15,2	-5,4	-10,8	7,6	15,8	27,7	25,9	19,6
Alat Angkutan Dalam Negeri	23,4	17,5	-41,0	19,4	11,3	2,6	-3,8	-5,0	4,0	-0,7	16,3	14,8	9,5	9,5	12,4
Alat Angkutan Luar Negeri	41,0	38,5	21,4	-18,4	41,3	12,1	0,4	-1,1	-20,7	-4,8	24,3	7,7	8,2	-0,5	9,1
Lainnya Dalam Negeri	25,5	-2,3	9,4	2,6	5,8	5,7	5,4	8,7	6,5	6,5	-4,2	-4,7	-5,5	-2,2	-4,2
Lainnya Luar Negeri	62,7	12,7	3,6	29,0	28,0	-19,0	-14,7	-8,3	-4,0	-11,5	20,1	7,2	15,4	16,8	14,8

Sumber: Diolah dari BPS

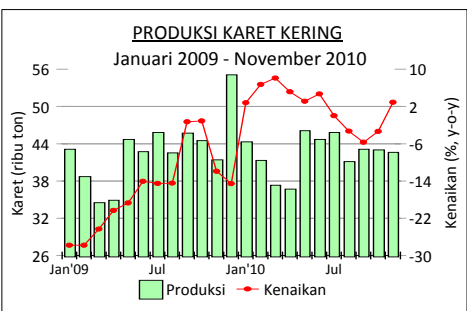
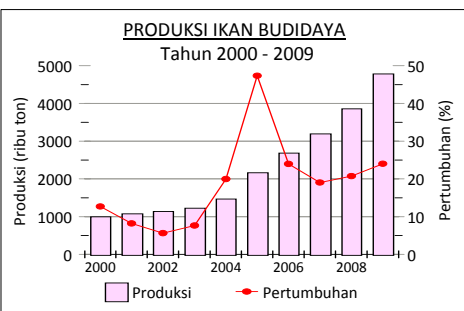
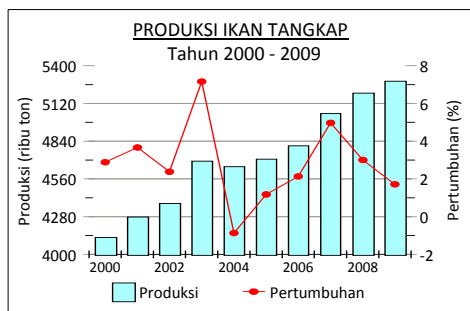
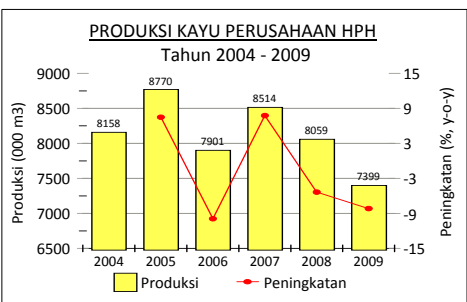
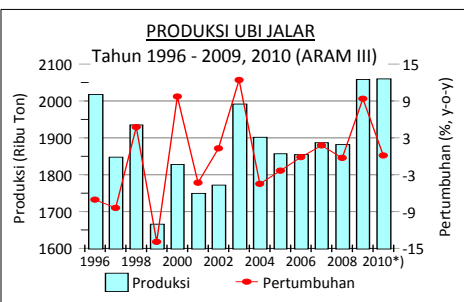
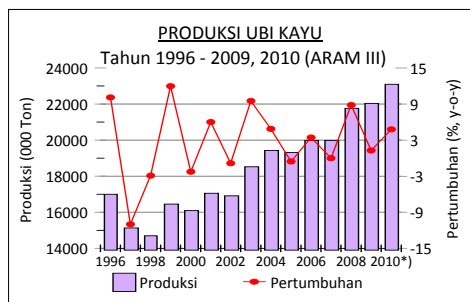
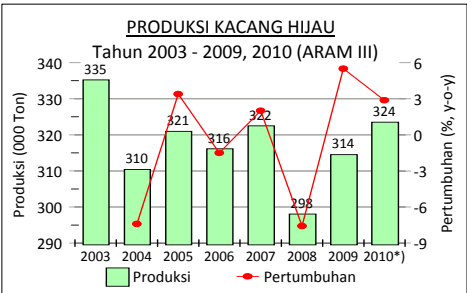
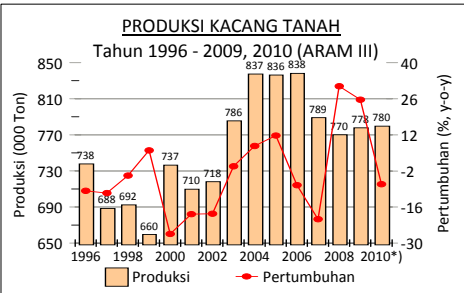
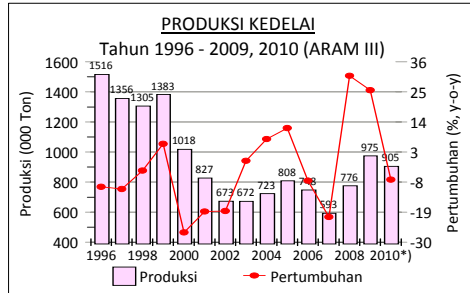
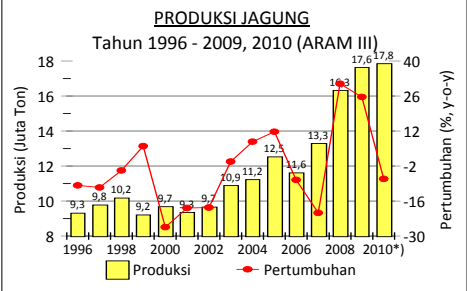
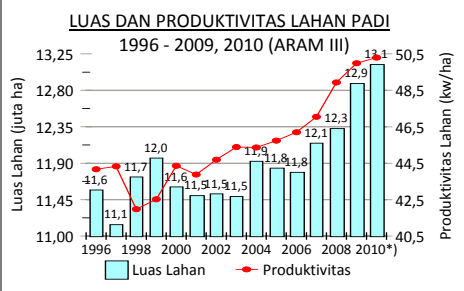
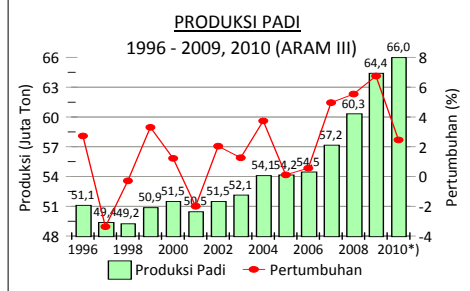


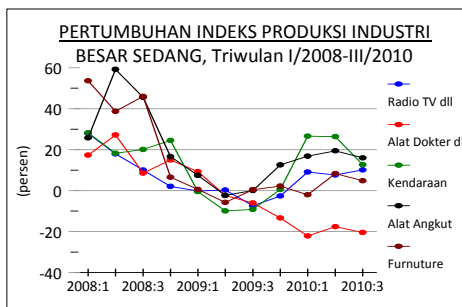
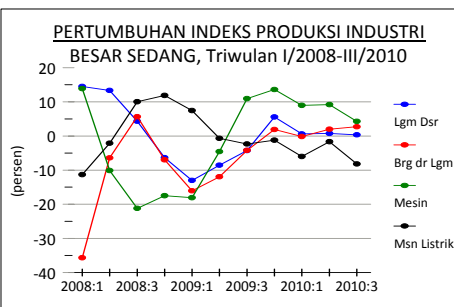
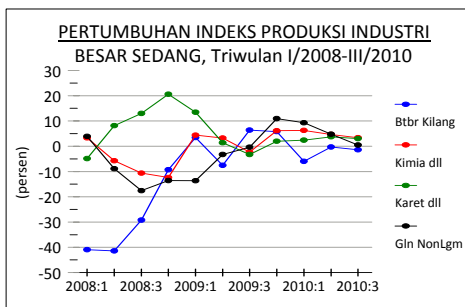
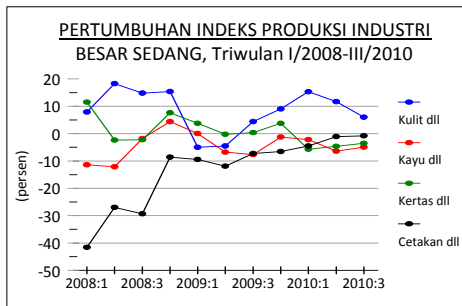
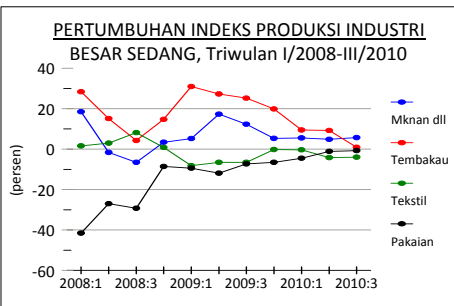
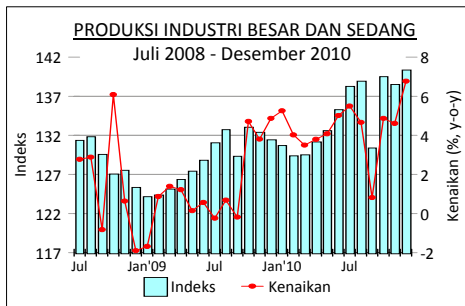
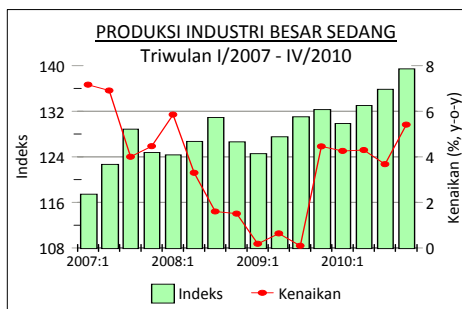
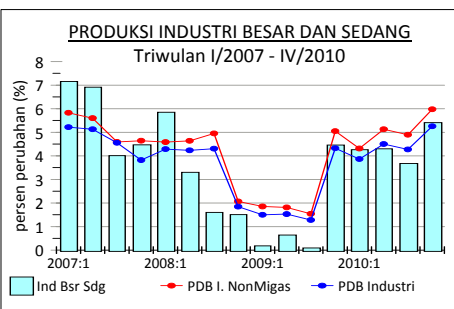
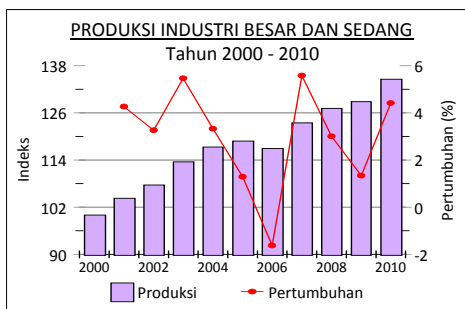
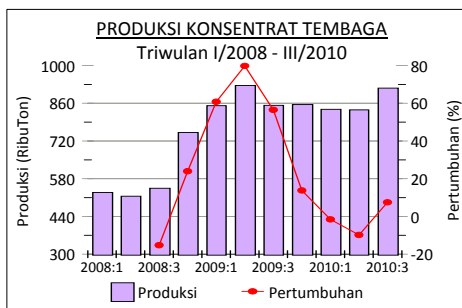
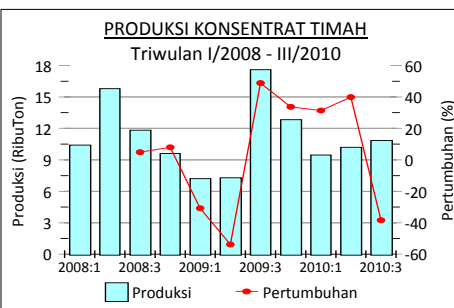
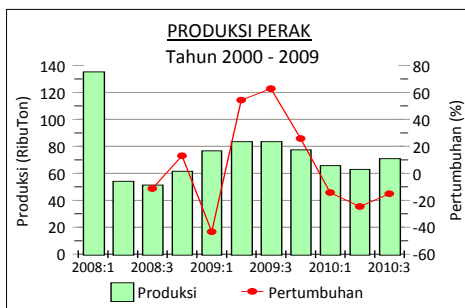
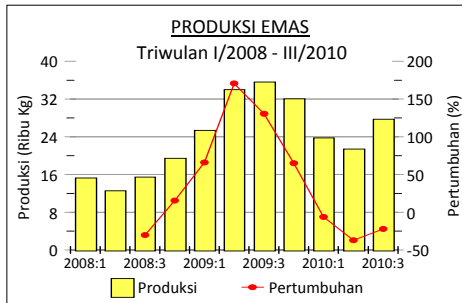
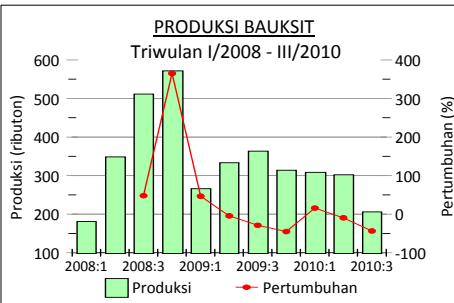
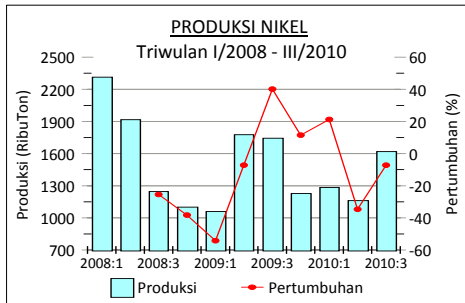
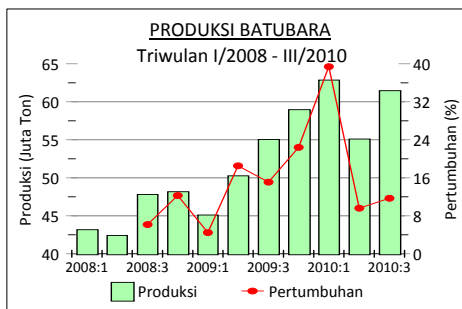
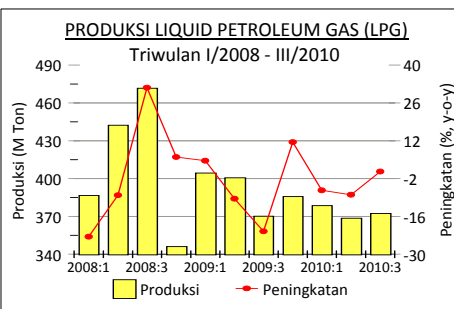
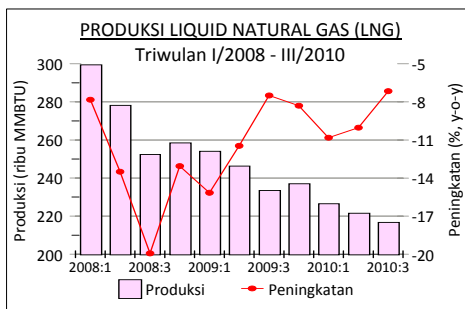


DEFLATOR PRODUK DOMESTIK BRUTO DAN POLA PERTUMBUHAN PDB TRIWULANAN



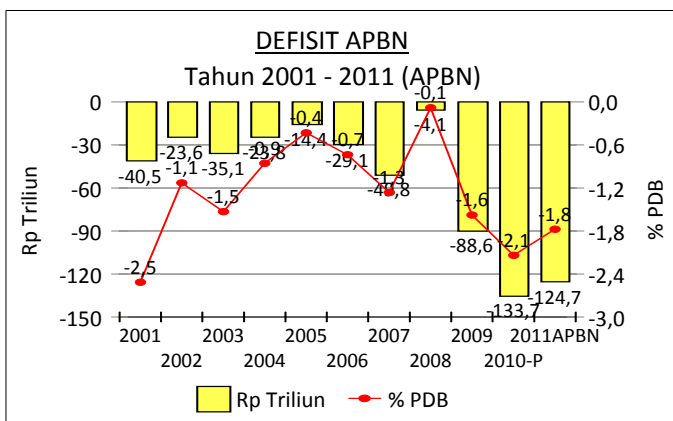
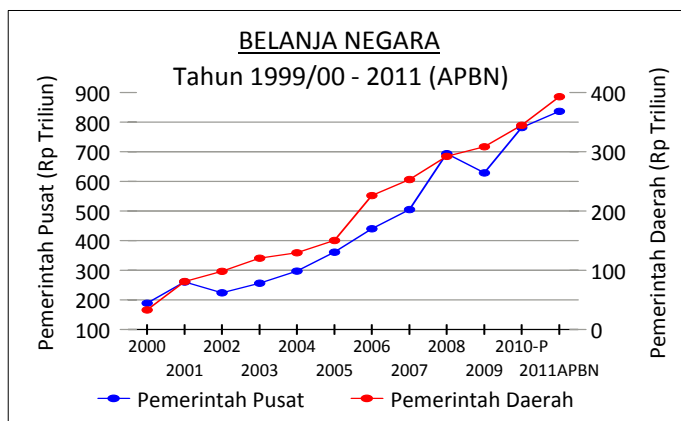
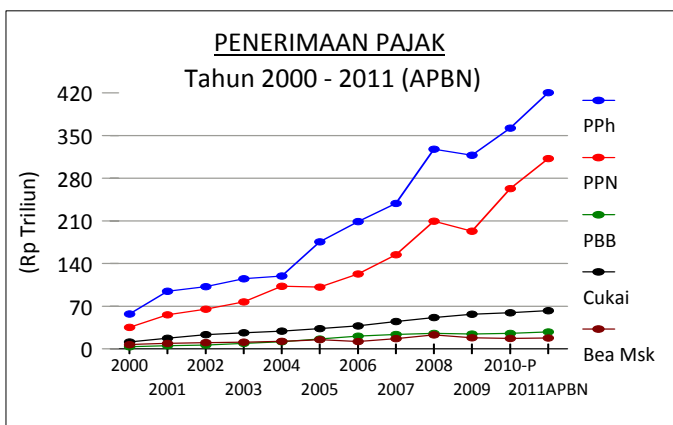
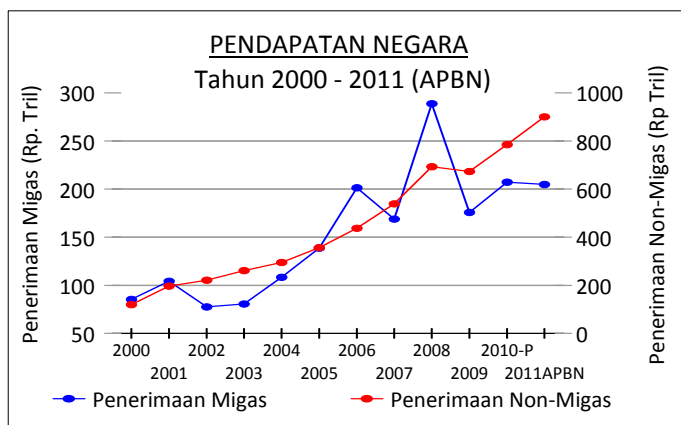
PRODUKSI TANAMAN BAHAN MAKANAN, PERKEBUNAN, PERIKANAN, PERTAMBANGAN, DAN INDUSTRI





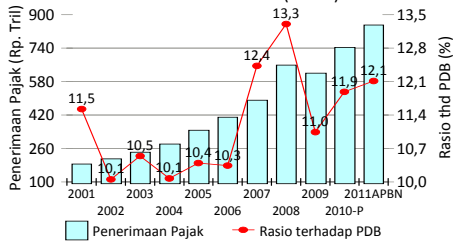
ANGGARAN PENDAPATAN DAN BELANJA NEGARA

ANGGARAN PENDAPATAN DAN BELANJA NEGARA 2000 - 2011											
(Rp Triliun)											
Uraian	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010-P
PENDAPATAN NEGARA DAN HIBAH	205,3	301,1	298,6	341,4	403,4	495,2	638,0	707,8	981,6	848,8	992,4
I. Penerimaan Dalam Negeri	205,3	300,6	298,5	340,9	403,1	493,9	636,2	706,1	979,3	847,1	990,5
1. Penerimaan Pajak	115,9	185,5	210,1	242,0	280,6	347,0	409,2	491,0	658,7	619,9	743,3
a. Pajak Dalam Negeri	108,9	176,0	199,5	230,9	267,8	331,8	396,0	470,1	622,4	601,3	720,8
i. Pajak Penghasilan	57,1	94,6	101,9	115,0	119,5	175,5	208,8	238,4	327,5	317,6	362,2
1. Migas	18,7	23,1	17,5	19,0	22,9	35,0	43,2	44,0	77,0	50,0	55,4
2. Non Migas	38,4	71,5	84,4	96,1	96,6	140,6	165,6	194,4	250,5	267,6	306,8
ii. PPN	35,2	56,0	65,2	77,1	102,6	101,3	123,0	154,5	209,6	193,1	263,0
iii. PBB	3,5	5,2	6,2	8,8	11,8	16,2	20,9	23,7	25,4	24,3	25,3
iv. BPHTB	0,9	1,4	1,6	2,1	2,9	3,4	3,2	6,0	5,6	6,5	7,2
v. Cukai	11,3	17,4	23,2	26,3	29,2	33,3	37,8	44,7	51,3	56,7	59,3
vi. Pajak Lainnya	0,8	1,4	1,5	1,7	1,9	2,1	2,3	2,7	3,0	3,1	3,8
b. Pajak Perdagangan Antar'l	7,0	9,6	10,6	11,1	12,7	15,2	13,2	20,9	36,3	18,7	22,6
i. Bea Masuk	6,7	9,0	10,3	10,9	12,4	14,9	12,1	16,7	22,8	18,1	17,9
ii. Pajak Ekspor	0,3	0,5	0,2	0,2	0,3	0,3	1,1	4,2	13,6	0,6	5,5
2. Penerimaan Bukan Pajak	89,4	115,1	88,4	98,9	122,5	146,9	227,0	215,1	320,6	227,2	247,2
a. Penerimaan SDA	76,3	85,7	64,8	67,5	91,5	110,5	167,5	132,9	224,5	139,0	164,7
i. Migas	66,7	81,0	60,0	61,5	85,4	103,8	158,1	124,8	211,6	125,8	151,7
ii. Non Migas	9,6	4,6	4,7	6,0	6,1	6,7	9,4	8,1	12,8	13,2	13,0
b. Bagian Laba BUMN	4,0	8,8	9,8	12,6	9,8	12,8	23,0	23,2	29,1	26,0	29,5
c. PNBP Lainnya	9,1	20,6	13,9	18,8	21,2	23,6	36,5	59,0	67,1	62,2	52,9
II. Hibah	0,0	0,5	0,1	0,5	0,3	1,3	1,8	1,7	2,3	1,7	1,9
BELANJA NEGARA	221,5	341,6	322,2	376,5	427,2	509,6	667,1	757,6	985,7	937,4	1126,1
I. Belanja Pemerintah Pusat	188,4	260,5	224,0	256,2	297,5	361,2	440,0	504,6	693,4	628,8	781,5
1. Belanja Pegawai	29,6	38,7	39,5	47,7	52,7	54,3	73,3	90,4	112,8	127,7	180,8
2. Belanja Barang	9,1	9,9	12,8	15,0	15,5	29,2	47,2	54,5	56,0	80,7	112,6
3. Belanja Modal	25,8	41,6	37,3	69,2	61,5	32,9	55,0	64,3	72,8	75,9	135,9
4. Pembayaran Bunga Utang	50,1	87,1	87,7	65,4	62,5	65,2	79,1	79,8	88,4	93,8	105,7
5. Subsidi	62,6	77,4	40,0	43,9	91,5	120,8	107,4	150,2	275,3	138,1	201,3
a. Subsidi Energi	53,8	68,4	31,2	30,0	69,0	104,4	94,6	116,9	223,0	94,6	144,0
b. Subsidi Non Energi	8,8	9,1	8,8	13,9	22,5	16,3	12,8	33,3	52,3	43,5	57,3
6. Belanja Hibah	-	-	-	-	-	-	-	-	-	-	0,2
7. Belanja Sosial	-	-	-	-	-	24,9	40,7	49,8	57,7	73,8	71,2
8. Belanja Lainnya	-	-	-	-	13,7	34,0	37,4	15,6	30,3	38,9	32,9
II. Belanja Ke Daerah	33,1	81,1	98,2	120,3	129,7	150,5	226,2	253,3	292,4	308,6	344,6
1. Dana Perimbangan	33,1	81,1	94,7	111,1	122,9	143,2	222,1	244,0	278,7	287,3	314,4
a. Dana Bagi Hasil	4,3	20,0	24,9	31,4	37,9	50,5	64,9	62,9	78,4	76,1	89,6
b. Dana Alokasi Umum	28,8	60,3	69,2	77,0	82,1	88,8	145,7	164,8	179,5	186,4	203,6
c. Dana Alokasi Khusus	-	0,7	0,6	2,7	2,8	4,0	11,6	16,2	20,8	24,7	21,1
2. Dana Otonomi Khusus dan Penyus	-	-	3,5	9,2	6,9	7,2	4,0	9,3	13,7	21,3	30,2
SUPRLUS/DEFISIT	-16,1	-40,5	-23,6	-35,1	-23,8	-14,4	-29,1	-49,8	-4,1	-88,6	-133,7
PEMBIAYAAN DEFISIT	16,1	40,5	23,6	35,1	20,8	11,1	29,4	42,5	84,1	112,6	133,7
I. Pembiayaan Dalam Negeri	5,9	30,2	16,9	34,6	48,9	21,4	56,0	69,0	102,5	128,1	133,9
1. Perbankan Dalam Negeri	-13,0	-1,2	-8,2	10,7	22,7	-2,6	18,9	11,1	16,2	41,1	45,5
2. Non Perbankan Dalam Negeri	18,9	31,4	25,2	23,9	26,1	23,9	37,1	57,9	86,3	87,1	88,4
a. Privatisasi	-	3,5	7,7	7,3	3,5	0,0	2,4	3,0	0,1	-	1,2
b. Penjualan Aset PT PPA	18,9	28,0	19,4	19,7	15,8	6,6	2,7	2,4	2,8	-0,3	1,2
c. SBN (neto)	-	-	-1,9	-3,1	6,9	22,6	36,0	57,2	85,9	99,5	107,5
d. Dana Investasi Pemerintah	-	-	-	-	-	-5,2	-2,0	-4,7	-2,5	-12,1	-12,9
II. Pembiayaan Luar Negeri (neto)	10,2	10,3	6,6	0,5	-28,1	-10,3	-26,6	-26,6	-18,4	-15,5	-0,2
1. Penarikan Pinjaman LN (bruto)	17,8	26,2	18,9	20,4	18,4	29,1	29,7	34,1	50,2	58,7	70,8
a. Pinjaman Program	0,8	6,4	7,2	1,8	5,1	12,3	13,6	19,6	30,1	28,9	29,4
b. Pinjaman Proyek	17,0	19,7	11,7	18,6	13,4	16,8	16,1	14,5	20,1	29,7	41,4
2. Pembyran Cilan Pokok Utang LN	-7,6	-15,9	-12,3	-19,8	-46,5	-37,1	-52,7	-57,9	-63,4	-68,0	-54,1
SUPRLUS/DEFISIT PEMBIAYAAN	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0

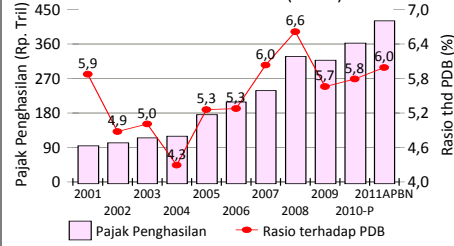


PENERIMAAN PAJAK

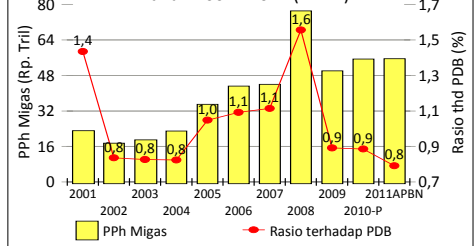
Tahun 2001 - 2011 (APBN)

**PAJAK PENGHASILAN**

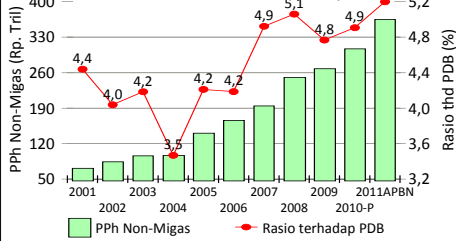
Tahun 2001 - 2011 (APBN)

**PAJAK PENGHASILAN MIGAS**

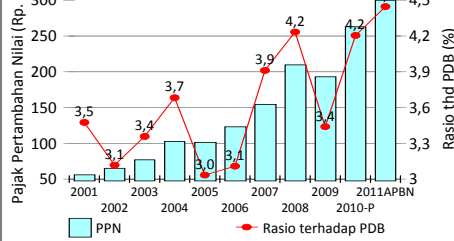
Tahun 2001 - 2011 (APBN)

**PAJAK PENGHASILAN NON-MIGAS**

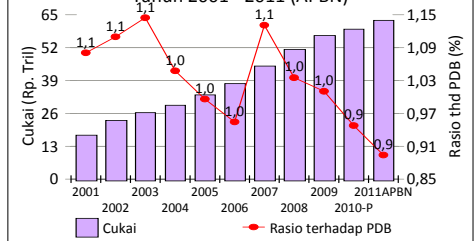
Tahun 2001 - 2011 (APBN)

**PAJAK PERTAMBAHAN NILAI**

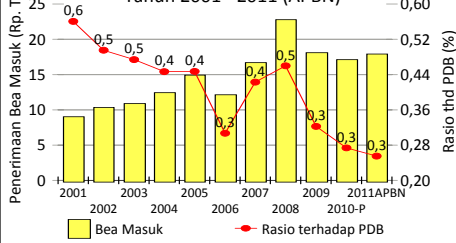
Tahun 2001 - 2011 (APBN)

**CUKAI**

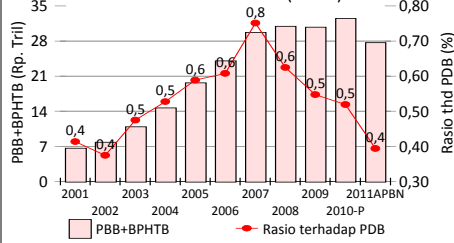
Tahun 2001 - 2011 (APBN)

**BEA MASUK**

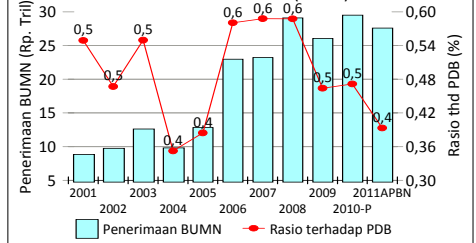
Tahun 2001 - 2011 (APBN)

**PAJAK BUMI DAN BANGUNAN DAN BPHTB**

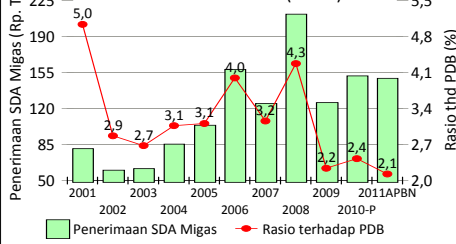
Tahun 2001 - 2011 (APBN)

**PENERIMAAN BADAN USAHA MILIK NEGARA**

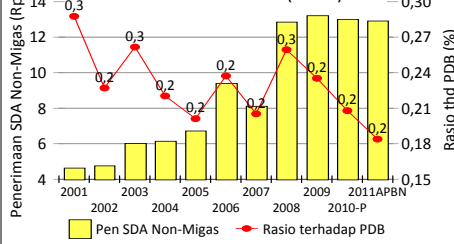
Tahun 2001 - 2011 (APBN)

**PENERIMAAN SUMBER DAYA ALAM MIGAS**

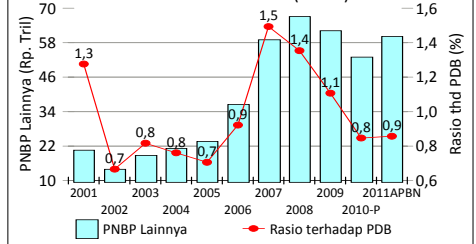
Tahun 2001 - 2011 (APBN)

**PENERIMAAN SDA NON-MIGAS**

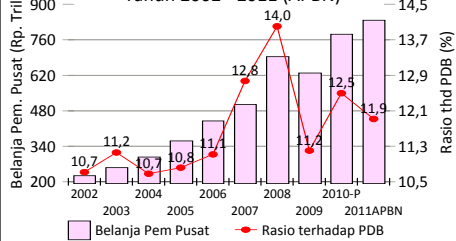
Tahun 2001 - 2011 (APBN)

**PENERIMAAN BUKAN PAJAK LAINNYA**

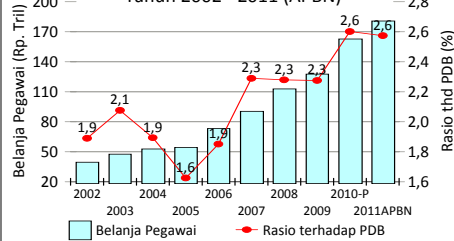
Tahun 2001 - 2011 (APBN)

**BELANJA PEMERINTAH PUSAT**

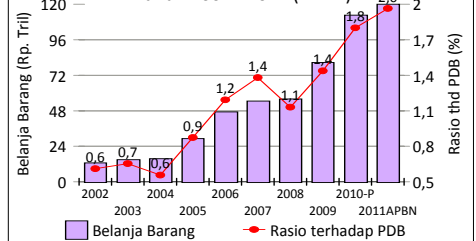
Tahun 2002 - 2011 (APBN)

**BELANJA PEGAWAI**

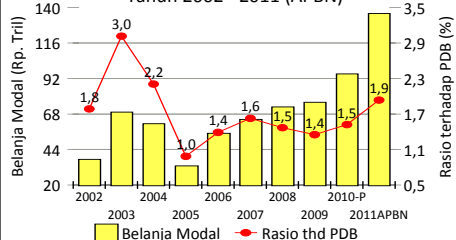
Tahun 2002 - 2011 (APBN)

**BELANJA BARANG**

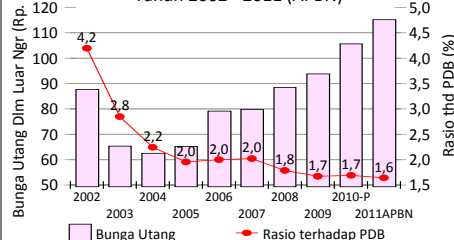
Tahun 2002 - 2011 (APBN)

**BELANJA MODAL**

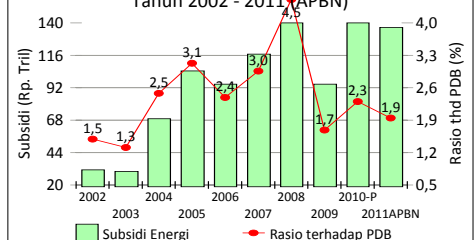
Tahun 2002 - 2011 (APBN)

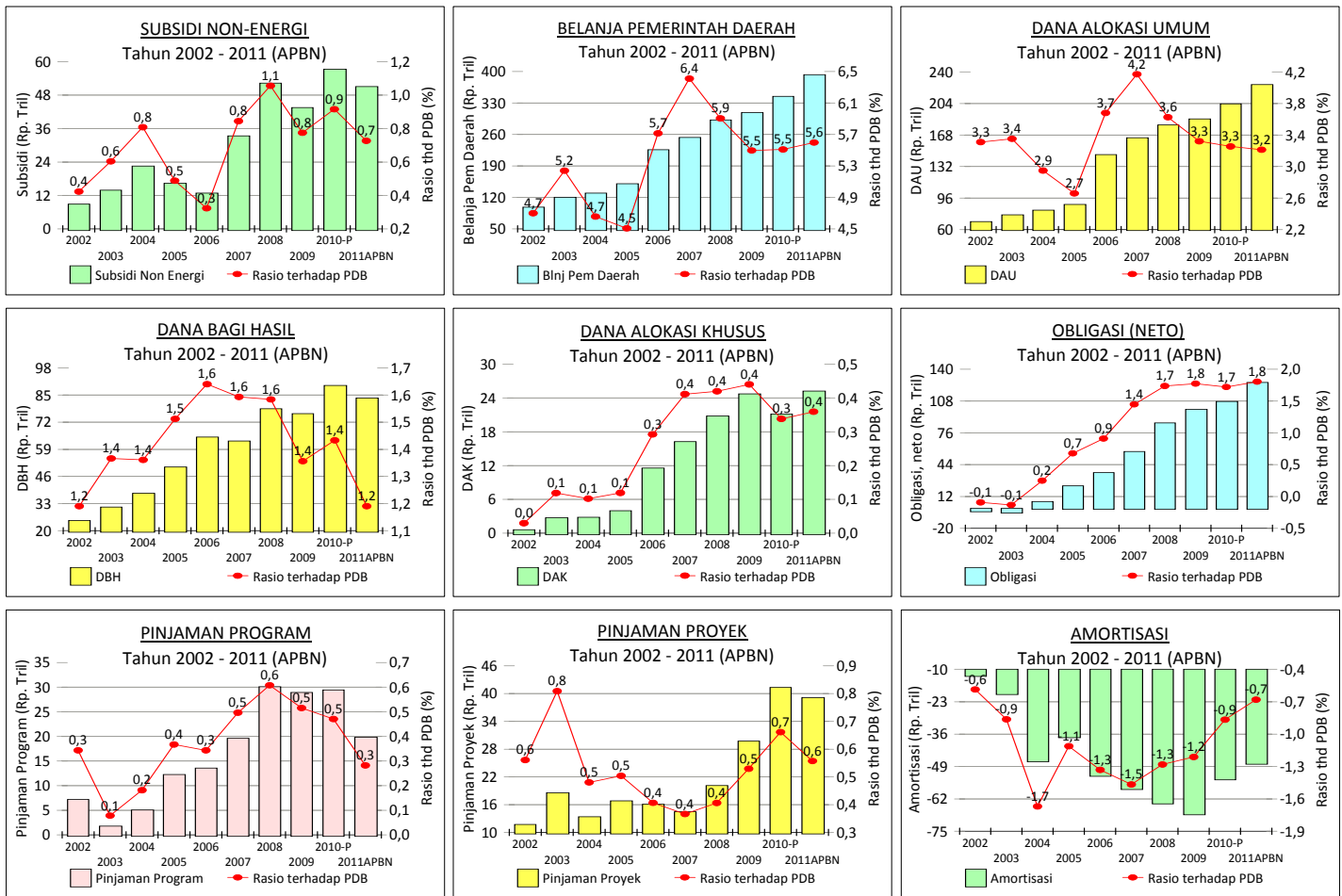
**PEMBAYARAN BUNGA UTANG**

Tahun 2002 - 2011 (APBN)

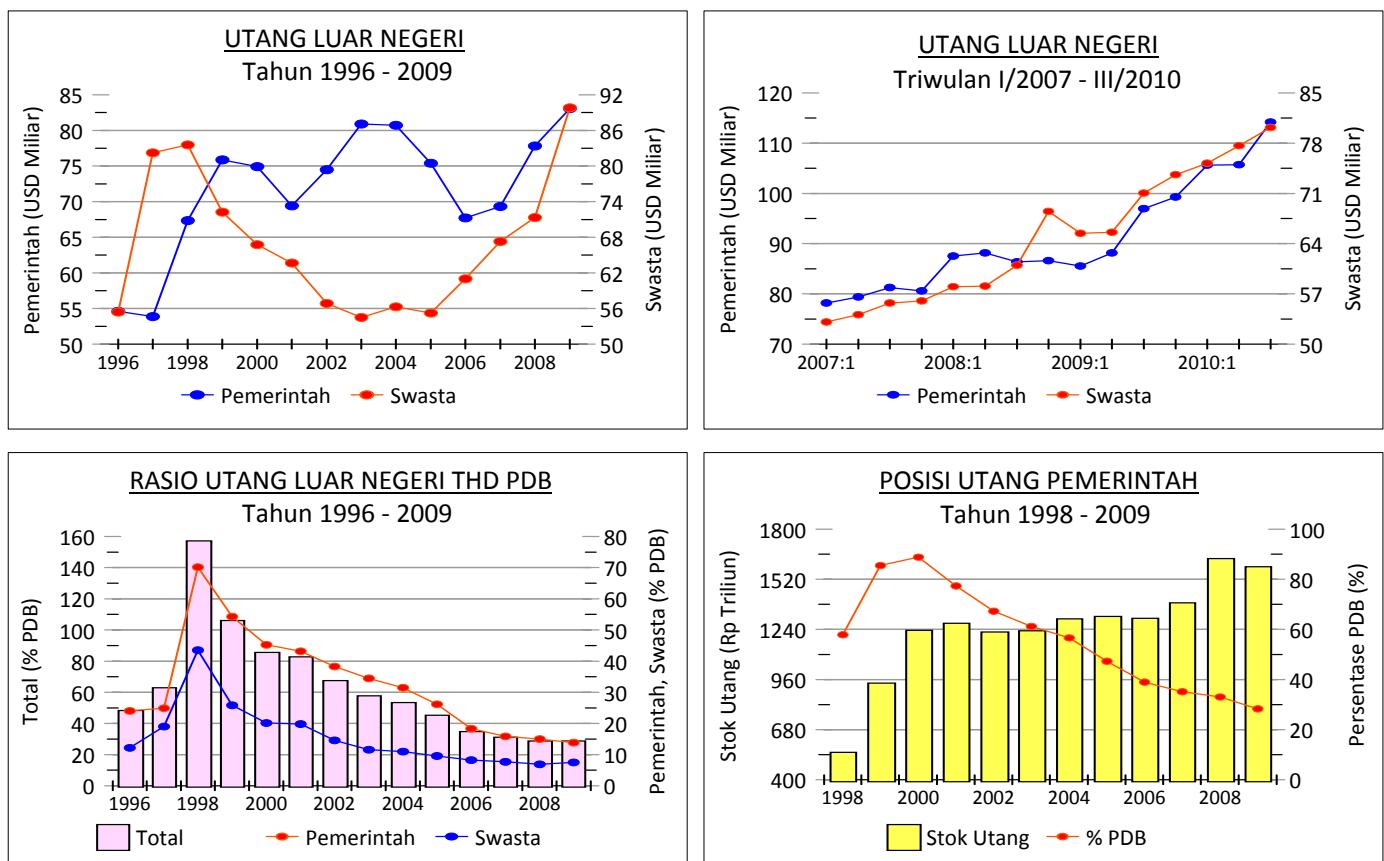
**SUBSIDI ENERGI**

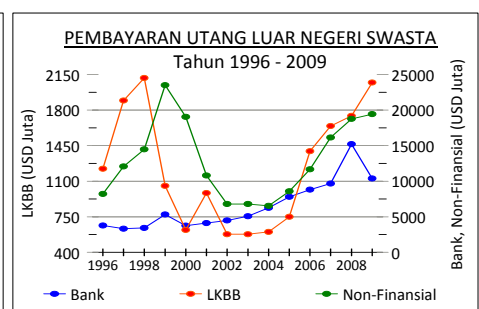
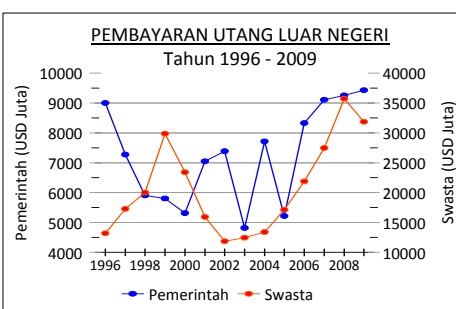
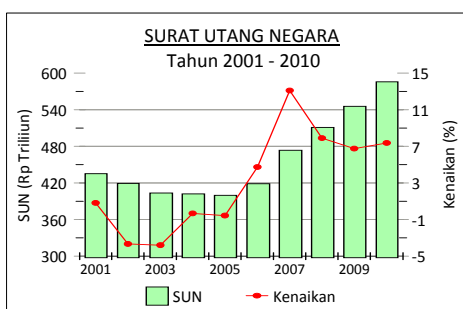
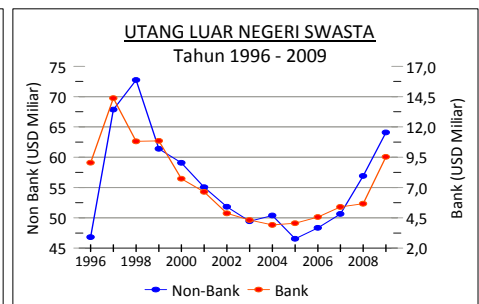
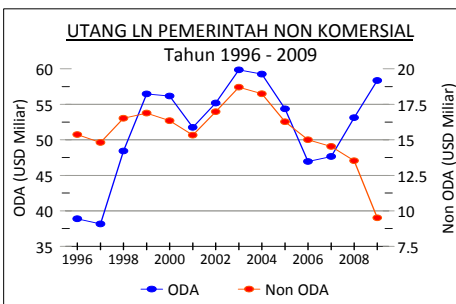
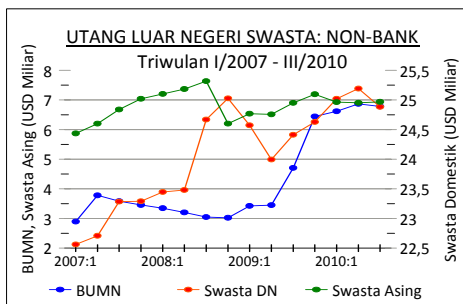
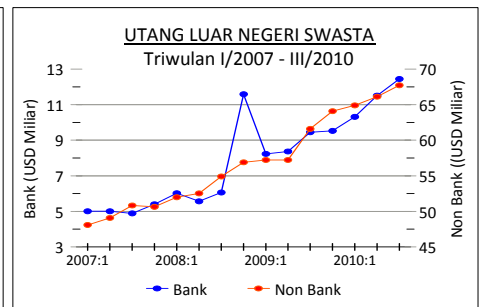
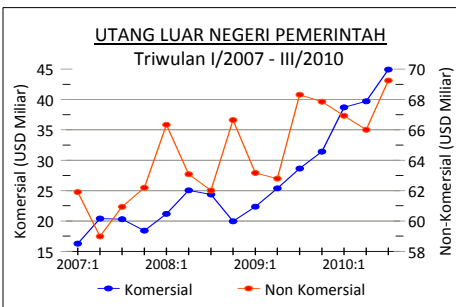
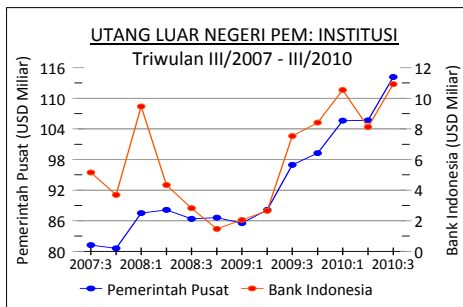
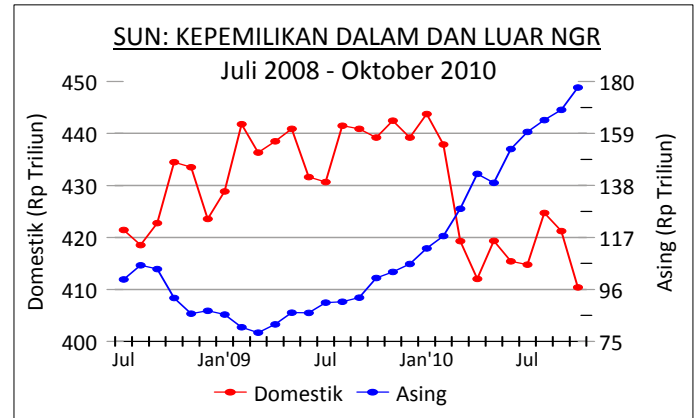
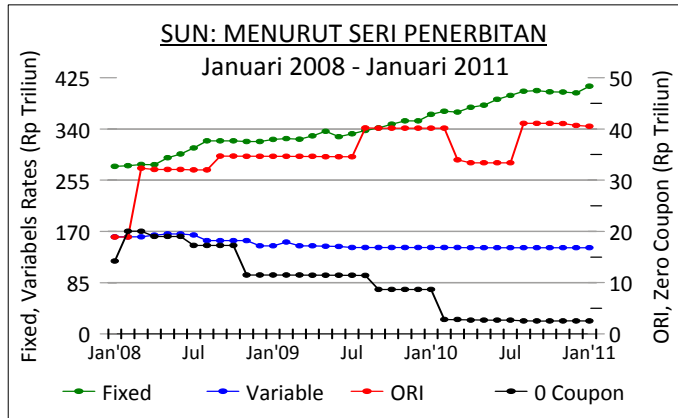
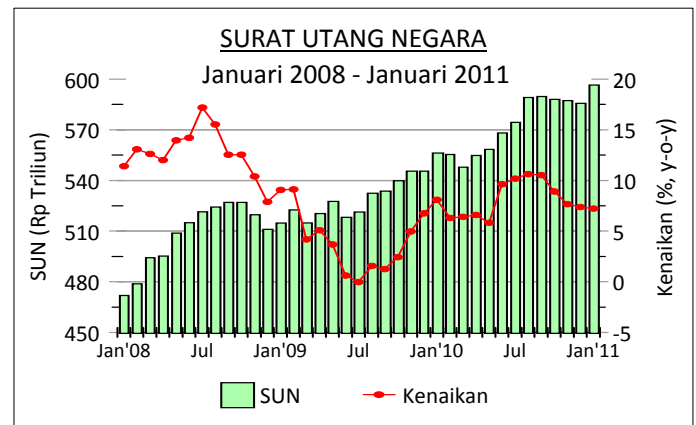
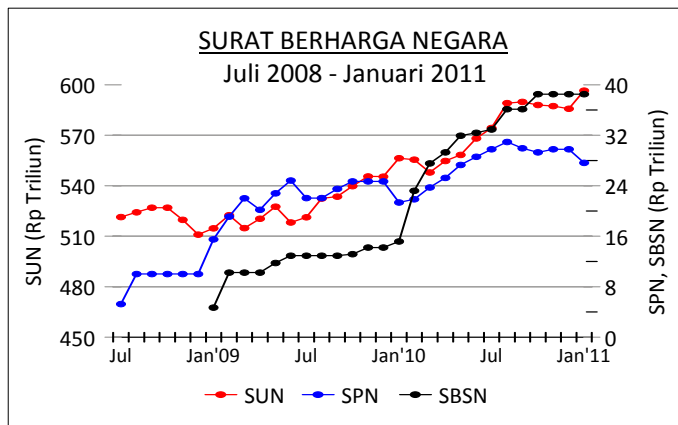
Tahun 2002 - 2011 (APBN)





UTANG PEMERINTAH DAN SWASTA





KETENAGAKERJAAN

KONDISI KETENAGAKERJAAN

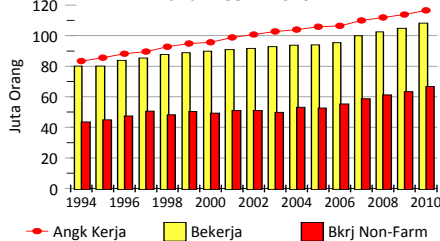
Agustus 2004 - Agustus 2010

	Agt 2004	Feb 2005	Nov 2005	Feb 2006	Agt 2006	Feb 2007	Agt 2007	Feb 2008	Agt 2008	Feb 2009	Agt 2009	Feb 2010	Agt 2010
Penduduk Usia 15 Thn (juta org)	153,9	155,5	158,5	159,3	160,8	162,4	164,1	165,6	166,6	168,3	169,3	171,0	172,1
Angkatan Kerja (juta org)	104,0	105,8	105,9	106,3	106,4	108,1	109,9	111,5	111,9	113,7	113,8	116,0	116,5
- Bekerja	93,7	94,9	94,0	95,2	95,5	97,6	99,9	102,0	102,6	104,5	104,9	107,4	108,2
- Penganggur Terbuka	10,3	10,9	11,9	11,1	10,9	10,5	10,0	9,4	9,4	9,3	9,0	8,6	8,3
Bekerja Tidak Penuh (juta org)	27,9	29,6	28,9	29,9	29,1	30,2	30,4	30,6	31,1	31,4	31,6	32,8	33,3
- Sukarela	14,5	15,3	15,0	15,7	15,3	15,3	15,5	16,0	16,2	16,4	16,2	17,5	18,0
- Terpaksa	13,4	14,3	13,9	14,2	13,8	14,9	14,9	14,6	14,9	15,0	15,4	15,3	15,3
Tk Pengangguran Terbuka (%)	9,9	10,3	11,2	10,4	10,3	9,8	9,1	8,5	8,4	8,1	7,9	7,4	7,1
Underemployment Rate (%)	29,8	31,2	30,8	31,4	30,5	31,0	30,4	30,0	30,3	30,0	30,1	30,5	30,7
Kesempatan Kerja (juta orang)	93,7	94,9	94,0	95,2	95,5	97,6	99,9	102,0	102,6	104,5	104,9	107,4	108,2
Pertanian	40,6	41,8	41,3	42,3	40,1	42,6	41,2	42,7	41,3	43,0	41,6	42,8	41,5
Pertambangan & Penggalian	1,0	0,8	0,9	0,9	0,9	1,0	1,0	1,1	1,1	1,1	1,2	1,2	1,3
Industri Pengolahan	11,1	11,7	12,0	11,6	11,9	12,1	12,4	12,4	12,5	12,6	12,8	13,1	13,8
Listrik, Gas, dan Air Bersih	0,2	0,2	0,2	0,2	0,2	0,2	0,2	0,2	0,2	0,2	0,2	0,2	0,2
Bangunan	4,5	4,4	4,6	4,4	4,7	4,4	5,3	4,7	5,4	4,6	5,5	4,8	5,6
Perdagangan, Hotel, Restoran	19,1	18,9	17,9	18,6	19,2	19,4	20,6	20,7	21,2	21,8	21,9	22,2	22,5
Pengangkutan, Telekomunikasi	5,5	5,6	5,7	5,5	5,7	5,6	6,0	6,0	6,2	5,9	6,1	5,8	5,6
Keuangan	1,1	1,0	1,1	1,2	1,3	1,3	1,4	1,4	1,5	1,5	1,5	1,6	1,7
Jasa Kemasyarakatan	10,5	10,6	10,3	10,6	11,4	11,0	12,0	12,8	13,1	13,6	14,0	15,6	16,0

Sumber: BPS

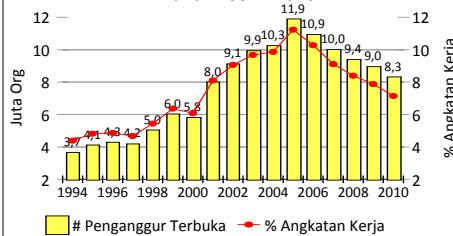
KONDISI KETENAGAKERJAAN

Tahun 1994 - 2010



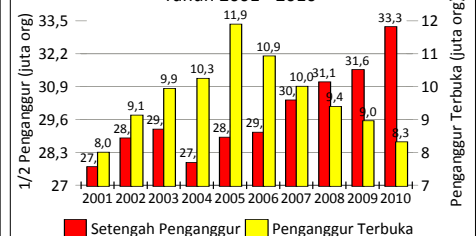
PENGANGGURAN TERBUKA

Tahun 1994 - 2010



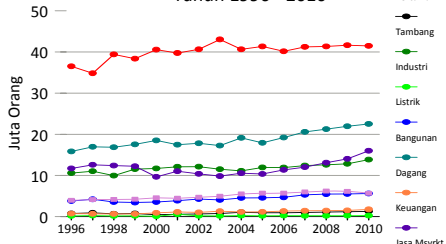
1/2 PENGANGGUR DAN PENGANGGUR TERBUKA

Tahun 2001 - 2010



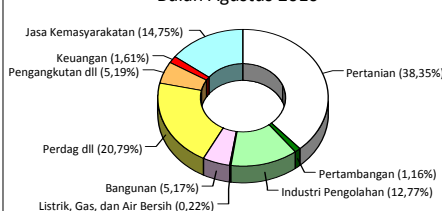
KESEMPATAN KERJA MENURUT SEKTOR USAHA

Tahun 1996 - 2010



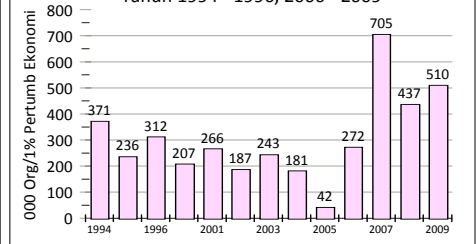
STRUKTUR LAPANGAN KERJA

Bulan Agustus 2010



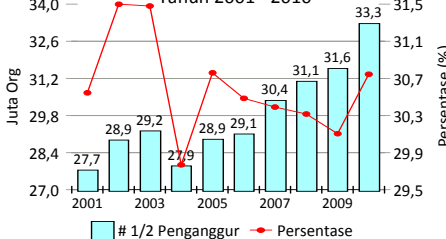
PENCIPTAAN LAPANGAN KERJA BARU

Tahun 1994 - 1996, 2000 - 2009



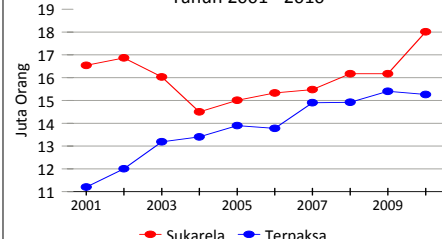
SETENGAH PENGANGGUR

Tahun 2001 - 2010



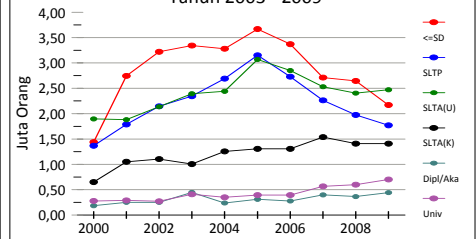
SETENGAH PENGANGGURAN

Tahun 2001 - 2010



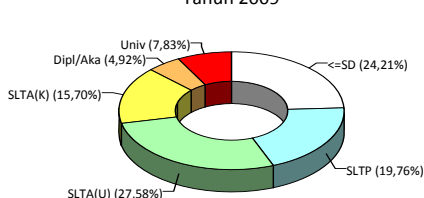
PENGANGGUR TERBUKA: PENDIDIKAN

Tahun 2003 - 2009



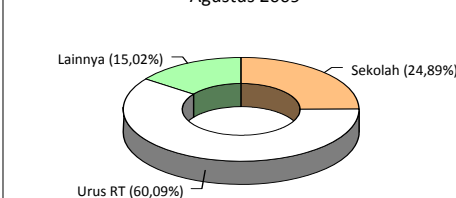
STRUKTUR PENDIDIKAN PENGANGGUR TERBUKA

Tahun 2009



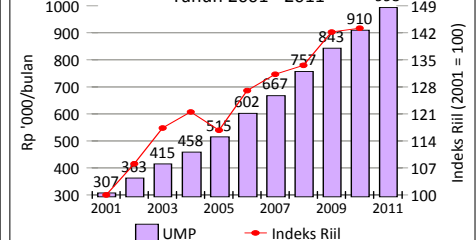
STRUKTUR BUKAN ANGKATAN KERJA

Agustus 2009



RATA-RATA UPAH MINIMUM PROVINSI

Tahun 2001 - 2011



PENDUDUK DI BAWAH GARIS KEMISKINAN DAN INDEKS GINI

JUMLAH DAN PERSENTASE PENDUDUK MISKIN

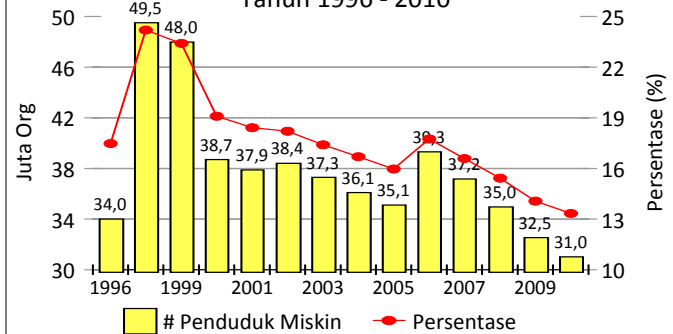
Tahun 1970 - 2010

Tahun	Jumlah (juta orang)			Persentase (%)		
	Kota (K)	Desa (D)	(K + D)	Kota (K)	Desa (D)	(K + D)
1970	-	-	70,0	-	-	60,0
1976	10,0	44,2	54,2	38,8	40,4	40,1
1978	8,3	38,9	47,2	30,8	33,4	33,3
1980	9,5	32,8	42,3	29,0	28,4	28,6
1981	9,3	31,3	40,6	28,1	26,5	26,9
1984	9,3	25,7	35,0	23,1	21,2	21,6
1987	9,7	20,3	30,0	20,1	16,1	17,4
1990	9,4	17,8	27,2	16,8	14,3	15,1
1993	8,7	17,2	25,9	13,4	13,8	13,7
1996	7,2	15,3	22,5	9,7	12,3	11,3
1996 *)	9,4	24,6	34,0	13,4	19,8	17,5
1998	17,6	31,9	49,5	21,9	25,7	24,2
1999	15,6	32,3	48,0	19,4	26,0	23,4
2000	12,3	26,4	38,7	14,6	22,4	19,1
2001	8,6	29,3	37,9	9,8	24,8	18,4
2002	13,3	25,1	38,4	14,5	21,1	18,2
2003	12,2	25,1	37,3	13,6	20,2	17,4
2004	11,4	24,8	36,1	12,1	20,1	16,7
2005	12,4	22,7	35,1	11,7	20,0	16,0
2006	14,5	24,8	39,3	13,5	21,8	17,7
2007	13,6	23,6	37,2	12,5	20,4	16,6
2008	12,8	22,2	35,0	11,7	18,9	15,4
2009	11,9	20,6	32,5	10,7	17,4	14,1
2010	11,1	19,9	31,0	9,9	16,6	13,3

Sumber: BPS; *) Berdasarkan metode perhitungan tahun 1998

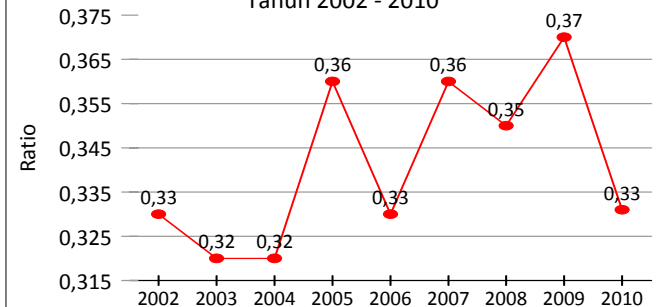
PENDUDUK DI BAWAH GARIS KEMISKINAN

Tahun 1996 - 2010



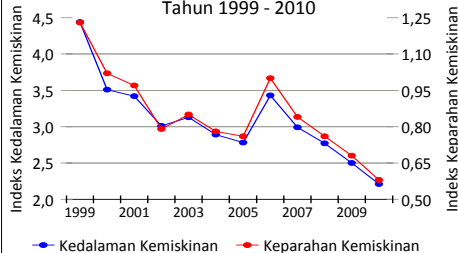
GINI RASIO

Tahun 2002 - 2010



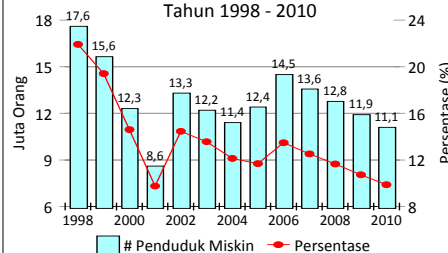
INDEKS KEDALAMAN DAN KEPARAHAN

Tahun 1999 - 2010



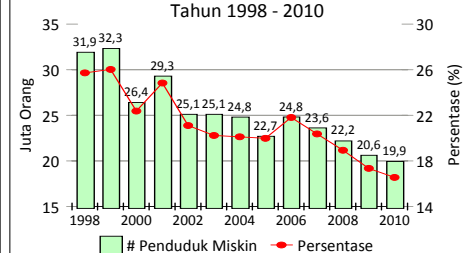
PENDUDUK MISKIN DI PERKOTAAN

Tahun 1998 - 2010



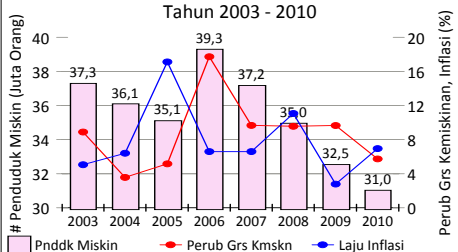
PENDUDUK MISKIN DI PERDESAAN

Tahun 1998 - 2010



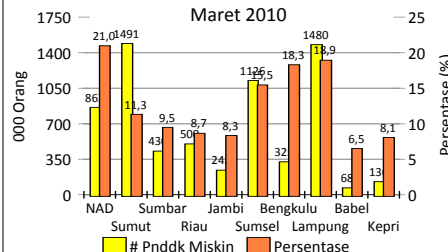
PNDK MISKIN, GRS KEMISKINAN, INFLASI

Tahun 2003 - 2010



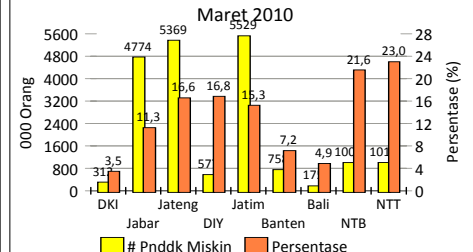
PENDUDUK MISKIN DI SUMATERA

Maret 2010



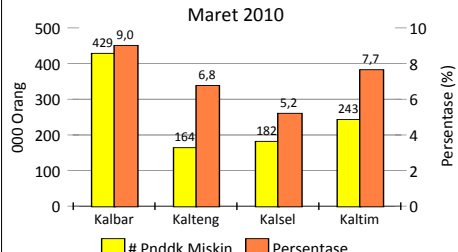
PENDUDUK MISKIN JAWA, BALI, NST'GARA

Maret 2010



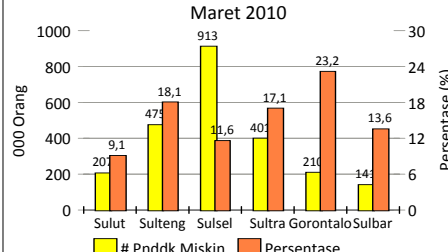
PENDUDUK MISKIN DI KALIMANTAN

Maret 2010



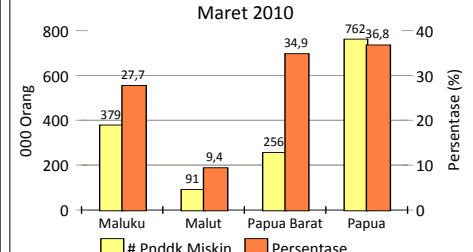
PENDUDUK MISKIN DI SULAWESI

Maret 2010

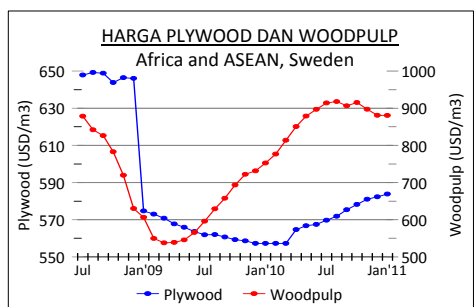
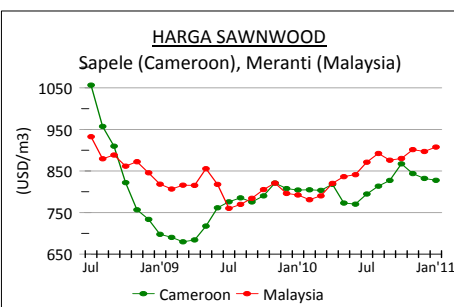
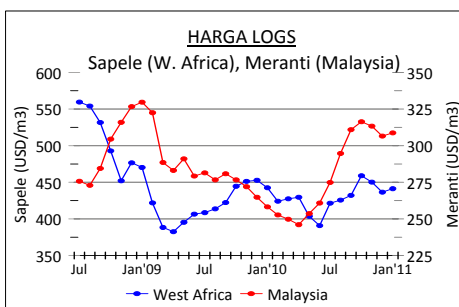
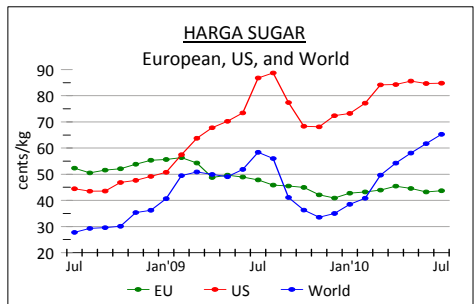
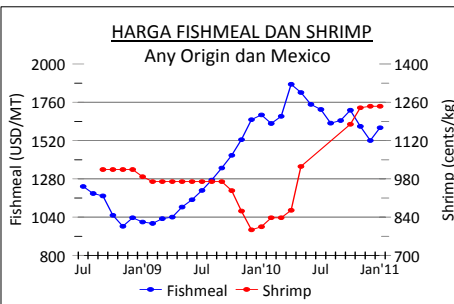
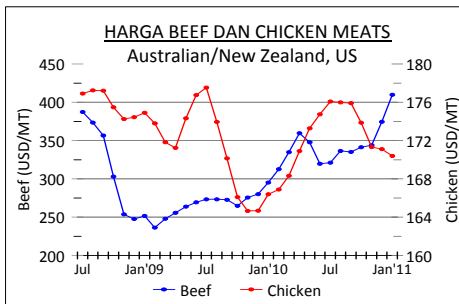
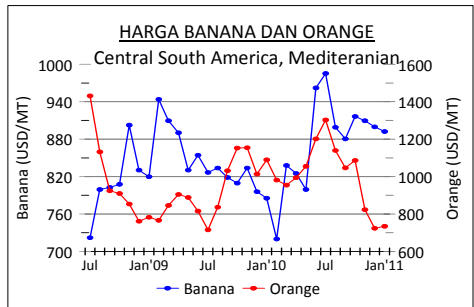
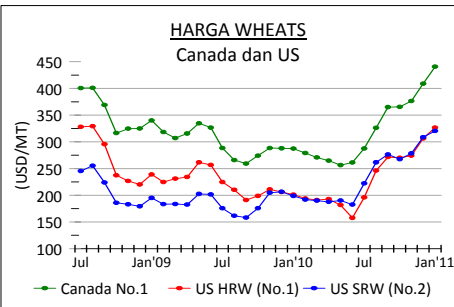
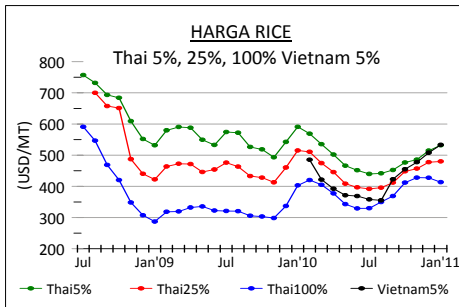
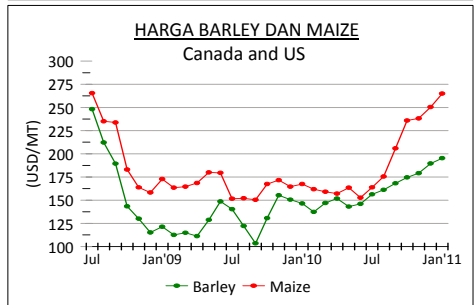
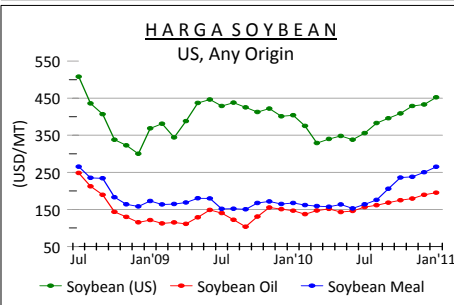
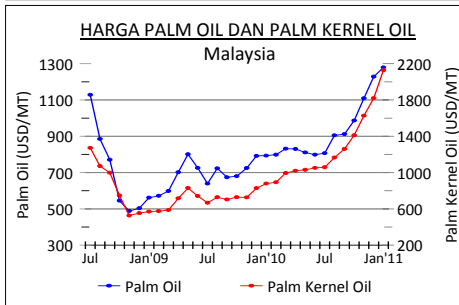
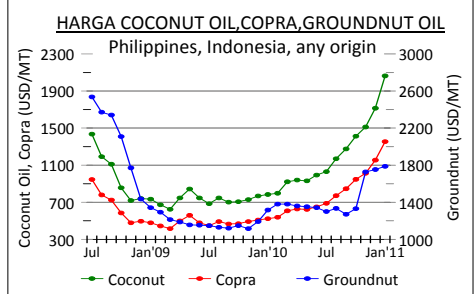
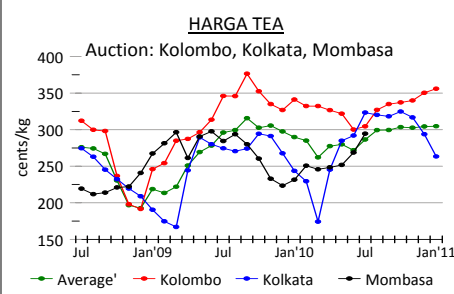
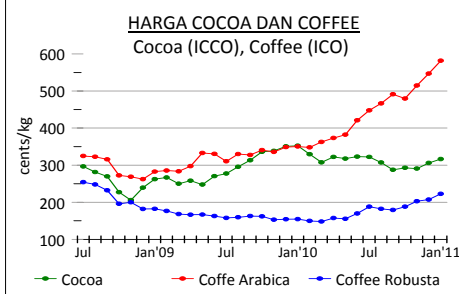
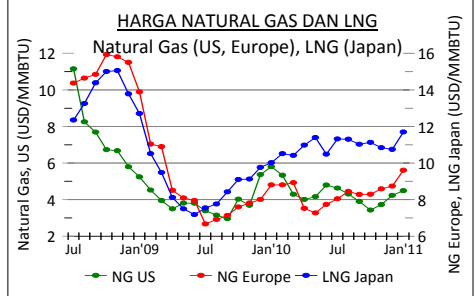
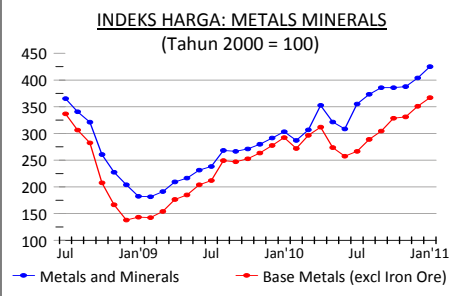
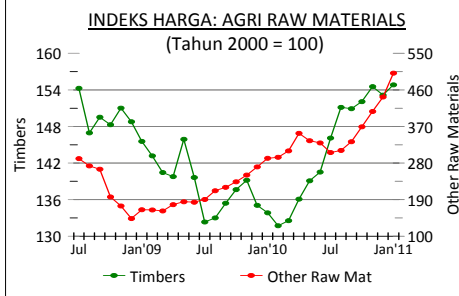


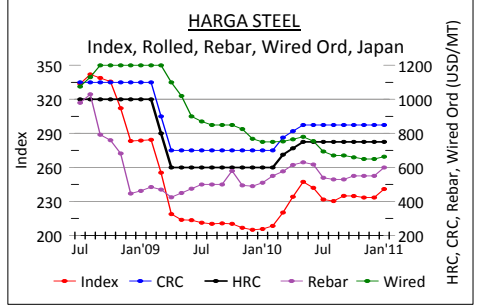
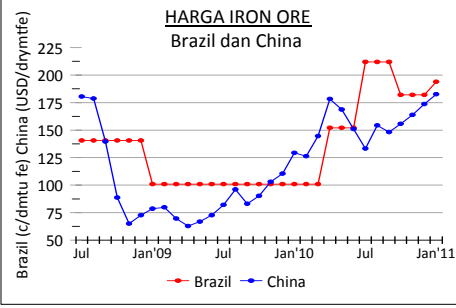
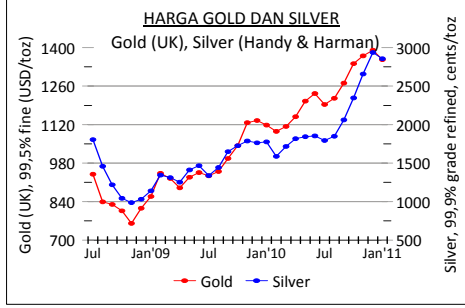
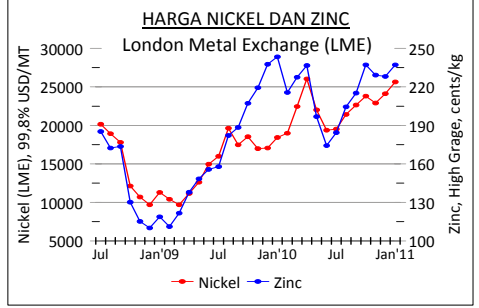
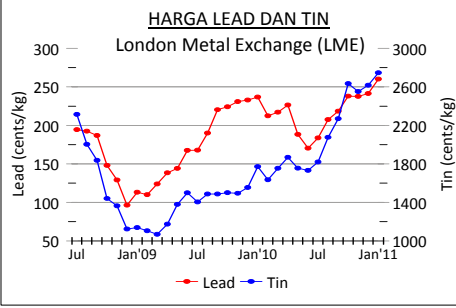
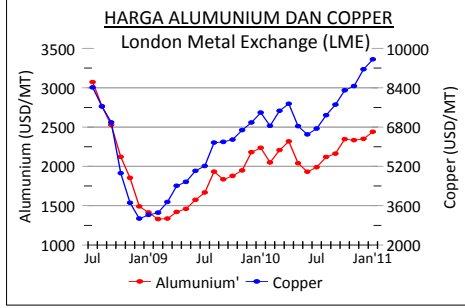
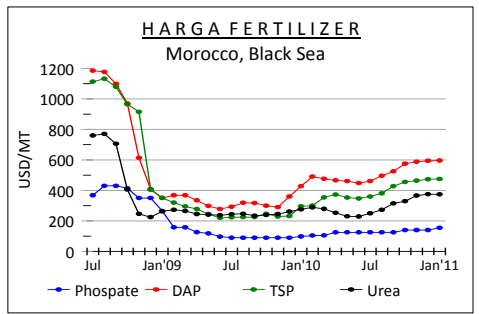
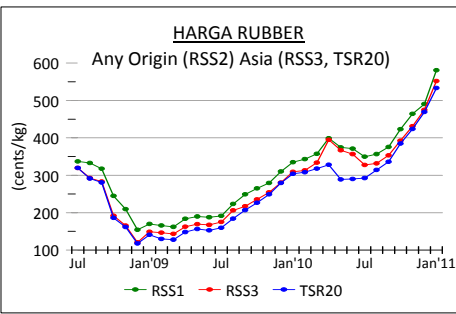
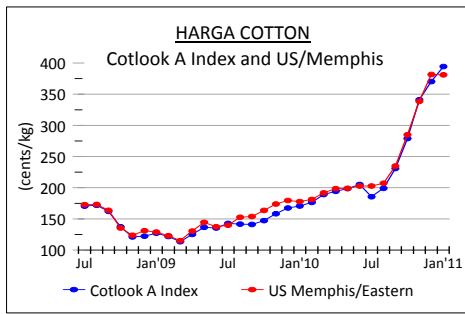
PENDUDUK MISKIN DI PAPUA DAN MALUKU

Maret 2010

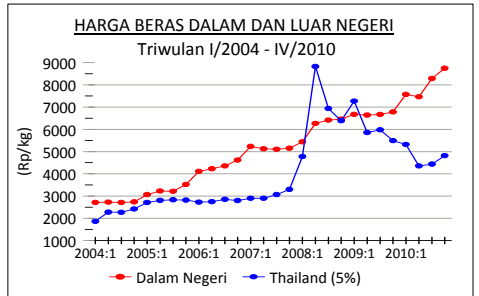
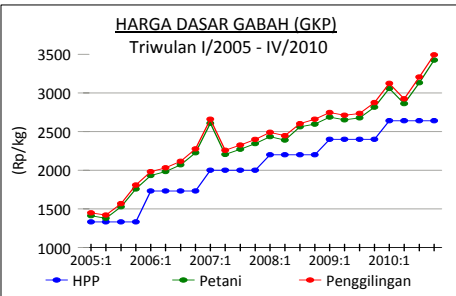
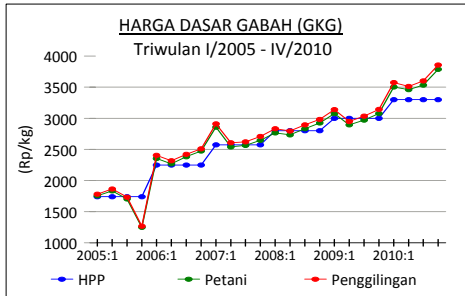
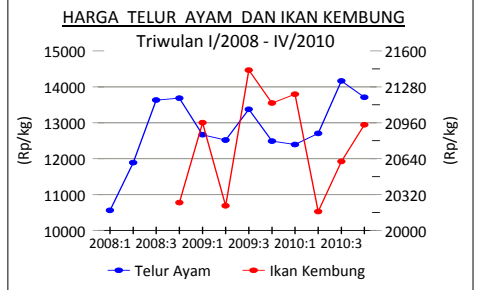
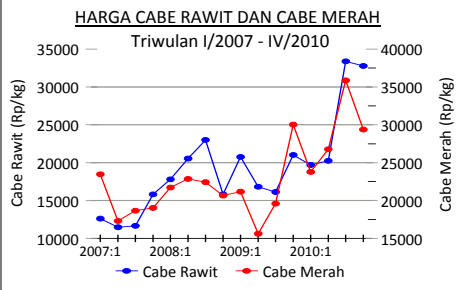
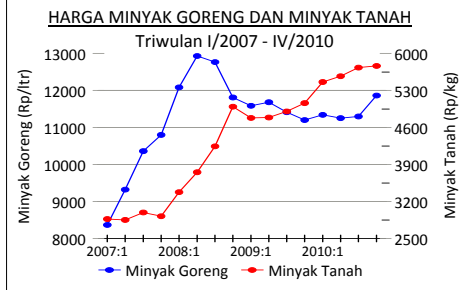
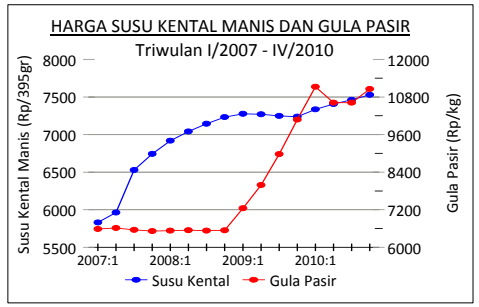
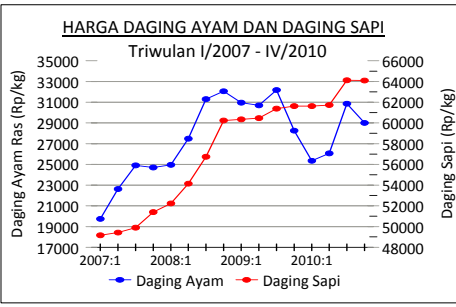
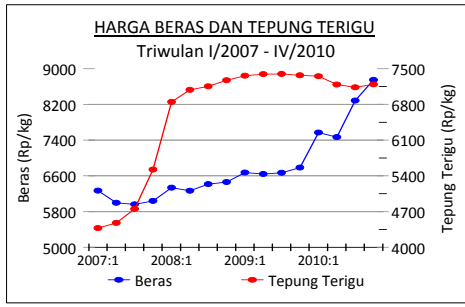


LAMPIRAN 1: PERKEMBANGAN HARGA KOMODITI PRIMER BULAN JULI 2008 – JANUARI 2011

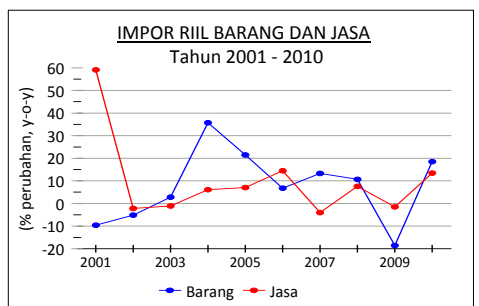
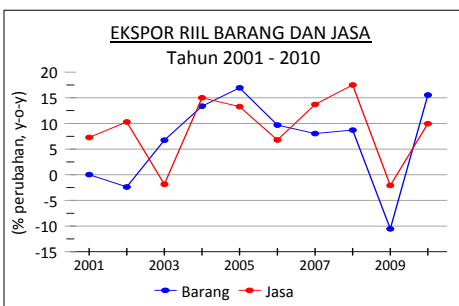
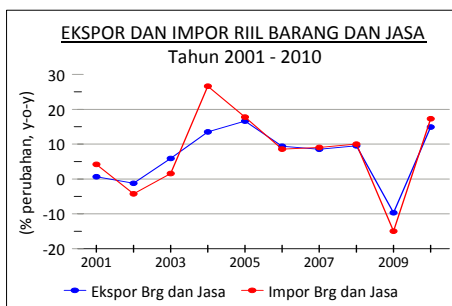
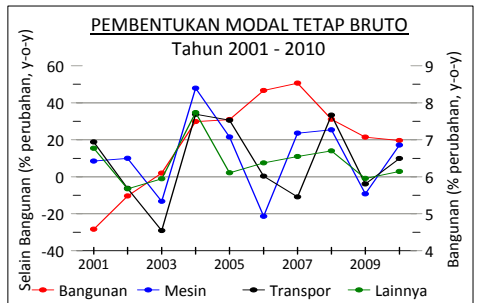
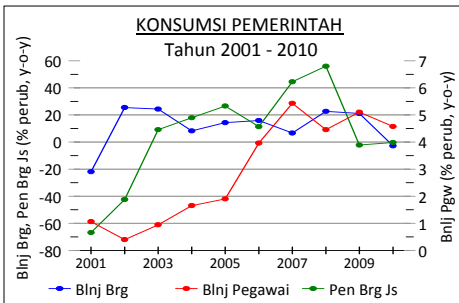
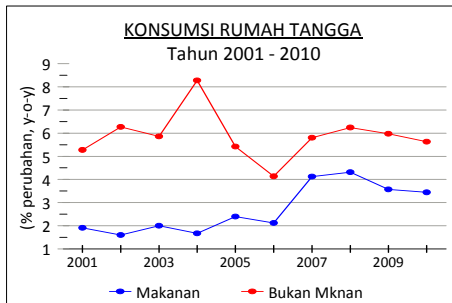
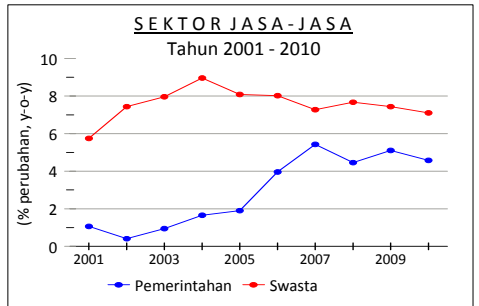
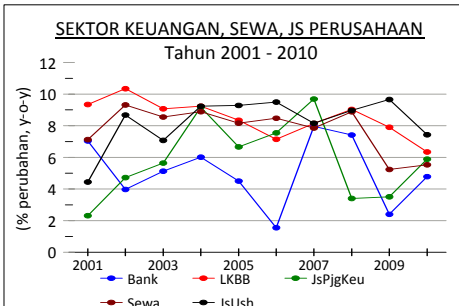
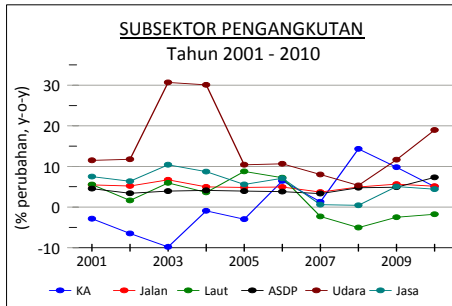
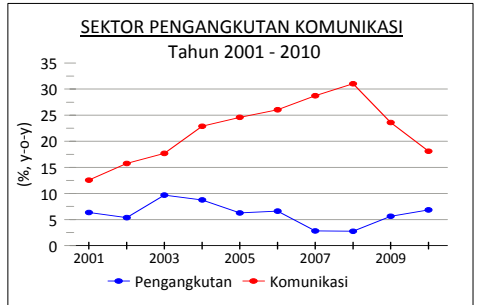
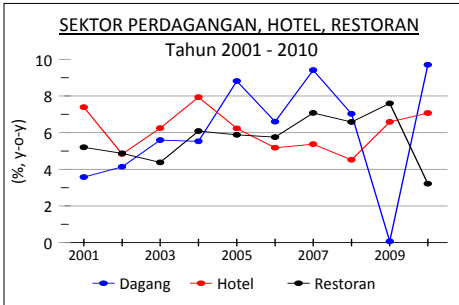
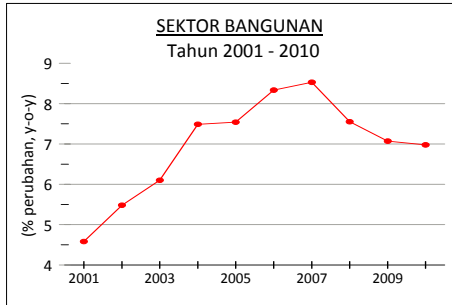
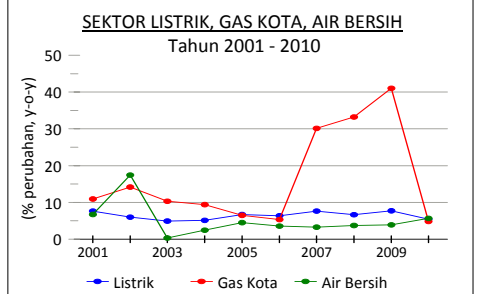
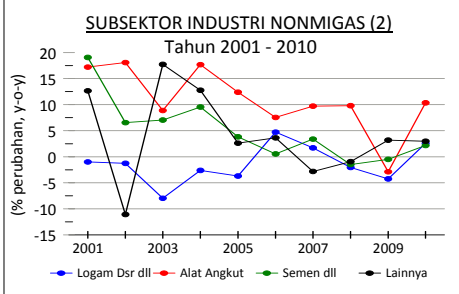
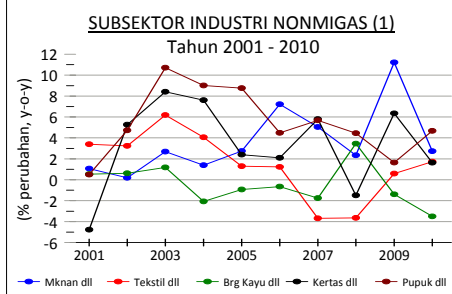
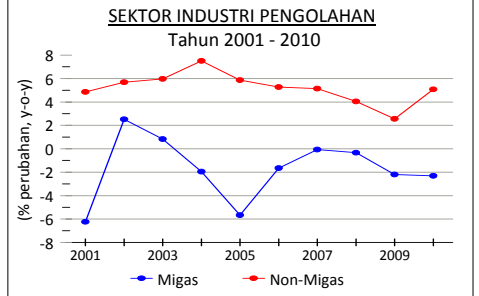
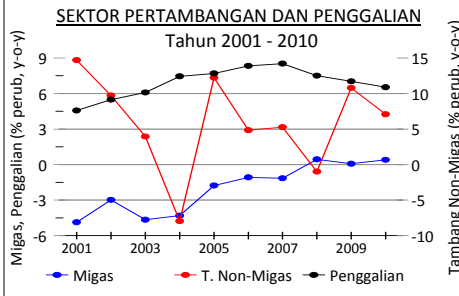
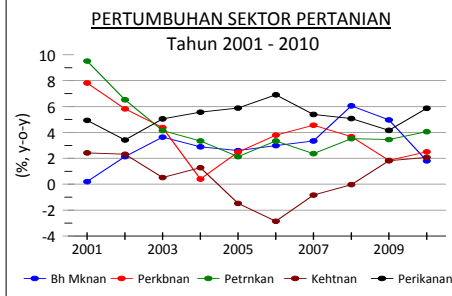




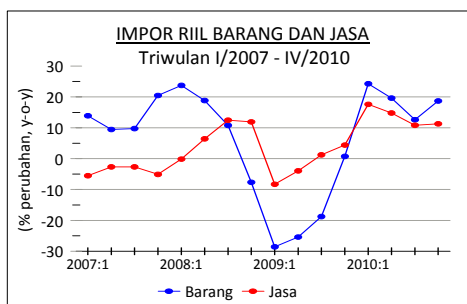
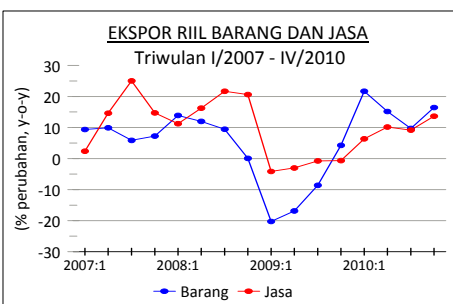
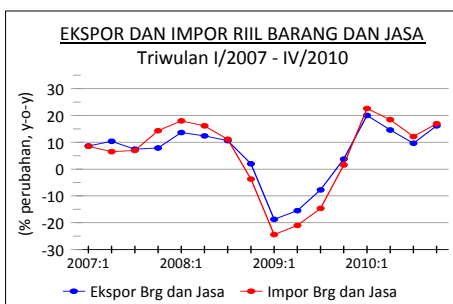
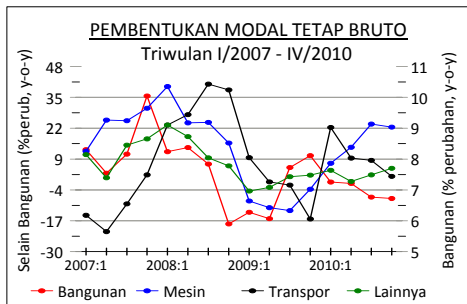
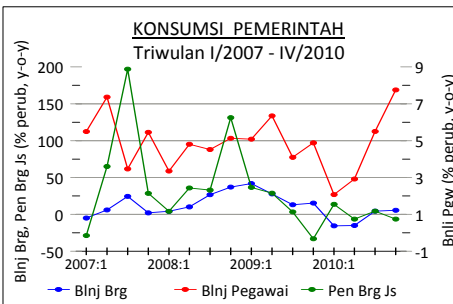
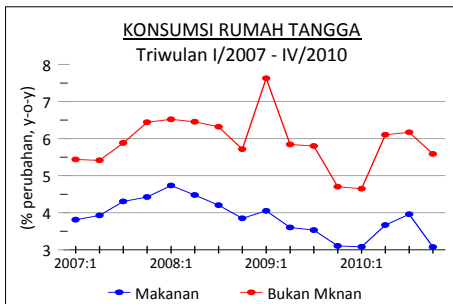
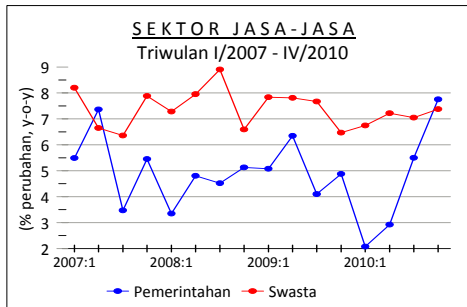
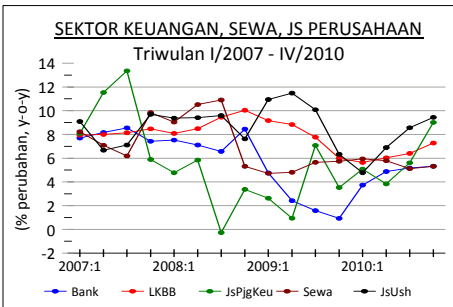
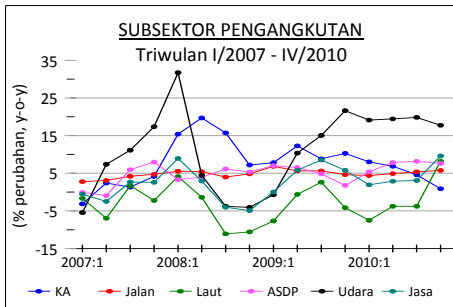
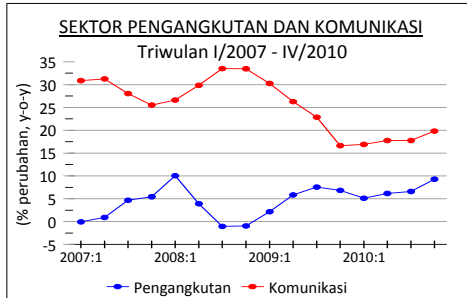
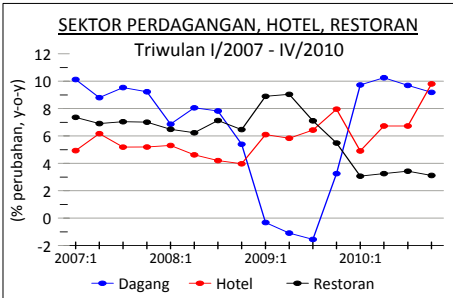
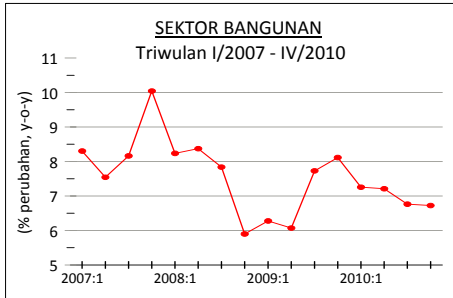
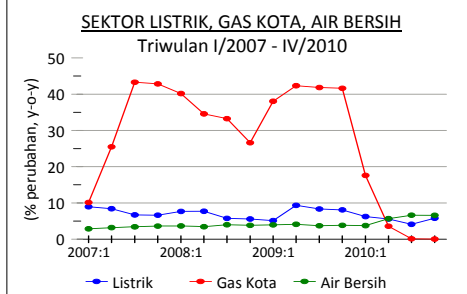
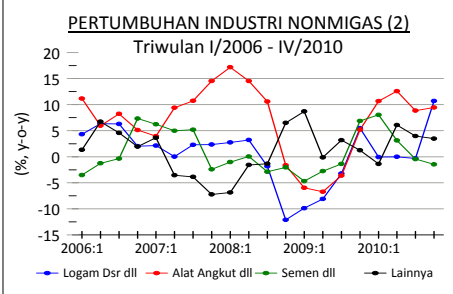
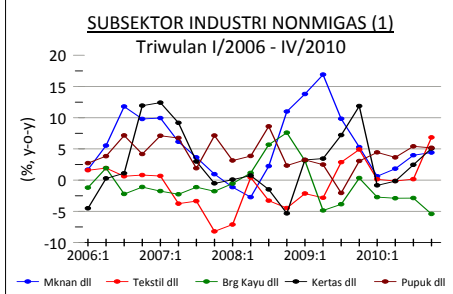
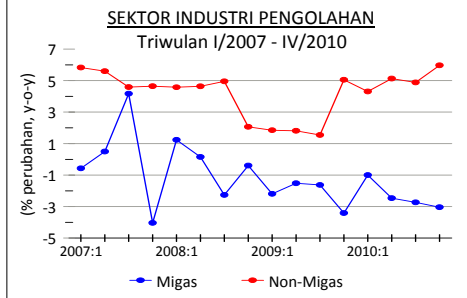
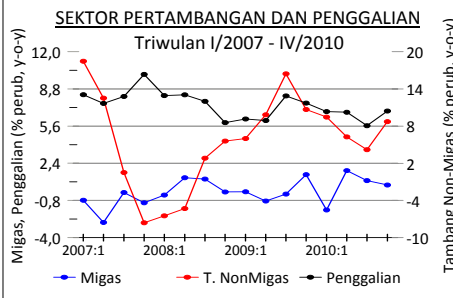
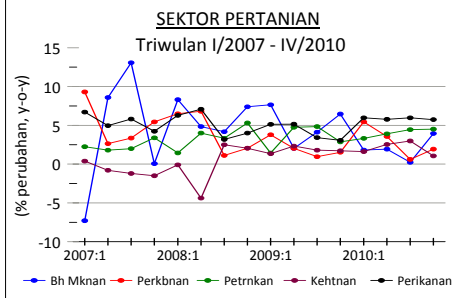
LAMPIRAN 2: HARGA KOMODITAS BAHAN POKOK (TRIWULANAN)



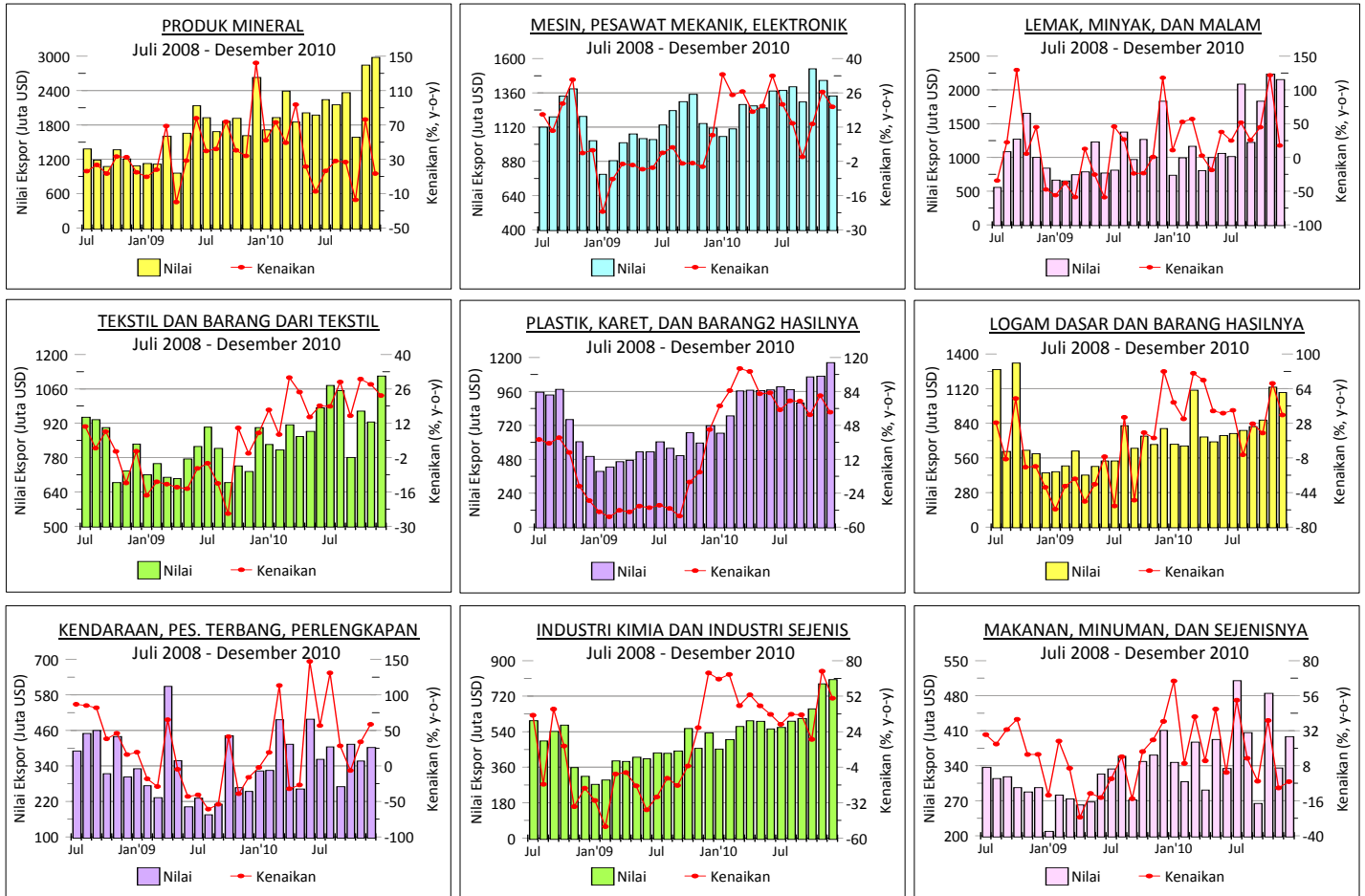
LAMPIRAN 3: RINCIAN PERTUMBUHAN EKONOMI SISI PRODUKSI DAN PENGELUARAN TAHUN 2001 - 2010



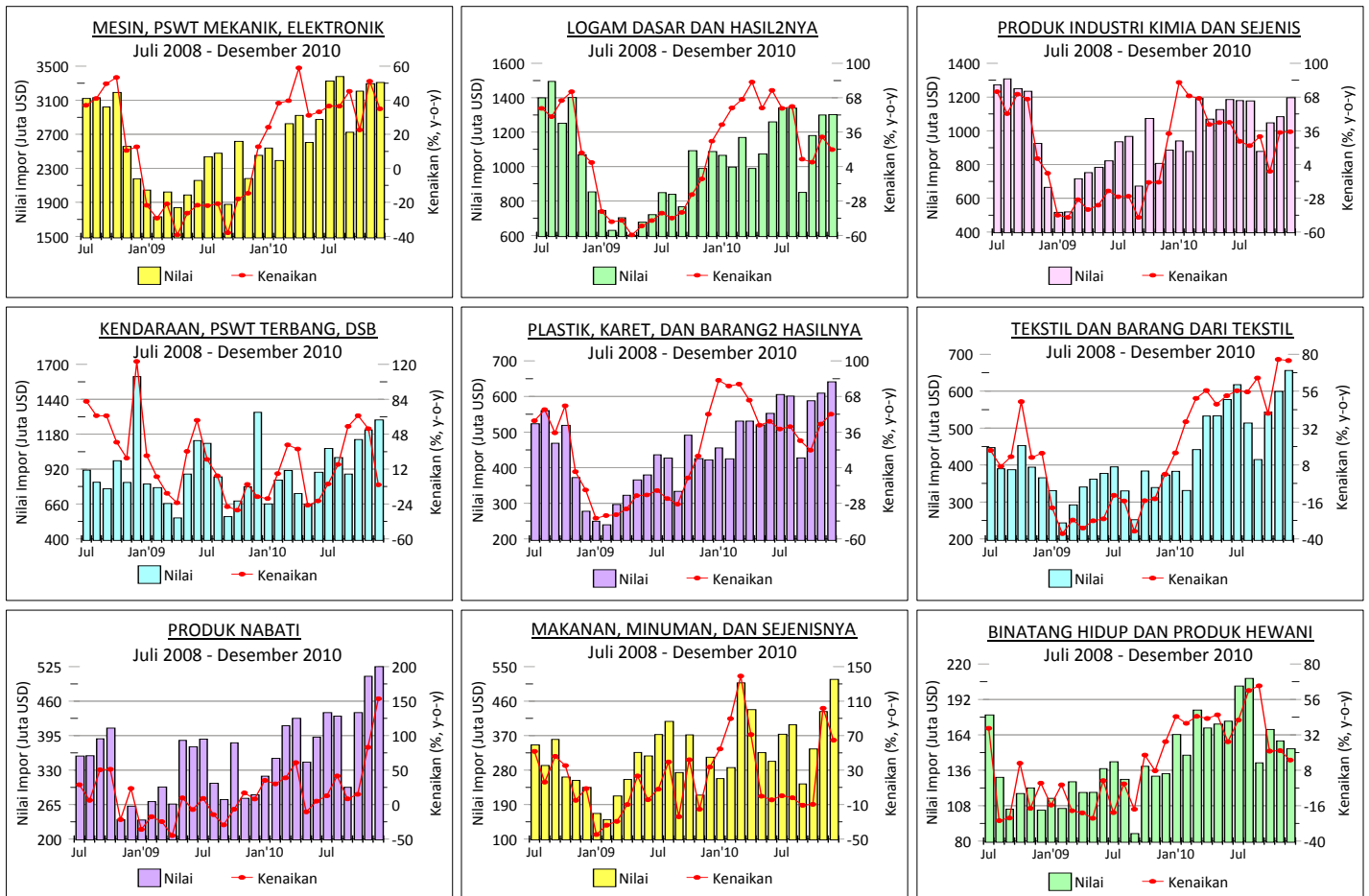
LAMPIRAN 4: RINCIAN PERTUMBUHAN EKONOMI SISI PRODUKSI DAN PENGELUARAN TRIWULAN I/2007 – IV/2010



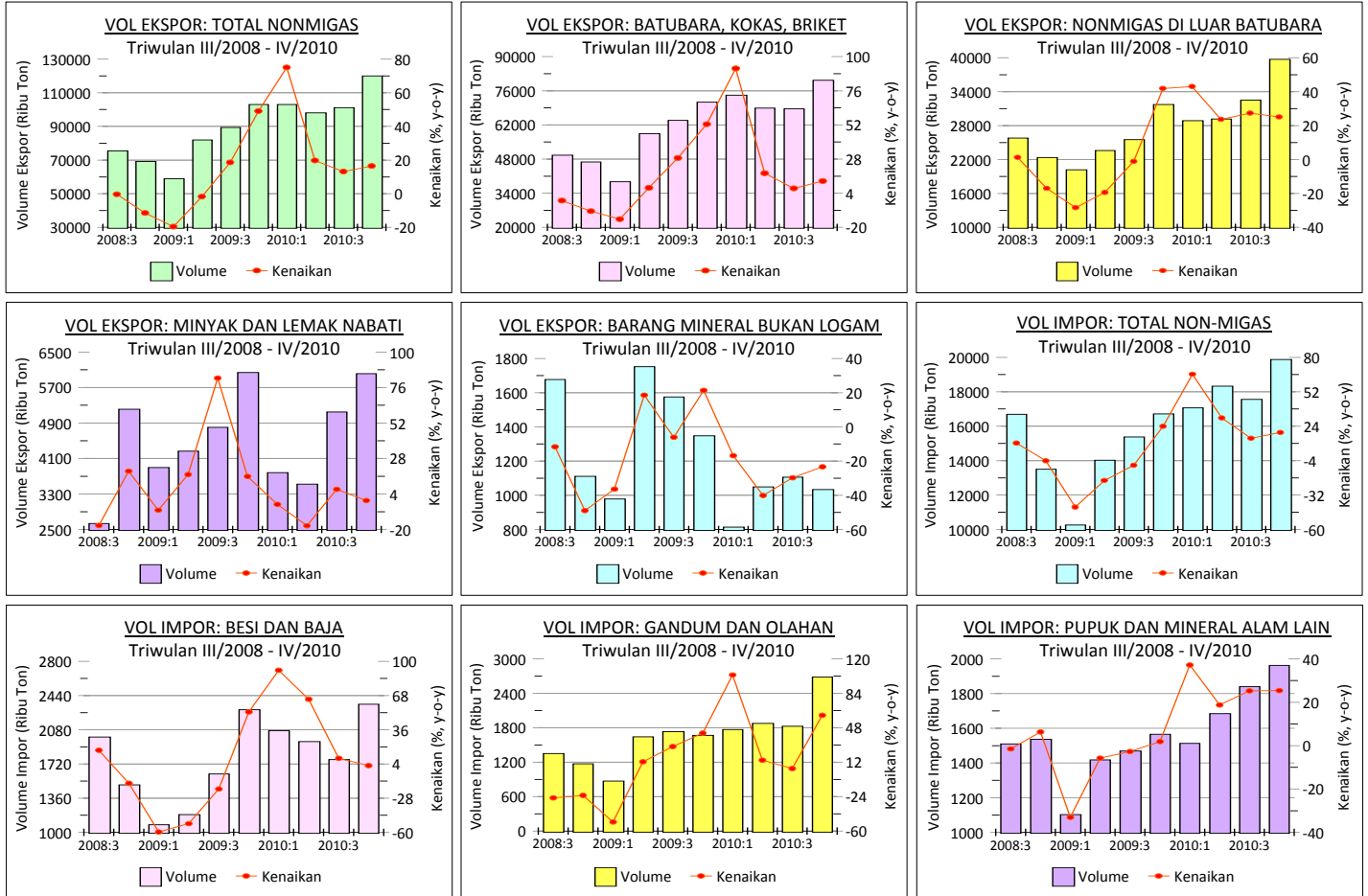
LAMPIRAN 5: NILAI EKSPOR NON-MIGAS BEBERAPA KELOMPOK BARANG PENTING



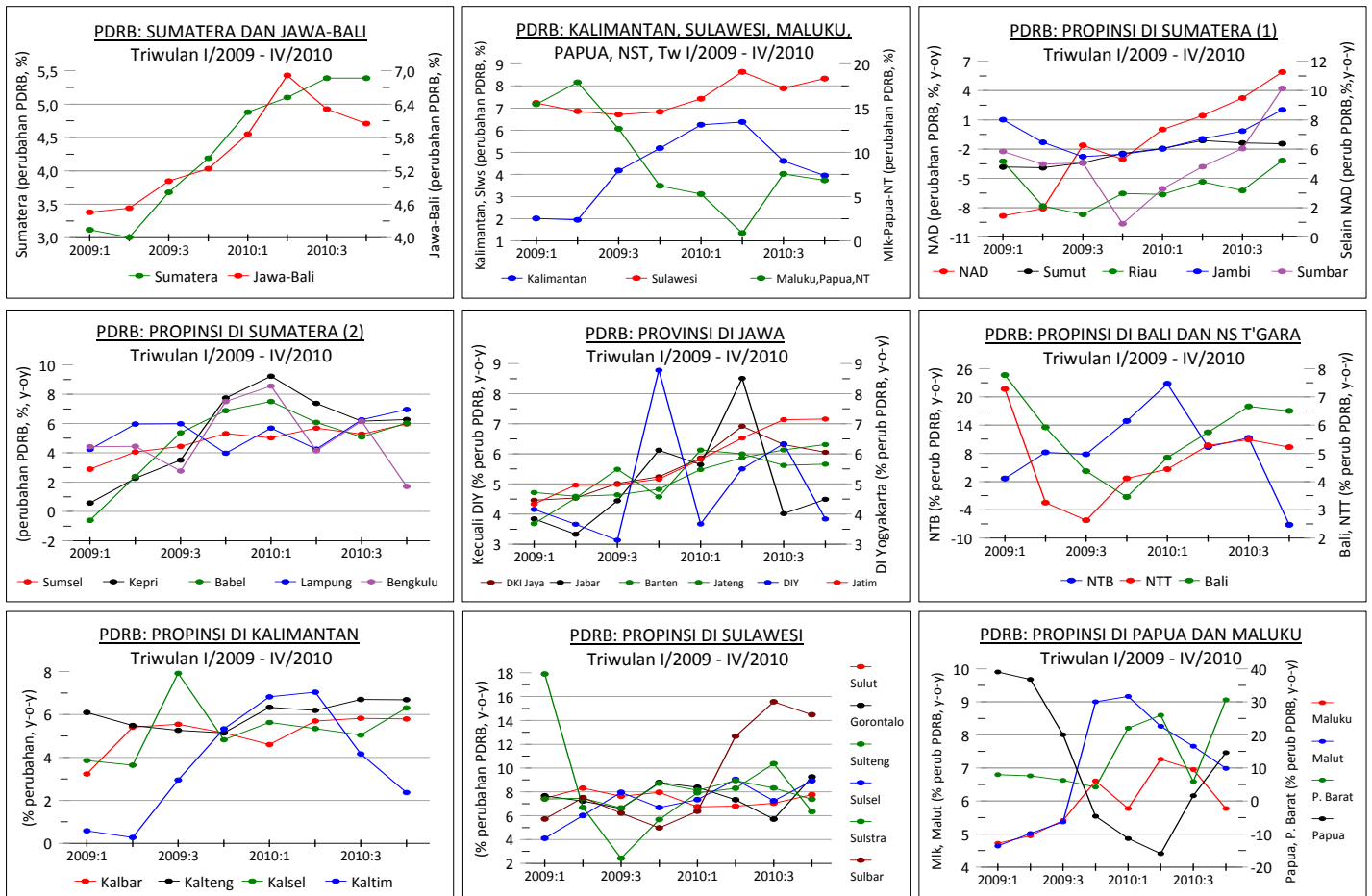
LAMPIRAN 6: NILAI IMPOR NON-MIGAS BEBERAPA KELOMPOK BARANG PENTING



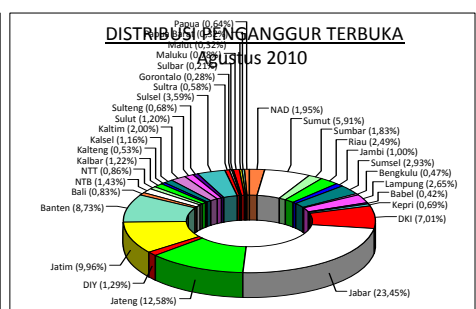
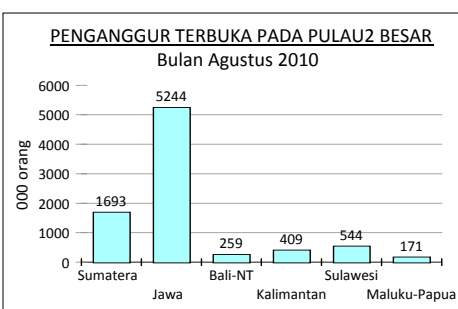
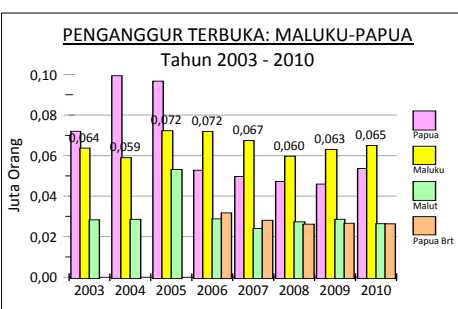
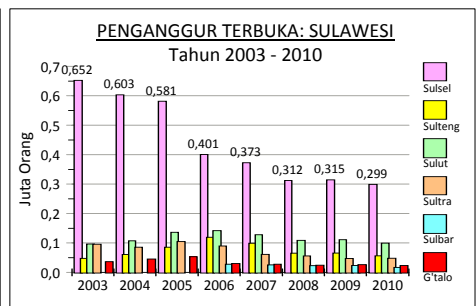
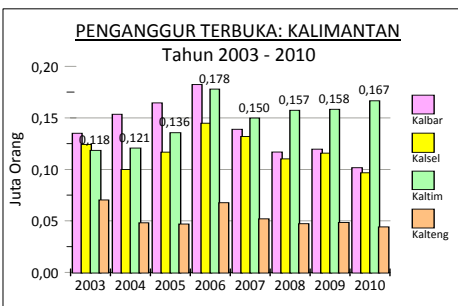
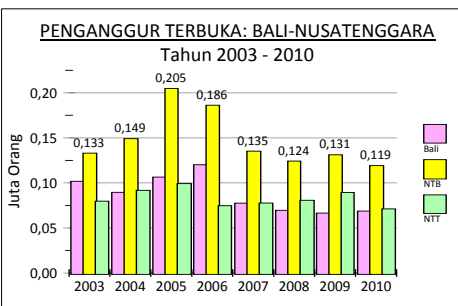
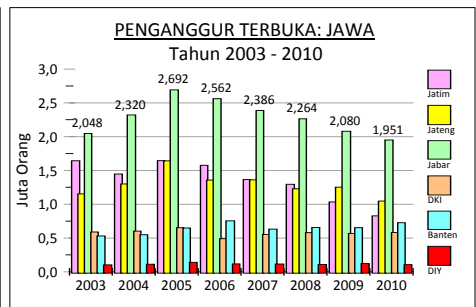
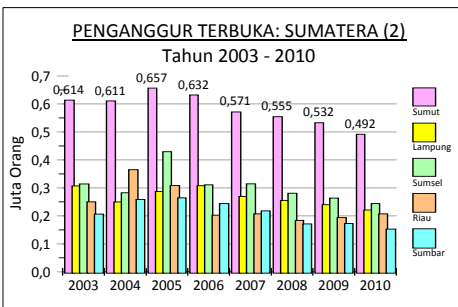
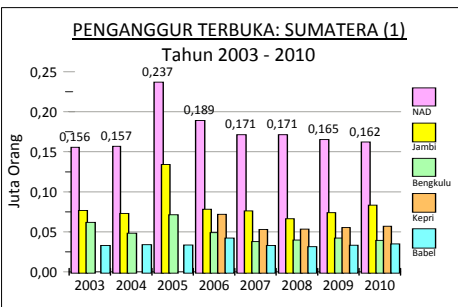
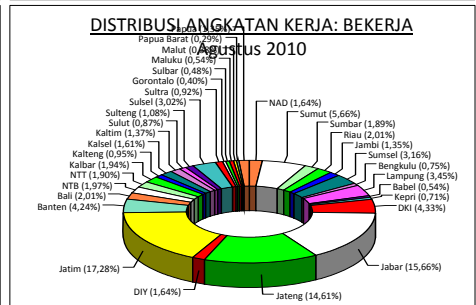
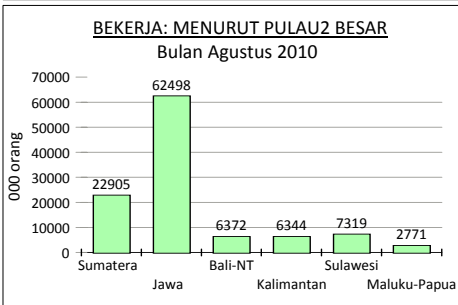
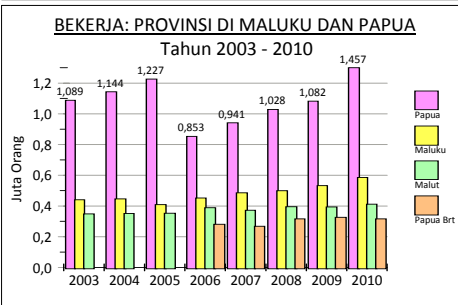
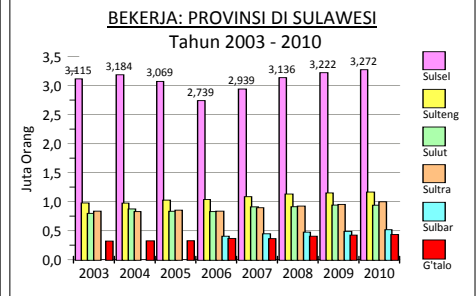
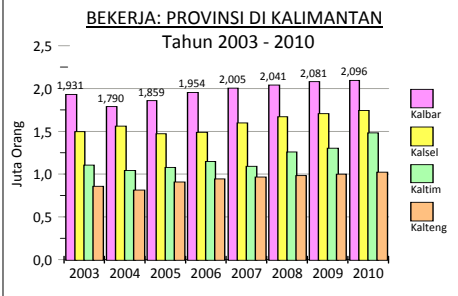
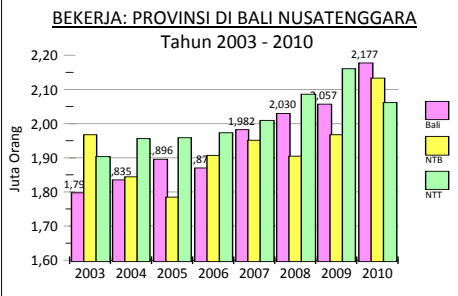
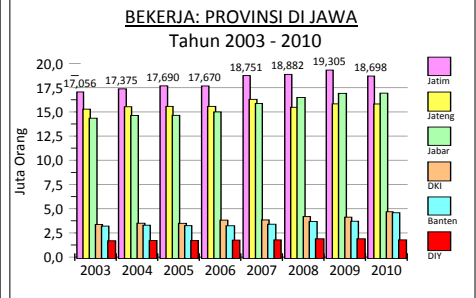
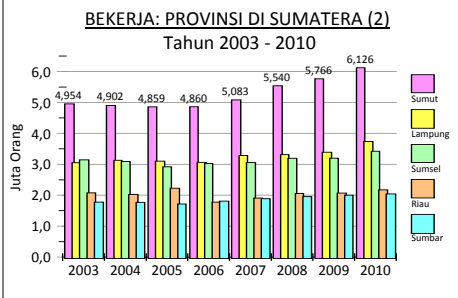
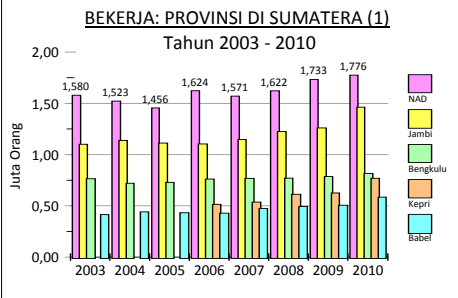
LAMPIRAN 7: VOLUME EKSPOR DAN IMPOR NON-MIGAS



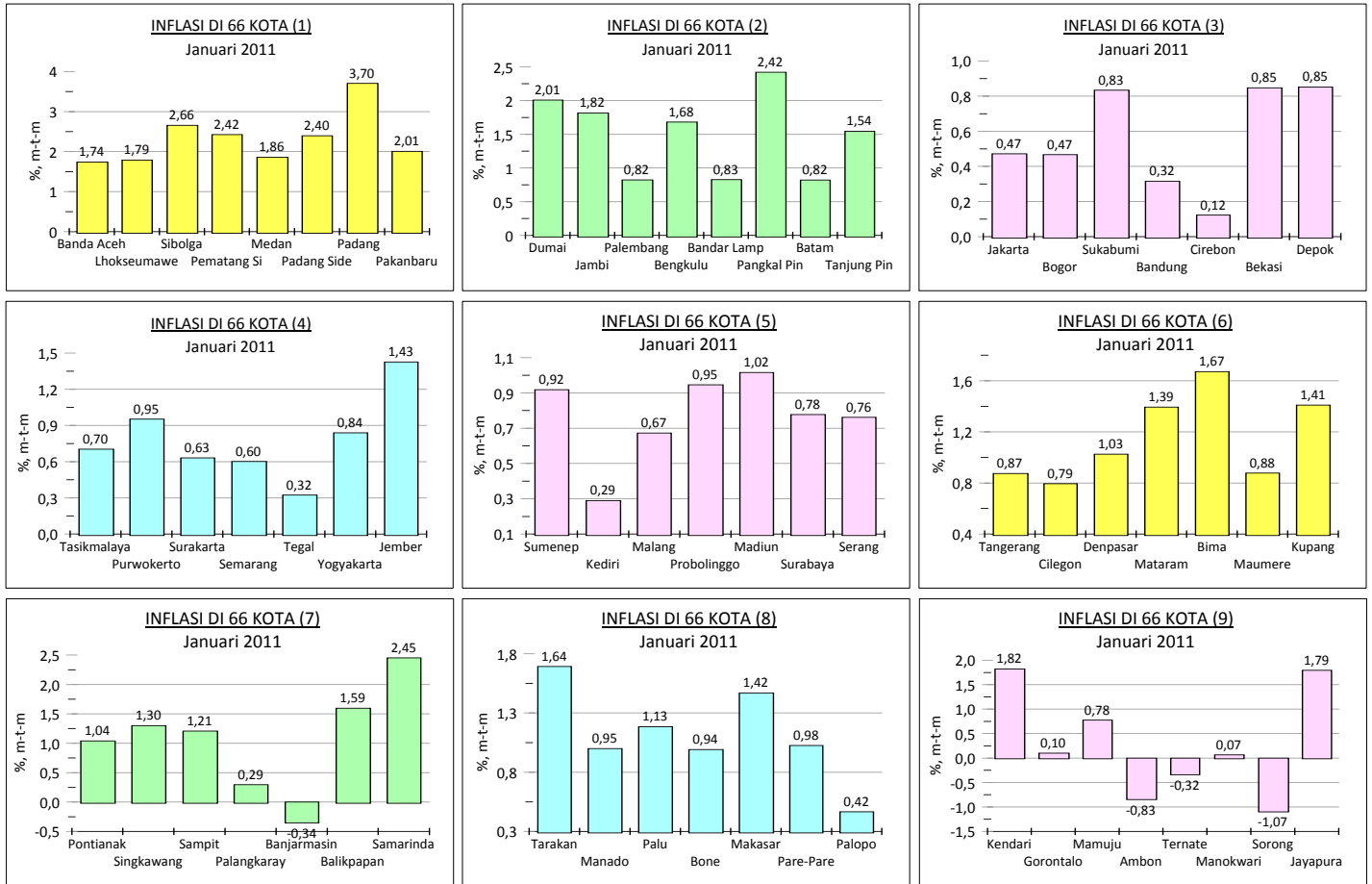
LAMPIRAN 8: PERTUMBUHAN EKONOMI DAERAH SAMPAI DENGAN TRIWULAN IV/2010



LAMPIRAN 9: BEKERJA DAN PENGANGGURAN TERBUKA MENURUT PROVINSI



LAMPIRAN 10: INFLASI DI 66 KOTA (JANUARI 2011, M-T-M)



LAMPIRAN 10: INFLASI DI 66 KOTA (JANUARI 2010 – JANUARI 2011, Y-O-Y)

